

CREDITS

THE GEORGIA SOCIETY OF CPAs EDUCATION AND TRAINING CATALOG

FEATURING

- 340 Seminars in 18 Locations
- 20 Conferences
- 100+ Live Streams Available from Home or Office
- 300+ On-Demand Sessions At Your Convenience



**The Georgia Society
of CPAs**

2017 Education Catalog



SOUTHEASTERN ACCOUNTING SHOW

August 30-31, 2017

Cobb Galleria Centre, Atlanta

GSCPA's largest event features exceptional speakers presenting new and relevant topics that help you stay current on information affecting your business and clients. Don't miss this opportunity to earn up to eighteen hours of CPE credit that is completely customizable to your interests with seven different tracks of study.

PRE-CONFERENCE WORKSHOP

August 29, 2017 | 4 hours A&A

GSCPA Learning Center, Atlanta

To register visit www.gscpa.org

CREDITS

THE GEORGIA SOCIETY OF CPAs EDUCATION AND TRAINING CATALOG

The Georgia Society of CPAs recognizes that continuing education is crucial not only to advance you as an accounting professional, but also to improve the profession as a whole. Our top-quality offerings upgrade your knowledge while also providing you with convenient options to fulfill the requirements for keeping your CPA license up-to-date.

The Georgia Society of CPAs (GSCPA) provides customized learning that speaks to the unique needs of each individual. With over **750 CPE opportunities** available in a variety of formats this year, there is an option to fit the personal preference of each and every one of you. One size may not fit all, but **GSCPA does fit you.**

EDUCATION YOUR WAY

GSCPA prides itself on customized learning solutions. Not only do we have a large collection of seminars and conferences dedicated to the latest trends and fields of accounting, there is an assortment of methods through which to receive your education.

1

Do you enjoy getting out of the office and attending an event in a classroom setting with your peers? Great! We have **340 seminars and 20 conferences** from which to choose where you can do just that. Plus, these events are offered in cities across the state, so it doesn't matter where you live and work—there is something for you right in your neighborhood.

2

Time is money and sometimes you are limited in traveling for education. We recognize that and have developed a sophisticated solution. There are over **100 live stream events**—conferences and seminars—that allow you to attend from anywhere you can access the Internet.

3

Or, maybe you prefer to learn at your own pace. Our on-demand library houses over **300 sessions** ranging between one- and eight-hour programs with new content added on a continual basis. You have the ability to start and stop the program as often as needed for up to one year from the date of purchase. Self-study is another option where you control your tempo. **Current Accounts offers a self-study exam** in the back of each issue, and GSCPA has partnered with several companies to provide you with alternative CPE.

Now choose your subject matter. Whether your focus is in public practice, industry, government, or education, you will find a variety of events tailored to your specific needs. Our events are precisely designed for customization and this year you have countless opportunities to take advantage—May 2017 through March 2018.

While attending our events, you can utilize the event materials in a couple of ways: printed materials in your hands or electronic materials on your tablet or computer. It's all about what you prefer when building your resource library.

CUSTOMIZE YOUR EXPERIENCE

Let's get started on customizing your distinctive learning plan. This catalog represents all things CPE that GSCPA is offering for 2017. In addition, you can also search for events through our intuitive Event Catalog on the website, www.gscpa.org

GSCPA CUSTOMIZED EDUCATION—THE PERFECT FIT.



PRITCHARD & JERDEN

Insurance and Risk Management Since 1960

Exclusive marketers and administrators for The Georgia Society of CPAs insurance products

The Georgia Society of CPAs provides an alternative to all employers offering group health insurance. Avoid a large part of the HCR law in Community Rating and potentially save thousands of dollars by signing up with GSCPA's Association Plan.



VOLUNTARY BENEFITS OPTIONS

Offering voluntary worksite products on a **GUARANTEE ISSUE** basis through payroll deduction or bank draft. **All GSCPA members, employees of member firms and industry companies with affiliated CPA members are eligible!**

Term Life with 75 Months of Long Term Care

Can help pay costs associated with long term care

Critical Illness Champion

Pays a lump sum benefit that can be used to help cover the cost of recovery from a major illness

Cancer Care Protector

Provides benefits that can be used to help relieve financial impact associated with cancer treatment and recovery

Disability Income Protector

Provides protection when sickness or injury stops paychecks

Accident Champion

Provides specified benefits for treatments and recovery associated with accidental injury

Gold Plan

Lifetime Benefit Term - \$50,000 with Long Term Care
Critical Illness Champion - \$10,000 benefit
Accident Champion

Diamond Plan

Lifetime Benefit Term - \$100,000 with Long Term Care
Critical Illness Champion - \$25,000 benefit
Accident Champion

PRITCHARD & JERDEN, INC.

950 East Paces Ferry Rd NE, Suite 2000

Atlanta, GA 30326

Phone: 404-238-9090 | Fax: 404-261-5440

www.pjins.com

IF YOU NEED HELP understanding the wide variety of sources from which you can purchase health insurance, please contact **Patrick Bell** at pbell@pjins.com or **404-949-1098**. **Voluntary Benefits Hotline:** 844-233-7742.

WWW.GSCPAVOLUNTARYBENEFITS.COM

TABLE OF CONTENTS

CONFERENCES	6
ONLINE LEARNING	8

ATLANTA SEMINARS

Atlanta-Cobb	12
Accounting & Auditing	12
Management	13
Taxation	14
Atlanta	16
Accounting & Auditing	16
Management	24
Taxation	28
Technology	36
Newnan	38
Accounting & Auditing	38
Management	38
Taxation	38

ATHENS, DULUTH & GAINESVILLE SEMINARS

Athens	40
Accounting & Auditing	40
Management	40
Taxation	41
Technology	41
Duluth	42
Accounting & Auditing	42
Management	44
Taxation	44
Technology	45
Gainesville	46
Accounting & Auditing	46
Management	47
Taxation	48
Technology	48

MIDDLE GEORGIA SEMINARS

Columbus	50
Accounting & Auditing	50
Management	51
Taxation	51
Technology	51
Dublin	52
Accounting & Auditing	52
Management	53
Taxation	53
Technology	53
Macon	54
Accounting & Auditing	54
Management	57
Taxation	58
Technology	60

NORTHWEST GEORGIA SEMINARS

Dalton	62
Accounting & Auditing	62
Management	62
Taxation	63
Technology	63
Rome	64
Accounting & Auditing	64
Management	65
Taxation	65
Technology	65

SOUTHEAST GEORGIA SEMINARS

Augusta	66
Accounting & Auditing	66
Management	67
Taxation	67
Technology	67
Jekyll Island	68
Accounting & Auditing	68
Management	68
Taxation	68
Technology	68
Savannah	70
Accounting & Auditing	70
Management	71
Taxation	71
Technology	71

SOUTHWEST GEORGIA SEMINARS

Albany	72
Accounting & Auditing	72
Management	72
Taxation	73
Technology	73
Tifton	74
Accounting & Auditing	74
Management	75
Taxation	75
Technology	76
Valdosta	77
Accounting & Auditing	77
Management	78
Taxation	78
Technology	78

GENERAL INFORMATION	79
CPE RULES	83
SCHEDULE AT-A-GLANCE	85
REGISTRATION	98

2017 CONFERENCES

For 2017, The Georgia Society of CPAs has scheduled 20 conferences designed specifically for you by committees of your peers, bringing you current updates delivered by national speakers. GSCPA conferences offer timely topics in a variety of interest areas, as well as networking opportunities at each event. Offering the best in education, and conveniently located throughout the state, our conferences allow you to hone your CPA skills.

CONFERENCE FEES - Member vs. Nonmember

(One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$270/\$430	\$330/\$490	\$370/\$530
Nonmembers	\$370/\$530	\$430/\$590	\$470/\$630

Exceptions apply. See specific event information for more details.

Register today at www.gscpa.org. Don't let your favorite program sell out!

MAY



Not-for-Profit Conference

May 12, 2017

Event Code: 13032 | LS13032
Cobb Galleria Centre, Atlanta, Ga.



Spring Clusters**

May 17-18, 2017

A&A, Tax, & Management
GSCPA Learning Center, Atlanta, Ga.



Spring Government Workshop

May 22, 2017

Event Code: 13015
Middle Georgia State University Conference Center, Macon, Ga.

JUNE



GSCPA Annual Convention**

June 4-7, 2017

Event Code: 13500
One Ocean Resort, Atlantic Beach, Fla.



Georgia Federal Tax Conference**

June 8-9, 2017

Event Code: 13075 | LS13075
Cobb Galleria Centre, Atlanta, Ga.



Real Estate Conference

June 22, 2017

Event Code: 13001 | LS13001
Cobb Galleria Centre, Atlanta, Ga.

JULY



Estate Planning Conference**

July 20-22, 2017

Event Code: 13000
The Ritz-Carlton Reynolds, Lake Oconee Greensboro, Ga.



Technology Conference

July 28, 2017

Event Code: 13040 | LS13040
GSCPA Learning Center, Atlanta, Ga.

AUGUST



Southeastern Accounting Show

August 30-31, 2017

Event Code: 13085
Cobb Galleria Centre, Atlanta, Ga.

SEPTEMBER



Financial Institutions Conference

September 19, 2017

Event Code: 13095 | LS13095
GSCPA Learning Center, Atlanta, Ga.



Fraud and Forensic Accounting Conference


September 27, 2017

Event Code: 13020 | LS13020
GSCPA Learning Center, Atlanta, Ga.

OCTOBER




Personal Financial Planning Conference **October 25, 2017**

Event Code: 13050 |  LS13050
GSCPA Learning Center, Atlanta, Ga.




Accounting and Auditing Conference **October 27, 2017**

Event Code: 13035 |  LS13035
GSCPA Learning Center, Atlanta, Ga.

NOVEMBER




Georgia Tax Forum - Atlanta **November 2-3, 2017**

Event Code: 13065 |  LS13065
Cobb Galleria Centre, Atlanta, Ga.



Business and Industry Conference **November 9-10, 2017**

Event Code: 13045 |  LS13045
Cobb Galleria Centre, Atlanta, Ga.

DECEMBER




Georgia Tax Forum - Savannah **November 30 - December 1, 2017**

Event Code: 13060
Coastal Georgia Center, Savannah, Ga.




IRS Solutions Conference **December 6, 2017**

Event Code: 13090 |  LS13090
GSCPA Learning Center, Atlanta, Ga.



Governmental A&A Conference **December 8, 2017**

Event Code: 13070 |  LS13070
GSCPA Learning Center, Atlanta, Ga.




Clusters** **December 11-12, 2017**

A&A, Tax, Management & Technology
Cobb Galleria Centre, Atlanta, Ga.

FEBRUARY 2018




Health Care Conference **February 16, 2018**

Event Code: 13010 |  LS13010
Cobb Galleria Centre, Atlanta, Ga.



Live Stream Attendance

Attend select conferences from anywhere you can access the internet. Become a part of the audience and have real-time interaction via chat areas and take part in Q&A with the speakers. Conferences offering live stream sessions are denoted with this symbol  and also have a specific code for live stream registration.

Registration for all Live Stream events is available through the online CPE Catalog, by faxing or mailing in the registration form on page 98, or calling the CPE Department at 404-504-2985 or 800-330-8889, Opt. 3.

Don't Forget—



2017 is a reporting year!


Get your required hours with high-quality GSCPA CPE - **Register Today!**

ONLINE LEARNING

Live Stream Events

Join us from the comfort of your home or office via Live Stream, a live video feed of a conference or seminar allowing web participants to become a part of the live audience and have real-time interaction in chat areas and Q&A with the instructor.

GSCPA Live Stream continues to grow and give members the opportunity to receive the same excellent content from our education events as those attending in the classroom. Our Learning Center allows us to stream directly from the classroom and give the Live Stream attendees the best viewing experience to date. Registration for all Live Stream events is available through the online CPE Catalog or by faxing or mailing in the registration form on page 98.

We've included the Live Stream event code in the event descriptions for all seminars and conferences that will be available via Live Stream, or for quick reference visit the Schedule At-A-Glance, beginning on page 85, and look for the Live Stream icon: .

Ethics: Protecting the Integrity of Florida CPAs

June 6, 2017 | Event Code: LS06001 | 4 General

A&A Update: What Every CPA Should Know

June 6, 2017 | Event Code: LS06002 | 4 A&A

Form 990: Mastering Its Unique Characteristics**

June 7, 2017 | Event Code: LS06003 | 8 General

Accounting for Deferred Income Taxes**

June 12, 2017 | Event Code: LS06010 | 8 A&A

Sweeping Your Workpapers for Landmines:

Avoiding Deficient Audits

June 23, 2017 | Event Code: LS06014 | 8 A&A

Upcoming Peer Review: Is Your Firm Ready?***

July 13, 2017 | Event Code: LS07001 | 8 A&A

Business Law for Accountants

July 13, 2017 | Event Code: LS07002 | 8 General

Advanced Mergers, Acquisitions, and Sales of Closely Held Businesses**

July 17, 2017 | Event Code: LS07020 | 8 General

⌘ Estate and Life Planning Issues for the Middle-Income Client

July 19, 2017 | Event Code: LS07013 | 8 General

2017 Annual Tax Planning Guide for S Corporations, Partnerships, and LLCs

July 20, 2017 | Event Code: LS07021 | 8 General

Excel PivotTable Concepts (Bring Your Own Laptop)

July 21, 2017 | Event Code: LS07019 | 8 General

◆ Audits of State and Local Governments: What You Need to Know**

July 26, 2017 | Event Code: LS07024 | 8 A&A

NEW K2's Business Intelligence, Featuring Microsoft's Power BI Tools

July 27, 2017 | Event Code: LS07026 | 8 General

NEW Integrating Audit Data Analytics into the Audit Process**

August 9, 2017 | Event Code: LS09017 | 8 A&A

NEW Controller and Financial Professional Series Part 1: Regulatory and Economic Update for 2017

August 15, 2017 | Event Code: LS08005 | 8 General

NEW Income and Expense Recognition Strategies to Minimize Income Taxes**

August 15, 2017 | Event Code: LS08006 | 8 General

Form 1041: Income Taxation of Estates and Trusts**

August 16, 2017 | Event Code: LS08007 | 8 General

NEW 2017 Risk Assessment for Small and Midsize Entities

August 16, 2017 | Event Code: LS08008 | 8 A&A

Tax Reporting for the Contractor and Homebuilder

August 17, 2017 | Event Code: LS08011 | 8 General

Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes**

August 17, 2017 | Event Code: LS08012 | 8 General

Complete Guide to Liquidation of Business Entities

August 17, 2017 | Event Code: LS08016 | 8 General

Comprehensive Guide to Tax Depreciation, Expensing and Property Transactions

August 18, 2017 | Event Code: LS08015 | 8 General

Fringe Benefit Planning for 2017 and Beyond

August 22, 2017 | Event Code: LS08017 | 8 General

Post Mortem Estate Planning

August 23, 2017 | Event Code: LS08020 | 8 General

Contracts for Accountants

August 24, 2017 | Event Code: LS08023 | 8 General

Navigating Your Client Through the Maze of the American Health Care Act

August 24, 2017 | Event Code: LS08024 | 8 General

NEW Non-Traditional Services and Other Methods of Making a Living for the Small Practitioner Who Doesn't Audit or Review

September 12, 2017 | Event Code: LS09005 | 4 A&A/4 General

2017 FASB Update for the Real World

September 22, 2017 | Event Code: LS09024 | 8 A&A

⌘ Advanced Critical Tax Issues for Limited Liability Companies and Partnerships

September 28, 2017 | Event Code: LS09030 | 8 General

NEW LLC Operating Agreements Workshop

September 29, 2017 | Event Code: LS09033 | 8 General

Process Improvement for Financial Managers: Enhance Your Bottom Line

October 12, 2017 | Event Code: LS10009 | 8 General

Metrics Management: Choose and Use Key Performance Indicators

October 17, 2017 | Event Code: LS09021 | 8 General

NEW ♦ Education: 2017 A&A Risks and Fraud Cases

October 19, 2017 | Event Code: LS10024 | 8 A&A

⌘ Advanced Critical Tax Issues for S Corporations

October 23, 2017 | Event Code: LS10021 | 8 General

NEW Coaching Skills for CPAs, Controllers Financial Managers

October 24, 2017 | Event Code: LS10008 | 8 General

Advanced Individual Income Tax Return Issues

October 24, 2017 | Event Code: LS10023 | 8 General

NEW The Lean Office, Process Improvement, and Doing More with Less

October 26, 2017 | Event Code: LS10010 | 8 General

Restaurant Accounting and Controls

October 26, 2017 | Event Code: LS10035 | 6 A&A/2 General

Excel Power Tools (Bring Your Own Laptop)

October 30, 2017 | Event Code: LS10041 | 8 General

⌘ Advanced 1041 Boot Camp

October 30, 2017 | Event Code: LS10042 | 8 General

⌘ Complete Trust Workshop

October 31, 2017 | Event Code: LS10043 | 8 General

2017 Community Banking Update

November 1, 2017 | Event Code: LS11001 | 8 A&A

2017 Compilaton, Review, and Preparation Update for the Real World

November 6, 2017 | Event Code: LS11014 | 8 A&A

Federal Tax Update: Individuals (Form 1040)

November 7, 2017 | Event Code: LS10017 | 8 General

Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)

November 8, 2017 | Event Code: LS11021 | 8 General

NEW Building a High Performing Culture - Human Capital as a Competitive Advantage

November 9, 2017 | Event Code: LS11025 | 8 General

Basis Calculations & Distributions for Pass-Thru Entity Owners - Schedule K-1 Analysis

November 10, 2017 | Event Code: LS11029 | 8 General

The New Leasing Standard: It's Here and It's Huge

November 13, 2017 | Event Code: LS11033 | 8 A&A

Excel Automation (Bring Your Own Laptop)

November 13, 2017 | Event Code: LS11034 | 8 General

Revenue Recognition: The New Perspectives

November 14, 2017 | Event Code: LS11035 | 8 A&A

Best Practices for Payroll Taxes and 1099 Issues**

November 14, 2017 | Event Code: LS11036 | 8 General

Financial Statement Analysis: Basis for Management Advice**

November 15, 2017 | Event Code: LS11042 | 6 A&A/2 General

⌘ Advisor's Workshop: Helping Small Business Clients Navigate Health Insurance and Fringe Benefits in 2017

November 15, 2017 | Event Code: LS11048 | 8 General

NEW What Business Valuers Need to Know for IRS Valuations

November 16, 2017 | Event Code: LS11055 | 8 General

ONLINE LEARNING

NEW **What CPAs Need to Know to Avoid Audits and to Avoid Conflict When Audited**
November 17, 2017 | Event Code: LS11056 | 6 General/2 A&A

Public Company Update: SEC, PCAOB, and Other Developments**
November 17, 2017 | Event Code: LS11057 | 8 A&A

Leases: Mastering the New FASB Requirements**
November 20, 2017 | Event Code: LS11062 | 8 A&A

Advanced Accounting and Auditing Issues for the Construction Industry
November 21, 2017 | Event Code: LS11067 | 8 A&A

Advanced Consulting for CPAs: Enhancing and Expanding Your Client Relationships
November 29, 2017 | Event Code: LS11085 | 8 General

Identity Theft: Preventing, Detecting, and Investigating**
November 29, 2017 | Event Code: LS11086 | 8 A&A

NEW **♦ 2017 Guide to Assessing 10 Risks for Non-Profits, Government Entities and Private Companies**
November 30, 2017 | Event Code: LS11094 | 8 A&A

NEW **Partnership and LLC Core Tax Issues from Formation Through Liquidation**
November 30, 2017 | Event Code: LS11095 | 8 General

How to be a More Intelligent Investor
December 1, 2017 | Event Code: LS12003 | 8 General

FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide
December 1, 2017 | Event Code: LS12006 | 8 A&A

International Taxation**
December 4, 2017 | Event Code: LS11069 | 8 General

Forensic Accounting Investigative Practices**
December 4, 2017 | Event Code: LS12011 | 8 A&A

Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S.**
December 5, 2017 | Event Code: LS11072 | 8 General

Criminal Law and White Collar Crime
December 5, 2017 | Event Code: LS12016 | 8 A&A

K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection
December 7, 2017 | Event Code: LS12028 | 8 A&A

2017 Accounting & Auditing Update for the Real World
December 7, 2017 | Event Code: LS12079 | 8 A&A

NEW **Getting the Tax Aspects of Business Planning Right from Formation to Termination**
December 8, 2017 | Event Code: LS07005 | 8 General

Excel: Dollars and Sense (Bring Your Own Laptop)
December 11, 2017 | Event Code: LS10245 | 8 General

NEW **Controller and Financial Professional Series Part 2: Key Business Concepts and Best Practices for 2017**
December 11, 2017 | Event Code: LS12046 | 8 General

NEW **Controller and Financial Professional Series Part 3: Leadership Skills for the Accounting and Finance Professional**
December 12, 2017 | Event Code: LS12057 | 8 General

⌘ Don Farmer's 2017 Federal Tax Update
December 13, 2017 | Event Code: LS12054 | 8 General

The Leadership Secrets of Football's Master Coaches
December 13, 2017 | Event Code: LS12077 | 8 General

⌘ Don Farmer's 2017 Pre-Tax Season Review for Individual Returns
December 14, 2017 | Event Code: LS12064 | 8 General

Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)
December 14, 2017 | Event Code: LS12066 | 8 General

A&A for Tax People Who Hate A&A
December 14, 2017 | Event Code: LS12083 | 8 A&A

⌘ Don Farmer's 2017 Pre-Tax Season Review for Corporate Returns
December 15, 2017 | Event Code: LS12065 | 8 General

Analytic and Big Data for Accountants**
December 18, 2017 | Event Code: LS12071 | 8 General

NEW **10 Unbelievable Ponzi Schemes and 10 More Incredible Frauds You've Never Heard Of**
December 20, 2017 | Event Code: LS11076 | 8 A&A

NEW **Healthcare: NEW A&A Risks and Fraud Cases for 2017**
December 21, 2017 | Event Code: LS11084 | 8 A&A

1040 Tax Return Workshop**
January 16-17, 2018 | Event Code: LS01001 | 16 General

Preparing Individual Tax Returns for New Staff and Para-Professionals
January 18, 2018 | Event Code: LS01002 | 8 General

Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations
January 23, 2018 | Event Code: LS01003 | 8 General

Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments

January 25, 2018 | Event Code: LS01005 | 8 General

U.S. GAAP: Review for Business and Industry**

January 25, 2018 | Event Code: LS01006 | 8 A&A

NEW Protecting Your Client from Tax Return Identity Theft

January 26, 2018 | Event Code: LS01007 | 4 General

NEW Data Breaches & Other Cyber Frauds: A 21st Century Risk to Your Organization

January 26, 2018 | Event Code: LS01008 | 4 General

NEW Reviewing Pass-Through Tax Returns:

What Are You Missing?***

January 30, 2018 | Event Code: LS01009 | 8 General

Corporate Tax Workshop: Get Ready for Busy Season**

January 31, 2018 | Event Code: LS01010 | 8 General

Annual Update for Controllers**

February 22, 2018 | Event Code: LS02001 | 8 General

From Hiring to Firing and Everything in Between: Health Care, Retirement, and Fringe Benefit Tax Issues

March 22, 2018 | Event Code: LS03001 | 4 General

From Hiring to Firing and Everything in Between: Legal and Payroll Tax Issues

March 22, 2018 | Event Code: LS03002 | 4 General

Employment Law Update: Key Risks and Recent Trends**

March 28, 2018 | Event Code: LS03003 | 8 General

Webinars

Webinars are presentations delivered via the internet with real-time audio and PowerPoint slides, and are typically one to two hours in length. Participants can submit questions to the instructor and chat with other attendees conveniently from their home or office computer.

GSCPA-produced webinars are presented throughout the year to get information to members quickly about hot topics and issues facing the CPA profession.

GSCPA also partners with CPA Crossings, K2 Enterprises, and Surgent to offer a wide variety of content throughout the year. Webinars are added on a continual basis, so bookmark the online catalog to access the most up-to-date schedule.

More information about webinars can be found at

olc.gscpa.org

On-Demand

The On-Demand area of the Online Learning Center houses over 300 sessions from webinars, conferences and seminars, available 24/7. It is a quick way to get CPE all year long on your schedule. There is a large variety of sessions available in six curriculum areas: Accounting and Auditing, Information Technology, Management/Consulting Services, Personal Development, Taxation, and Special Subjects.

To register for on-demand events, please visit

olc.gscpa.org

RECENTLY ADDED ON-DEMAND

- Preparing for Future Relevance in Healthcare
- Comprehensive Defensive Documentation Techniques: Engagement Letters, Disengagement
- Measure what Matters
- Hot Topics in IRS Audits
- Revenue Recognition: What Do I Need to Know and When Do I Need to Take Action?
- Living in the (Real) Digital World: How Online Tools Can and Cannot Build Your Personal Brand and Your Business
- The Cybercrime Landscape
- Basis Calculations & Distributions for Pass-Thru Entity Owners – Schedule K-1 Analysis

SEMINARS

The Georgia Society of CPAs offers a wide variety of seminars, ranging from four to 16 hours that typically focus on a single topic, developed and presented by experts in the field. Some of our outstanding vendors include AICPA, Loscalzo Associates, Surgent McCoy, Real World Seminars, Phoenix Beach and K2. GSCPA also presents three premier seminar events each year: Don Farmer's Tax Seminars, Spring Clusters, and December Clusters.

Seminars are scheduled across the state, as well as at the GSCPA Learning Center in Atlanta, giving you the opportunity to attend seminars near where you live and work. Look for the Live Stream symbol (📺) for events that you can attend anywhere with internet access.

ATLANTA-COBB

Event Location: Cobb Galleria Centre, 2 Galleria Parkway, Atlanta, GA 30339

ACCOUNTING AND AUDITING

Annual Accounting and Auditing Workshop (2 Day)**

November 20-21, 2017

Event Code: 11061 | **8 a.m. - 4 p.m.** | **CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Kurt Oestrieher

Are your accounting and auditing skills up-to-date and on-par with industry standards? Get up-to-date on the latest accounting, auditing, compilation and review, and other professional standards. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios. With the rate of change in today's regulatory environment, you must stay current on all of the topics impacting the profession.

Early Fee: \$430 M, \$530 NM (by 10/30)

Standard Fee: \$490 M, \$590 NM (10/31 - 11/17)

Late Fee: \$530 M, \$630 NM (after 11/17)

Current Issues in Accounting and Auditing: An Annual Update

December 11, 2017

Event Code: 12034 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive an overview of recent accounting, compilation, preparation, review, and attestation matters including recently issued Accounting Standards Updates (ASUs); the FASB's comprehensive new Revenue Recognition standard – ASU No. 2014-09; Lease Accounting; Financial Instruments; SSARS No. 21, Clarification and Recodification; current Attestation Matters that need to be on your radar; and other important A&A practice matters you should be aware of.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

◆ Latest Developments in Government and Nonprofit Accounting 2017

December 11, 2017

Event Code: 12037 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

With two active standard setters, there are always important developments occurring in government and nonprofit accounting. Excel in the constantly changing government and nonprofit environment. The materials utilize a highly illustrative and innovative format. Over a dozen focused exercises are included to provide an enhanced working knowledge of the latest developments in government and nonprofit accounting.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

NEW More than Meets the Eye: Examining the New Lease Accounting Standard

December 11, 2017

Event Code: 12038 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Implementing ASU No. 2016-02 is sure to have a major impact on your balance sheet - and potentially on your business as well. Learn what you need to know about the upcoming changes to lease accounting, review how to measure the lease liability and Right of Use asset that will now be recorded on the balance sheet for all leases. Tackle the tricky issues of accounting for lease modifications and other lease remeasurement events, as well as address the other major provisions of the new standard, including transition.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

◆ Recent Frauds Occurring in Not-for Profit Entities and Governments

December 11, 2017

Event Code: 12041 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

When stories of fraud make the news, they can look so obvious after the fact. Fraud can be very difficult to detect, particularly without the luxury of hindsight. Look at over 20 frauds that recently occurred and with the luxury of hindsight study how they happened and perhaps how they could have been prevented or detected. The materials utilize a highly illustrative and innovative format.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

NEW Meet Your Next Migraine: Five Critical Issues That Will Confront A&A Public Accountants in 2017

December 12, 2017

Event Code: 12047 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Standards overload. Confidential data under siege. Uncertain market outlook. Regulatory confusion. Yes, it can all be enough to make you want to take two aspirin and a nap, but understanding the forces affecting your A&A public practice is critical to success in today's complex and rapidly-changing market. Tackle pressing issues at a "need-to-know" level and then discuss the practical implications. Come away armed with "the big picture."

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

◆ Latest Developments in Government and Nonprofit Auditing 2017

December 12, 2017

Event Code: 12050 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

2017 is yet another year of significant change in the world of government and nonprofit auditing. Time is valuable, and it's hard to stay current in today's rapidly changing environment. Materials utilize a highly illustrative and innovative format. Over a dozen focused exercises are included to provide an enhanced working knowledge of the latest developments in government and nonprofit auditing.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

Advanced Concepts in SSAARS 21 and Nonattest Services

December 12, 2017

Event Code: 12051 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Practitioners who provide non-audit services must strike the right balance between complying with relevant professional and regulatory standards while mitigating litigation and other practice management risks. Discuss many best practices for managing the accounting, reporting, and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the new SSAARS 21 preparation of financial statements nonattest service.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

◆ How to Do a Yellow Book Financial Audit

December 12, 2017

Event Code: 12054 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

The Yellow Book contains general standards, performance standards, and reporting standards for financial audits. Increase your confidence and proficiency in performing Yellow Book financial audits through a thorough understanding of the standards. Materials utilize a highly illustrative and innovative format. Over a dozen focused exercises are included to provide an enhanced working knowledge of the Yellow Book.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

MANAGEMENT

NEW Meet Your Next Migraine: Five Critical Issues that Will Confront CPAs in Industry in 2017

December 11, 2017

Event Code: 12036 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Ron Kraul

Tax law complexity. Uncertain legislative outlook. Confidential data under siege. Regulatory confusion. Standards overload. Yes, it can all be enough to make you want to take two aspirin and a nap, but understanding the forces affecting your tax public practice is critical to success in today's complex and rapidly changing market. Tackle pressing issues at a 'need to know' level and then discuss the practical implications.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

SEMINARS

ATLANTA-COBB

Event Location: Cobb Galleria Centre, 2 Galleria Parkway, Atlanta, GA 30339

MANAGEMENT

Proven Controls to Steer You Clear of Fraud December 11, 2017

Event Code: 12040 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Ron Kraul

Organizations that fall victim to fraud (and that is every organization in the world) have many controls in place to combat fraud. Discuss means and methods to stop fraud and the controls that victim organizations employ to seek improvements for our organizations.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

Financial Statement Disclosures: A Guide for Small- and Medium-Sized Businesses

December 12, 2017

Event Code: 12049 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Ron Kraul

Focus on key balance sheet and income statement disclosure, as well as those relating to accounting policies, changes in accounting estimates and errors, subsequent events, going concern, and related party disclosures. Illustrations, examples based on private company financial statements disclosures, and real-world excerpts from financial statements will provide you with a hands-on feel for the disclosure requirements across a number of accounting standards.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

Thriving in a Chaotic Economic Environment: Planning and Strategy Formulation for Your Organization

December 12, 2017

Event Code: 12053 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Ron Kraul

Planning and strategy formulation is probably one of the most important processes any organization undertakes in order to achieve financial success. Examine a fresh approach to planning and strategy formulation for your organization, including the marketing plan, the technology plan, the capital plan, and the five-year operating plan.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

TAXATION

Top Five Tax Topics of 2017 December 11, 2017

Event Code: 12035 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Art Auerbach

Join us for our annual four-hour expedition through the harbors and swamps on the tax landscape this season. Uncover issues with wide applicability and importance in 2017 and explore the practical implications, potential pitfalls, and planning opportunities.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

NEW Critical Tax Factors in Business Life Cycle Decision-Making

December 11, 2017

Event Code: 12039 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Art Auerbach

Address the tax aspects of the decision-making process that a business owner must undertake. Determine a basic set of facts for the hypothetical business that will form the basis of our discussion and then review key life cycle decisions and their tax-oriented alternatives, beginning with the choice of entity and moving through additional key decisions affecting the operation, maturation, growth, and sale of the business. The event culminates with an exercise in which teams of participants will independently negotiate the terms of a sale of the mature business, based upon a single set of facts.

Early Fee: \$170 M, \$220 NM (by 11/20)

Standard Fee: \$190 M, \$240 NM (11/21 - 12/8)

Late Fee: \$220 M, \$270 NM (after 12/8)

Individual Income Tax Return Mistakes and How to Fix Them

December 12, 2017

Event Code: 12048 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Art Auerbach

Every practitioner has been confronted with a client who has a different twist on a tax plan or idea. Focus on the law in order to break down situations in which a taxpayer has attempted to push one of these plans or ideas. The study of the law underlying the tax mistakes made will assist practitioners in satisfying their professional standards of practice.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

NEW **IRS Tax Examinations and Hot Issues**

December 12, 2017

Event Code: 12052 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Art Auerbach

Due to IRS issue focused examinations, CPAs need to understand what types of returns are selected for examination and ways to help clients survive an IRS audit with little or no change. Discuss the high audit risk area issues and what the IRS is focusing on when a return is examined. In addition, because tax-related identity theft is a common issue for many taxpayers, review the procedures necessary to resolve this matter for their clients.

Early Fee: \$170 M, \$220 NM (by 11/21)

Standard Fee: \$190 M, \$240 NM (11/22 - 12/9)

Late Fee: \$220 M, \$270 NM (after 12/9)

Don Farmer's 2017 Federal Tax Update

December 13, 2017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Event Code: 12054 | **Live Stream Code:** LS12054

Vendor: Don Farmer | **Instructor:** Don Farmer

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Discuss tax developments that affect 2017 tax return preparation and 2017 tax planning for individuals, corporations, and non-corporate businesses.

Early Fee: \$270 M, \$370 NM (by 11/22)

Standard Fee: \$330 M, \$430 NM (11/23 - 12/10)

Late Fee: \$370 M, \$470 NM (after 12/10)

Don Farmer's 2017 Pre-Tax Season Review for Individual Returns

December 14, 2017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Event Code: 12064 | **Live Stream Code:** LS12064

Vendor: Don Farmer | **Instructor:** Don Farmer

Review current year developments, recurring problems, and planning ideas. Using a combination of humor and examples, focus on tax developments that affect 2017 individual income tax return preparation and 2017 individual income tax planning. Review the major areas of corporate tax returns to fine tune practitioners for tax season.

Early Fee: \$270 M, \$370 NM (by 11/23)

Standard Fee: \$330 M, \$430 NM (11/24 - 12/11)

Late Fee: \$370 M, \$470 NM (after 12/11)

Don Farmer's 2017 Pre-Tax Season Review for Corporate Returns

December 15, 2017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Event Code: 12065 | **Live Stream Code:** LS12065

Vendor: Don Farmer | **Instructor:** Walter Nunnallee

Using a combination of humor and examples, we will review tax developments that affect 2017 return preparation and 2017 tax planning for corporate and other business taxpayers. Review the major areas of corporate and business taxation to fine tune practitioners for "tax season." Also review the latest developments affecting the taxation of partnerships. A 600+ page reference manual with each chapter containing basic rules, selected items of interest, 2017 developments, planning ideas, listings of related IRS Forms and Publications, and a topical index is included.

Early Fee: \$270 M, \$370 NM (by 11/24)

Standard Fee: \$330 M, \$430 NM (11/25 - 12/12)

Late Fee: \$370 M, \$470 NM (after 12/12)

The Georgia Society of CPAs

Not-for-Profit Conference

May 12, 2017

Cobb Galleria Centre, Atlanta

Event Code: 13032 |  LS13032

Who Should Attend: CPAs, consultants, tax advisors, auditors and other financial managers who work for not-for-profit organizations or who have not-for-profit clients.



 **Live Stream This Event!**
olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

A&A Update: What Every CPA Should Know

June 6, 2017 | 12:30 - 4 p.m. | CPE: 4 A&A

Event Code: 06002 | **Live Stream Code:** LS06002

Vendor: GSCPA | **Instructor:** Pat Patterson

Learn about the new 2017 and 2016 Accounting Standards Codification and Updates. Areas covered will be Revenue Recognition, Leases, and Financial Instruments, and other important GAAP changes. Accounting (ASUs), auditing (SASs), preparation, compilation and review standards (SSARS 21, 22, and 23)) from 2017 and 2016.

Early Fee: \$170 M, \$220 NM (by 5/16)

Standard Fee: \$190 M, \$240 NM (5/17 - 6/3)

Late Fee: \$220 M, \$270 NM (after 6/3)

Performing Substantive Testing and General Audit Procedures

June 9, 2017

Event Code: 06009 | **8 a.m. - 3:30 p.m. | CPE: 8 A&A**

Vendor: Surgent | **Instructor:** Greg Clark

This fast-paced, highly-interactive, and hands-on workshop is designed for auditors of small and medium-sized businesses. Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action. Then, it will be time to move on to the next topic. Whether you do one audit or multiple audits, this event is guaranteed to be practical and engaging.

Early Fee: \$270 M, \$370 NM (by 5/19)

Standard Fee: \$330 M, \$430 NM (5/20 - 6/6)

Late Fee: \$370 M, \$470 NM (after 6/6)

Accounting for Deferred Income Taxes**

June 12, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 06010 | **Live Stream Code:** LS06010

Vendor: AICPA | **Instructor:** Amitabh Rai

Understand the rules of ASC 740, Income Taxes, and how these rules establish guidelines for accounting for income taxes, including income tax expense, classification of deferred tax accounts, and related disclosures. Case studies give you a practical look at how to account for different deferred tax scenarios. You will also receive a comparison of the accounting for income taxes under both U.S. GAAP and IFRS.

Early Fee: \$270 M, \$370 NM (by 5/24)

Standard Fee: \$330 M, \$430 NM (5/25 - 6/11)

Late Fee: \$370 M, \$470 NM (after 6/11)

Annual Accounting and Auditing Workshop (2 Day)**

June 15-16, 2017

Event Code: 06011 | **8 a.m. - 3:30 p.m. | CPE: 16 A&A**

Vendor: AICPA | **Instructor:** Marty Van Wagoner

Are your accounting and auditing skills up-to-date and on-par with industry standards? Receive an update on the latest accounting, auditing, compilation and review, and other professional standards. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios. With the rate of change in today's regulatory environment, you must stay current on all of the topics impacting the profession.

Early Fee: \$430 M, \$530 NM (by 5/25)

Standard Fee: \$490 M, \$590 NM (5/26-6/12)

Late Fee: \$530 M, \$630 NM (after 6/12)

NEW AICPA Peer Review Program Advanced Course**

June 16, 2017

Event Code: 06013 | **8 a.m. - 3:30 p.m. | CPE: 8 A&A**

Vendor: AICPA | **Instructor:** Christopher Rouse

Designed for experienced reviewers who want to heighten their peer review skills. Analyze the latest AICPA Peer Review Program Standards, as well as materials focused on the areas of peer review guidance which reviewers find the most problematic.

Early Fee: \$270 M, \$370 NM (by 5/26)

Standard Fee: \$330 M, \$430 NM (5/27 - 6/13)

Late Fee: \$370 M, \$470 NM (after 6/13)

Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits

June 23, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 06014 | **Live Stream Code:** LS06014

Vendor: Surgent | **Instructor:** Greg Clark

Reviewing workpapers is a critical internal quality control safeguard that ensures issued audit reports are appropriate given the specific engagement's circumstances. Discuss tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor's proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

Early Fee: \$270 M, \$370 NM (by 6/2)

Standard Fee: \$330 M, \$430 NM (6/3 - 6/20)

Late Fee: \$370 M, \$470 NM (after 6/20)

NEW Documenting Your EBP Audit: What You Need to Know**

June 23, 2017

Event Code: 10003 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Christopher Rouse

Identify unique audit areas and review working paper examples that will assist you in understanding these specialized audit procedures and the documentation necessary to perform an audit in accordance with the applicable standards. Work through the testing of audit areas such as participant data, contributions and contributions receivable, benefit payments, parties in interest and prohibited transactions, subsequent events, commitment and contingencies, and administrative expenses and gain knowledge of key audit deficiencies.

Early Fee: \$270 M, \$370 NM (by 6/2)

Standard Fee: \$330 M, \$430 NM (6/3 - 6/20)

Late Fee: \$370 M, \$470 NM (after 6/20)

Audit Staff Essentials New Staff: Practical Application (2 Day)**

June 28-29, 2017

Event Code: 06016 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Tom Newell

First year staff will be provided with the foundational knowledge they will need to be successful, not only on their first few engagements, but throughout their careers. Focus on the skills and knowledge needed to perform the duties commonly assigned to first year audit staff members.

Along with insight related to the audit process, discuss internal controls, substantive testing, financial statement captions, fraud considerations, and analytical procedures.

Early Fee: \$635 M, \$635 NM (by 6/7)

Standard Fee: \$685 M, \$685 NM (6/8 - 6/25)

Late Fee: \$700 M, \$700 NM (after 6/25)

📅 Upcoming Peer Review: Is Your Firm Ready?*

July 13, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 07001 | **Live Stream Code:** LS07001

Vendor: AICPA | **Instructor:** Tom Newell

Find out how to prepare for your next review and what can be done on a daily basis to create a strong quality control environment for your firm. Identify the most common significant deficiencies that peer reviews uncover and what you can do to prevent them from occurring in your firm. Consider the process for selecting the appropriate peer reviewer and determine the right review year-end for your firm.

Early Fee: \$270 M, \$370 NM (by 6/22)

Standard Fee: \$330 M, \$430 NM (6/23 - 7/10)

Late Fee: \$370 M, \$470 NM (after 7/10)

NEW Advanced Auditing for Defined Benefit Pension Plans**

July 20, 2017

Event Code: 07008 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Daryl Krause

Experienced participants will learn and grow their skills through a series of hands-on case studies and advanced learning exercises. Participate in a mock audit, which covers all phases of a defined benefit pension plan audit engagement, from planning to reporting.

Early Fee: \$270 M, \$370 NM (by 6/29)

Standard Fee: \$330 M, \$430 NM (6/30 - 7/17)

Late Fee: \$370 M, \$470 NM (after 7/17)

NEW Advanced Auditing for Health and Welfare Benefit Plans**

July 21, 2017

Event Code: 07010 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Daryl Krause

Learn and grow your skills through a series of hands-on case studies and advanced learning exercises. Take part in a mock audit covering all phases of a health and welfare benefit plan audit engagement, from planning to reporting.

Early Fee: \$270 M, \$370 NM (by 6/30)

Standard Fee: \$330 M, \$430 NM (7/1 - 7/18)

Late Fee: \$370 M, \$470 NM (after 7/18)

📍 Audits of State and Local Governments: What You Need to Know**

July 26, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 07024 | **Live Stream Code:** LS07024

Vendor: AICPA | **Instructor:** John Georger Jr.

Whether you are a financial statement preparer or auditor, or you practice in state and local government, discuss how to handle audit and accounting issues common to state and local governments. Discuss critical "how-to" guidance on planning, performing and reporting on your audit engagements.

Early Fee: \$270 M, \$370 NM (by 7/5)

Standard Fee: \$330 M, \$430 NM (7/6 - 7/23)

Late Fee: \$370 M, \$470 NM (after 7/23)

NEW 📍 Integrating Audit Data Analytics into the Audit Process**

August 9, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 09017 | **Live Stream Code:** LS09017

Vendor: AICPA | **Instructor:** Katrina Kiselinchev

Discuss what audit data analytics are, and how these tools can be integrated into the current audit process. Learn through examples of simple analytic tools that could help automate a traditional audit procedure that is currently being performed manually.

Early Fee: \$270 M, \$370 NM (by 7/19)

Standard Fee: \$330 M, \$430 NM (7/20 - 8/6)

Late Fee: \$370 M, \$470 NM (after 8/6)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

NEW  **2017 Risk Assessment for Small and Midsize Entities**

August 16, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08008 | **Live Stream Code:** LS08008

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune
Frauds are like viruses - always changing. How do you know when to update your controls and audit procedures? By analyzing 10 fraud risks and cases you won't find anywhere else, upgrade your controls and audit procedures to detect and prevent someone from stealing your hard-earned money.

Early Fee: \$270 M, \$370 NM (by 7/26)

Standard Fee: \$330 M, \$430 NM (7/27 - 8/13)

Late Fee: \$370 M, \$470 NM (after 8/13)

Audit Staff Essentials: Experienced Staff (2 Day)
September 11-12, 2017**

Event Code: 09001 | **8 a.m. - 3:30 p.m. | CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Anne Marchetti
Experienced staff take on an expanded role on engagements with more technical or advanced accounting and auditing topics. Discuss examples and exercises that focus on the increasingly advanced topics from accounts receivable, to inventory price testing and obsolescence. Along with an application based discussion of common account balances and transactions, review other topics key to a successful and well-rounded experienced staff member, including tasks such as risk assessment, sampling, engagement management and supervision, and working paper review.

Early Fee: \$635 M, \$635 NM (by 8/21)

Standard Fee: \$685 M, \$685 NM (8/22 - 9/8)

Late Fee: \$700 M, \$700 NM (after 9/8)

Non-Traditional Services and Other Methods of Making a Living for the Small Practitioner Who Doesn't Audit or Review

September 12, 2017 | 8 a.m. - 3:30 p.m. | CPE: 4 A&A/4 General

Event Code: 09005 | **Live Stream Code:** LS09005

Vendor: Real World Seminars | **Instructor:** Jim Martin

A practitioner indicated a couple years ago that they couldn't understand how a Firm can thrive without doing audits or reviews. The emphasis of this class is the presentation of a multiple of non-traditional services that small, local type practitioners can perform to fill a non-

audit and review void in the revenue stream. It is amazing the things CPA practitioners are qualified to do that can make our living all the more comfortable. 8 hours of imagination and ideas that meets a regulatory requirement at the same time!

Early Fee: \$270 M, \$370 NM (by 8/22)

Standard Fee: \$330 M, \$430 NM (8/23 - 9/9)

Late Fee: \$370 M, \$470 NM (after 9/9)

Real Estate: The Many Complexities of GAAP, SSARS, and GAAS Compliance

September 13, 2017

Event Code: 09006 | **8 a.m. - 3:30 p.m. | CPE:** 6 A&A/2 General

Vendor: Surgent | **Instructor:** Bill Eskin

Accounting for real estate activities is always a complicated adventure. From how to account for development costs, to how to recognize impairment losses, to how to recognize gain or loss on its sale are all challenging issues for the accountant. In addition, when it comes to the income tax side, we have a whole set of different rules. No other industry has such differences between GAAP and income tax reporting.

Early Fee: \$270 M, \$370 NM (by 8/23)

Standard Fee: \$330 M, \$430 NM (8/24 - 9/10)

Late Fee: \$370 M, \$470 NM (after 9/10)

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

September 15, 2017

Event Code: 09013 | **8 a.m. - 3:30 p.m. | CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. Enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$270 M, \$370 NM (by 8/25)

Standard Fee: \$330 M, \$430 NM (8/26 - 9/12)

Late Fee: \$370 M, \$470 NM (after 9/12)

2017 FASB Update for the Real World

September 22, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09024 | Live Stream Code: LS09024

Vendor: Real World Seminars | Instructor: Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements and news from the FASB and the Private Company Council. Discuss the standards have the broadest application to the local practitioner. The floor is also open to discuss whatever current accounting and auditing topics the class participants may want to cover.

Early Fee: \$270 M, \$370 NM (by 9/1)

Standard Fee: \$330 M, \$430 NM (9/2-9/19)

Late Fee: \$370 M, \$470 NM (after 9/19)

Audit Staff Essentials New Staff: Core Concepts (2 Day)**

October 11-12, 2017

Event Code: 10001 | 8 a.m. - 3:30 p.m. | CPE: 16 A&A

Vendor: AICPA | Instructor: Tom Newell

First year staff will be provided with the foundational knowledge they will need to be successful, not only on their first few engagements, but throughout their careers. The information presented will plant the roots of a successful auditor and member of the firm. From introducing the audit from the perspective of the firm, rather than the classroom, to understanding the dynamics of in-firm and client relationships, the information stresses the core knowledge that an auditor will need for life.

Early Fee: \$635 M, \$635 NM (by 9/20)

Standard Fee: \$685 M, \$685 NM (9/21-10/8)

Late Fee: \$700 M, \$700 NM (after 10/8)

NEW **Education: 2017 A&A Risks and Fraud Cases**

October 19, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10024 | Live Stream Code: LS10024

Vendor: The Pros and the Cons | Instructor: Gary Zeune

What controls are missing in your or your client's education institution? Dozens of teachers, principals, professors, and administrators lost their teaching licenses and even went to prison for frauds they committed. Review actual cases.

Early Fee: \$270 M, \$370 NM (by 9/28)

Standard Fee: \$330 M, \$430 NM (9/29 - 10/16)

Late Fee: \$370 M, \$470 NM (after 10/16)

Engagement Planning and Risk Assessment Activities

October 24, 2017

Event Code: 10022 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Vendor: Surgent | Instructor: Greg Clark

This fast-paced, highly-interactive, and hands-on workshop is designed for auditors of small and medium-sized businesses. Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action. Then, it will be time to move on to the next topic. Whether you do one audit or multiple audits - this course is guaranteed to be practical and engaging.

Early Fee: \$270 M, \$370 NM (by 10/3)

Standard Fee: \$330 M, \$430 NM (10/4 - 10/21)

Late Fee: \$370 M, \$470 NM (after 10/21)

2017 A&A Hot Topics: Getting a Grasp on the Big Issues Facing the Industry

October 25, 2017

Event Code: 10030 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Vendor: Surgent | Instructor: Greg Clark

Take a year in review look at some of the more important issues and challenges facing CPAs. We will identify and discuss specific areas within the profession that are likely to affect you and your clients thereby keeping you 'in the know' on these critical topics. Examples and illustrations provide hands-on application to further enhance your understanding of the matters presented.

Early Fee: \$270 M, \$370 NM (by 10/4)

Standard Fee: \$330 M, \$430 NM (10/5 - 10/22)

Late Fee: \$370 M, \$470 NM (after 10/22)

Restaurant Accounting and Controls

October 26, 2017 | 8 a.m. - 3:30 p.m. | CPE: 6 A&A/2 Gen

Event Code: 10035 | Live Stream Code: LS10035

Vendor: Restaurant Seminars | Instructor: Michael Reis

The restaurant industry has unique accounting procedures, income tax rules, pricing techniques and challenges. Strengthen your knowledge of this complex sector and be well prepared to advise your restaurant clients. Designed for CPAs and accountants who advise or work for restaurants.

Early Fee: \$270 M, \$370 NM (by 10/5)

Standard Fee: \$330 M, \$430 NM (10/6 - 10/23)

Late Fee: \$370 M, \$470 NM (after 10/23)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

2017 Community Banking Update

November 1, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11001 | **Live Stream Code:** LS11001

Vendor: Kraft CPAs | **Instructor:** Wynne Baker

Designed to update and inform the auditor and CFO of all new and significant changes recently affecting the banking industry, and enable the auditor and CFO to utilize these changes in an effective manner.

Early Fee: \$270 M, \$370 NM (by 10/11)

Standard Fee: \$330 M, \$430 NM (10/12 - 10/29)

Late Fee: \$370 M, \$470 NM (after 10/29)

Audits of HUD-Assisted Projects**

November 2, 2017

Event Code: 11005 | **8 a.m. - 3:30 p.m. | CPE: 8 A&A**

Vendor: AICPA | **Instructor:** David Mosley

Do your audits of HUD-assisted projects make the grade? Learn how to discern the various audit requirements for HUD programs and how to comply with specific HUD regulations, contracts, and procedures. Plus, review the latest developments on professional standards affecting particular federal programs and how they impact your audits.

Early Fee: \$270 M, \$370 NM (by 10/12)

Standard Fee: \$330 M, \$430 NM (10/13-10/29)

Late Fee: \$370 M, \$470 NM (after 10/29)

Yellow Book: Government Auditing Standards**

November 3, 2017

Event Code: 11009 | **8 a.m. - 3:30 p.m. | CPE: 8 A&A**

Vendor: AICPA | **Instructor:** David Mosley

Do you perform engagements in accordance with Generally Accepted Government Auditing Standards (GAGAS, GAS or the "Yellow Book")? Receive an excellent baseline of information for accountants as it relates to understanding Government Auditing Standards, including the foundation of government auditing and the related concepts and standards. It is essential that all auditors planning and conducting engagements in accordance with Government Auditing Standards understand and be able to discern these concepts and standards in executing their responsibilities.

Early Fee: \$270 M, \$370 NM (by 10/13)

Standard Fee: \$330 M, \$430 NM (10/14-10/30)

Late Fee: \$370 M, \$470 NM (after 10/30)

2017 Compilation, Review, and Preparation Update for the Real World

November 6, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11014 | **Live Stream Code:** LS11014

Vendor: Real World Seminars | **Instructor:** Jim Martin

Take an in-depth look at any issues that practitioners have been having in implementing clarified SSARS section 70 "Preparation of Financial Statements," clarified SSARS section 80 "Compilation Engagements," clarified SSARS section 90 "Review of Financial Statements" and clarified SSARS section 120 "Compilation of Proforma Financial Information."

Early Fee: \$270 M, \$370 NM (by 10/16)

Standard Fee: \$330 M, \$430 NM (10/17 - 11/3)

Late Fee: \$370 M, \$470 NM (after 11/3)

The New Leasing Standard: It's Here and It's Huge

November 13, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11033 | **Live Stream Code:** LS11033

Vendor: Real World Seminars | **Instructor:** Jim Martin

Surprisingly, the FASB finalized the new leasing standard (ASU 2016-02) in early 2016 with early implementation available. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

Revenue Recognition: The New Perspectives

November 14, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11035 | **Live Stream Code:** LS11035

Vendor: Real World Seminars | **Instructor:** Jim Martin

The FASB has finalized a new revenue recognition standard that was published in 2014 and takes effect in 2019 for privately held companies and 2018 for public companies. Receive a broad based review of the new standard to understand how the new method will impact your clients so you can proactively prepare for the biggest of changes on the income statement. Material includes a review of many example problems presented in the new standard.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

NEW  **What CPAs Need to Know to Avoid Audits and to Avoid Conflict When Audited**

November 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 2 A&A/6 General
Event Code: 11056 | **Live Stream Code:** LS11056

Vendor: Michael Gregory Consulting | **Instructor:** Michael Gregory

Look at the IRS, how it is organized and offers practitioners ideas to both avoid an audit and what to do if audited. Consider the use of experts such as appraisers and business valuers. Participate in a lively interactive session addressing communication types to provide you with insight on addressing issues with those that have a different perspective than the participant. Material is tied together regarding an IRS audit to provide you with ideas on working with the IRS on both relationship and technical issues.

Early Fee: \$270 M, \$370 NM (by 10/27)

Standard Fee: \$330 M, \$430 NM (10/28 - 11/14)

Late Fee: \$370 M, \$470 NM (after 11/14)

 **Public Company Update: SEC, PCAOB, and Other Developments****

November 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11057 | **Live Stream Code:** LS11057

Vendor: AICPA | **Instructor:** Glenn Helms

Keep up with the changes in the requirements for public companies, their management, and their auditors. Receive and update on the latest pronouncements, regulations, and guidance issued by the SEC and PCAOB as they apply to the filings and audits of this reporting cycle. Learn what these organizations are planning and saying about the future so you can be out front in identifying developments that affect your company or auditing firm.

Early Fee: \$270 M, \$370 NM (by 10/27)

Standard Fee: \$330 M, \$430 NM (10/28 - 11/14)

Late Fee: \$370 M, \$470 NM (after 11/14)

 **Leases: Mastering the New FASB Requirements****

November 20, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11062 | **Live Stream Code:** LS11062

Vendor: AICPA | **Instructor:** Bill Eskin

How do the leasing requirements in the new standard differ from current GAAP? Examine the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples are included to illustrate application of the new standard. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

Early Fee: \$270 M, \$370 NM (by 10/30)

Standard Fee: \$330 M, \$430 NM (10/31 - 11/17)

Late Fee: \$370 M, \$470 NM (after 11/17)

 **Advanced Accounting and Auditing Issues for the Construction Industry**

November 21, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11067 | **Live Stream Code:** LS11067

Vendor: Gene Ristaino | **Instructor:** Gene Ristaino

Receive recognition and understanding of the increased risks that exist and develop the accounting techniques and auditing procedures to deal with these increased risks and uncertainties for construction contractors. Also review more complex accounting and reporting issues that exist for this specialized industry including related parties and variable interest entities, asset impairment, available financial reporting frameworks, and their impact on financial statement presentation and disclosure.

Early Fee: \$270 M, \$370 NM (by 10/31)

Standard Fee: \$330 M, \$430 NM (11/1 - 11/18)

Late Fee: \$370 M, \$470 NM (after 11/18)

Internal Control Best Practices for Small- and Medium-Sized Entities**

November 28, 2017

Event Code: 11077 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Vendor: AICPA | **Instructor:** Glenn Helms

Discuss best practices for designing, implementing, monitoring, evaluating, and auditing cost-effective internal controls for small and medium-sized entities. Internal control concepts are applicable to every entity, regardless of size. However, there is no “one size fits all” set of rules that can be applied to all entities. Often times the internal control “best practices” that have evolved over time are based upon large entity environments and these “best practices” are not necessarily relevant to small and medium-sized entities.

Early Fee: \$270 M, \$370 NM (by 11/7)

Standard Fee: \$330 M, \$430 NM (11/8 - 11/25)

Late Fee: \$370 M, \$470 NM (after 11/25)

 **Identity Theft: Preventing, Detecting, and Investigating****

November 29, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11086 | **Live Stream Code:** LS11086

Vendor: AICPA | **Instructor:** Paul Seitz

Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Address ways to detect identity theft, protection from becoming a victim, and investigating instances of theft when they strike.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING AND AUDITING

NEW ♦ **2017 Guide to Assessing 10 Risks for Non-Profits, Government Entities and Private Companies**

November 30, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11094 | **Live Stream Code:** LS11094

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune
Audit Standards require CPAs to assess risk, but most risks are outside the accounting system. Learn simple techniques to systematically find and evaluate external A&A risks. Using actual cases of fraudulent financial reporting, you will learn how to assess the A&A implications to protect yourself and clients from these risks: contractual obligations, legal requirements, disruptive competition, changes in accounting standards, supplier and vendor risks, customer risks, economic disruptions, capital constraints, non-financial metrics, environmental risks.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

♦ **Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations****

December 1, 2017

Event Code: 12002 | **8 a.m. - 3:30 p.m. | CPE: 8 A&A**

Vendor: AICPA | **Instructor:** Lee Klump

Recognizing fraud risks in governmental and not-for-profit organizations is often challenging due to the inherent nature of these organizations. Using a combination of examples, explanations of audit standards, and case studies, obtain an understanding of the frauds most commonly perpetrated in government and not-for-profit organizations and what prevention and detection procedures are effective in responding to these fraud risks.

Early Fee: \$270 M, \$370 NM (by 11/10)

Standard Fee: \$330 M, \$430 NM (11/11 - 11/28)

Late Fee: \$370 M, \$470 NM (after 11/28)

📄 **FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide**

December 1, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12006 | **Live Stream Code:** LS12006

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies including Private Company Standard Setting activities; Accounting Standards Updates (ASUs) recently issued and the FASB's current technical agenda; revenue

recognition; the final issued lease accounting standard; and other important practice matters that small and medium-sized businesses should be aware of.

Early Fee: \$270 M, \$370 NM (by 11/10)

Standard Fee: \$330 M, \$430 NM (11/11 - 11/28)

Late Fee: \$370 M, \$470 NM (after 11/28)

📄 **Forensic Accounting Investigative Practices****

December 4, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12011 | **Live Stream Code:** LS12011

Vendor: AICPA | **Instructor:** Peter Towle

Dive into the unique investigative and communications skills and analytical practices required of the best forensic accountants by teaching you how to provide expert witness testimony in mediations, arbitrations, and governmental hearings. Learn how to use proven research, investigative methods, and proper documentation of evidence to successfully complete a forensic accounting engagement.

Early Fee: \$270 M, \$370 NM (by 11/13)

Standard Fee: \$330 M, \$430 NM (11/14 - 12/1)

Late Fee: \$370 M, \$470 NM (after 12/1)

📄 **Criminal Law and White Collar Crime**

December 5, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12016 | **Live Stream Code:** LS12016

Vendor: GSCPA | **Instructor:** Michael Wiggins

The importance of understanding fraud and white collar crime for accountants is hard to overstate. Discuss fraud from an accountant's perspective, with an emphasis on materials that would be relevant to the CFE exam. Review the foundation for criminal theory, then progress to various types of white collar crimes, including embezzlement, insider trading, theft of trade secrets, statutory fraud, and RICO law. Also cover the basics of several fraud schemes, including Ponzi schemes, skimming, phishing, reimbursement fraud schemes, check tampering, payroll schemes, and false vendor fraud.

Early Fee: \$270 M, \$370 NM (by 11/14)

Standard Fee: \$330 M, \$430 NM (11/15-12/2)

Late Fee: \$370 M, \$470 NM (after 12/2)

2017 Accounting & Auditing Update for the Real World

December 7, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12079 | **Live Stream Code:** LS12079

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (11/17 - 12/4)

Late Fee: \$370 M, \$470 NM (after 12/4)

Audit Staff Essentials: Seniors/In-Charge Staff (2 Day)**

December 11-12, 2017

Event Code: 12033 | 8 a.m. - 3:30 p.m. | CPE: 16 A&A

Vendor: AICPA | **Instructor:** Anne Marionette

Focus on the more advanced areas of the audit for new senior/in-charge staff providing guidance, examples and exercises to build the skills to successfully obtain the audit evidence necessary in these areas. In addition to the technical knowledge review, have a deeper discussion of the audit process, highlighting discussions on materiality, review of risk assessment, understanding the entity, opening balances, group audit considerations, and review of interim financial information. In addition, look more closely at the risk assessment process.

Early Fee: \$635 M, \$635 NM (by 11/20)

Standard Fee: \$685 M, \$685 NM (11/21 - 12/8)

Late Fee: \$700 M, \$700 NM (after 12/8)

A&A for Tax People Who Hate A&A

December 14, 2017

Event Code: 12083 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Focus on current events and changes coming from the FASB, ASB, ARSC and other accounting and auditing standard setting bodies. Emphasis will be placed on presenting these topics in such a way as to make them understandable, informative and meaningful to those who primarily do income taxes.

Early Fee: \$270 M, \$370 NM (by 11/23)

Standard Fee: \$330 M, \$430 NM (11/24 - 12/11)

Late Fee: \$370 M, \$470 NM (after 12/11)

10 Unbelievable Ponzi Schemes and 10 More Incredible Frauds You've Never Heard Of

December 20, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11076 | **Live Stream Code:** LS11076

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune
Madoff was the biggest, but review 10 more common Ponzi scams. Using real cases, learn why your clients, your firm, and your company fall victim to Ponzi schemes over and over. You will be better able to identify frauds to prevent your company from becoming a victim.

Early Fee: \$270 M, \$370 NM (by 11/29)

Standard Fee: \$330 M, \$430 NM (11/30 - 12/17)

Late Fee: \$370 M, \$470 NM (after 12/17)



The Georgia Society of CPAs
REAL ESTATE CONFERENCE
June 22, 2017
Cobb Galleria Centre, Atlanta
Event Code: 13001 |  LS13001
Who Should Attend:
CPAs, CFOs, controllers, financial planners and financial professionals working with real estate clients or real estate organizations.

 **Live Stream This Event!**
olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING AND AUDITING

◆ **Fundamentals for Performing a Single Audit Under the Uniform Guidance****

December 20, 2017

Event Code: 12062 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Robert Bedwell

Are you new to performing single audits? Or perhaps you need a refresher on the key concepts of performing a compliance audit of federal awards? Elevate your proficiency and efficiency to perform a single audit using the OMB Uniform Guidance. Gain the confidence you need to navigate the difficult requirements of this challenging audit area.

Early Fee: \$270 M, \$370 NM (by 11/29)

Standard Fee: \$330 M, \$430 NM (11/30 - 12/17)

Late Fee: \$370 M, \$470 NM (after 12/17)

NEW ◆ **Healthcare: New A&A Risks and Fraud Cases for 2017**

December 21, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 11084 | **Live Stream Code:** LS11084

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune

How do you stay up on risks that are outside the accounting system and not subject to internal controls? Learn how to adjust internal controls and audit procedures for the latest health care industry rules and regulations.

Early Fee: \$270 M, \$370 NM (by 11/30)

Standard Fee: \$330 M, \$430 NM (12/1 - 12/18)

Late Fee: \$370 M, \$470 NM (after 12/18)

◆ **U.S. GAAP: Review for Business and Industry****

January 25, 2018 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 01006 | **Live Stream Code:** LS01006

Vendor: AICPA | **Instructor:** Bill Eskin

Utilizing detailed descriptions and examples of how to implement the new standards, learn how to assess new and recent FASB guidance having a major effect on all industries. Gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

Early Fee: \$270 M, \$370 NM (by 1/4)

Standard Fee: \$330 M, \$430 NM (1/5 - 1/22)

Late Fee: \$370 M, \$470 NM (after 1/22)

MANAGEMENT

◆ **Ethics: Protecting the Integrity of Florida CPAs**

June 6, 2017 | **8 - 11:30 a.m.** | **CPE:** 4 General

Event Code: 06001 | **Live Stream Code:** LS06001

Vendor: FICPA | **Instructor:** Pat Patterson

Address the ethical and professional obligations CPAs have to their clients, employers, colleagues, regulators, and to the public. Through interactive dialogue and discussion, focus on recent trends in business and professional ethics along with the specific rules and requirements applicable to CPAs outlined in Florida Statutes, the Rules of the Florida Board of Accountancy, and the AICPA Code of Professional Conduct. This event fulfills the biennial ethics requirement for Florida CPAs and is designed for professionals in public practice and those working in industry or government.

Early Fee: \$170 M, \$220 NM (by 5/16)

Standard Fee: \$190 M, \$240 NM (5/17 - 6/3)

Late Fee: \$220 M, \$270 NM (after 6/3)

◆ **Business Law for Accountants**

July 13, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 07002 | **Live Stream Code:** LS07002

Vendor: GSCPA | **Instructor:** Michael Wiggins

A solid understanding of complex legal issues that come up every day and how to respond to them are vitally important. Discuss constitutional issues, fourth amendment, fifth amendment, contracts, The Uniform Commercial Code, criminal law and white collar crime, as well as fraud issues.

Early Fee: \$270 M, \$370 NM (by 6/22)

Standard Fee: \$330 M, \$430 NM (6/23 - 7/10)

Late Fee: \$370 M, \$470 NM (after 7/10)

NEW ◆ **Controller and Financial Professional Series Part 1: Regulatory and Economic Update for 2017**

August 15, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 08005 | **Live Stream Code:** 08005

Vendor: BLI | **Instructor:** Matthew Ryan

Focus on external factors impacting businesses, such as government deficits, regulatory issues, and international economic factors. Explore current and ongoing issues, including the development of "soft skills," that will have a substantial impact on the effectiveness of the financial professional in the workplace.

Early Fee: \$270 M, \$370 NM (by 7/25)

Standard Fee: \$330 M, \$430 NM (7/26 - 8/12)

Late Fee: \$370 M, \$470 NM (after 8/12)

Contracts for Accountants

August 24, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08023 | **Live Stream Code:** LS08023

Vendor: GSCPA | **Instructor:** Michael Wiggins

Contracts can be marvelously complex--the difference between a period and a comma can be the difference between triumph and disaster. Learn how a valid, binding contract can be formed that affects you, even though you never said or wrote a word, how you can become contractually bound because of what someone else did—even without your knowledge. More importantly, learn how to protect your rights in such situations and avoid the pitfalls that all too often arise in contracts.

Early Fee: \$270 M, \$370 NM (by 8/3)

Standard Fee: \$330 M, \$430 NM (8/4 - 8/21)

Late Fee: \$370 M, \$470 NM (after 8/21)

Process Improvement for Financial Managers: Enhance Your Bottom Line

October 12, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10009 | **Live Stream Code:** LS10009

Vendor: Executive Education | **Instructor:** Jay Giannantonio

Discover ways to make your company more profitable through process improvement. Learn how to use Big 4 consulting tools and process improvement analysis techniques to identify and implement cost saving opportunities through process reviews. Become more efficient and value-added in their respective fields.

Early Fee: \$270 M, \$370 NM (by 9/21)

Standard Fee: \$330 M, \$430 NM (9/22 - 10/19)

Late Fee: \$370 M, \$470 NM (after 10/19)

Metrics Management: Choose and Use Key Performance Indicators

October 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 09021 | **Live Stream Code:** LS09021

Vendor: Executive Education | **Instructor:** John Daly

Corporate financial managers have long struggled to drive results through their financial planning and control processes. Discuss how to build a performance management framework, linking the company's high-level strategic objectives to performance metrics at the individual cost center or profit center level. The result will be an easier to use financial planning process that produces better projections and better control. Learn how to move the dials on every executive's dashboard.

Early Fee: \$270 M, \$370 NM (by 9/26)

Standard Fee: \$330 M, \$430 NM (9/27 - 10/14)

Late Fee: \$370 M, \$470 NM (after 10/14)

NEW **Coaching Skills for CPAs, Controllers & Financial Managers**

October 24, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10008 | **Live Stream Code:** LS10008

Vendor: Thorsten Consulting Group | **Instructor:** James Lindell

Professional athletes have multiple coaches—business people rarely utilize coaches. Focus on creating the coaching skills that are required to raise the performance of your employees.

Early Fee: \$270 M, \$370 NM (by 10/3)

Standard Fee: \$330 M, \$430 NM (10/4 - 10/21)

Late Fee: \$370 M, \$470 NM (after 10/21)

NEW **The Lean Office, Process Improvement, and Doing More with Less**

October 26, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10010 | **Live Stream Code:** LS10010

Vendor: Thorsten Consulting Group | **Instructor:** James Lindell

Is your accounting department inefficient? Are you constantly being asked to "Do more with Less"? Improve the processes and eliminate the waste that is present in every accounting department.

Early Fee: \$270 M, \$370 NM (by 10/5)

Standard Fee: \$330 M, \$430 NM (10/6 - 10/23)

Late Fee: \$370 M, \$470 NM (after 10/23)

Building a High Performing Culture: Human Capital as a Competitive Advantage

November 9, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11025 | **Live Stream Code:** LS11025

Vendor: BLI | **Instructor:** Karl Ahlrichs

As the accounting profession evolves, our competitive advantage is based on how well a department or firm creates a high performing culture, and engages high performing teams as a part of that culture. Discuss multiple viewpoints on ethics, leadership and the generations and shares skills you will need to maintain your competitive advantage. All of this will be mapped on top of a brief review of some fundamental economic data and the framework that organizations are operating in.

Early Fee: \$270 M, \$370 NM (by 10/19)

Standard Fee: \$330 M, \$430 NM (10/20 - 11/6)

Late Fee: \$370 M, \$470 NM (after 11/6)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

MANAGEMENT

Financial Statement Analysis: Basis for Management Advice**

November 15, 2017 | 8 a.m. - 3:30 p.m. | CPE: 6 A&A/2 General
Event Code: 11042 | **Live Stream Code:** LS11042

Vendor: AICPA | **Instructor:** Tom Howard

Review financial statements as a set of dynamic instruments that can be used for accurate, relevant, and timely financial decisions. Focus on the economic and financial conditions that caused the statements to change and discover how businesses can manage liquidity, debt, and profitability. Explore effect ratios, causal ratios, pro forma analysis, and sustainable growth.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

What Business Valuers Need to Know for IRS Valuations

November 16, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11055 | **Live Stream Code:** LS11055

Vendor: Michael Gregory Consulting | **Instructor:** Michael Gregory
Discuss the two newest IRS Job Aids (April 2015) on valuing noncontrolling interests in S Corps and reasonable compensation with insights by the original issue champion of these issues at the IRS. Receive information on what the IRS uses when evaluating Discounts for Lack of Marketability (DLOM) with an update on the IRS Job Aid on DLOMs. Look at the requirements, standards, and the most common errors by participants that the IRS is looking for in business valuation reports.

Early Fee: \$270 M, \$370 NM (by 10/26)

Standard Fee: \$330 M, \$430 NM (10/27 - 11/13)

Late Fee: \$370 M, \$470 NM (after 11/13)

Advanced Consulting for CPAs: Enhancing and Expanding Your Client Relationships

November 29, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11085 | **Live Stream Code:** LS11085

Vendor: BLI | **Instructor:** Michael Daigneault

Based on Peter Block's legendary book "Flawless Consulting," learn to thoughtfully and successfully manage client communications and offer increased opportunities for building lasting and mutually beneficial client relationships.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

How to be a More Intelligent Investor

December 1, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12003 | **Live Stream Code:** LS12003

Vendor: Banyan Capital | **Instructor:** Gary Watkins

Successful investing is a substantial undertaking and the amount of information that must be reviewed and evaluated can be daunting. Gain valuable insights into roles of investment professionals, best sources for information, which investors are successful, fixed income investing, mutual fund tax strategies, and tracking of performance.

Early Fee: \$270 M, \$370 NM (by 11/10)

Standard Fee: \$330 M, \$430 NM (11/11 - 11/28)

Late Fee: \$370 M, \$470 NM (after 11/28)

Controller and Financial Professional Series Part 2: Key Business Concepts and Best Practices for 2017

December 11, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12046 | **Live Stream Code:** LS12046

Vendor: BLI | **Instructor:** Matthew Ryan

Focus on internal factors impacting businesses, such as HR effectiveness, lean processes, and enterprise risk management. Explore current and ongoing issues, including the development of "soft skills," that will have a substantial impact on the effectiveness of the financial professional in the workplace.

Early Fee: \$270 M, \$370 NM (by 11/20)

Standard Fee: \$330 M, \$430 NM (11/21 - 12/8)

Late Fee: \$370 M, \$470 NM (after 12/8)

Controller and Financial Professional Series Part 3: Leadership Skills for the Accounting and Finance Professional

December 12, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12057 | **Live Stream Code:** LS12057

Vendor: BLI | **Instructor:** Matthew Ryan

Economic and political uncertainty have continued to plague business decision-making while the roles and responsibilities of CPAs and finance professionals have continued to expand. Focus on "soft skills" required by financial professionals, such as leadership development and effective negotiations and communications.

Early Fee: \$270 M, \$370 NM (by 11/21)

Standard Fee: \$330 M, \$430 NM (11/22 - 12/9)

Late Fee: \$370 M, \$470 NM (after 12/9)

Trusted Client Advisor Workshop**

January 24, 2018

Event Code: 01004 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Tom Howard

Review process and supporting tools to assist you in engaging in meaningful client dialogue, transforming client service and growing your practice. A combination of live presentation, video, workbook and role plays, facilitated by practitioners currently using the process in their own firms, the day will provide practical guidance and real-life examples on how to implement this service model.

Early Fee: \$270 M, \$370 NM (by 1/3)

Standard Fee: \$330 M, \$430 NM (1/4 - 1/21)

Late Fee: \$370 M, \$470 NM (after 1/21)

Annual Update for Controllers**

February 22, 2018 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 02001 | **Live Stream Code:** LS02001

Vendor: AICPA | **Instructor:** Bill Moss

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Early Fee: \$270 M, \$370 NM (by 2/1)

Standard Fee: \$330 M, \$430 NM (2/2 - 2/19)

Late Fee: \$370 M, \$470 NM (after 2/19)

From Hiring to Firing and Everything in Between: Health Care, Retirement, and Fringe Benefit Tax Issues

March 22, 2018 | **8 - 11:30 a.m.** | **CPE:** 4 General

Event Code: 03001 | **Live Stream Code:** LS03001

Vendor: Surgent | **Instructor:** Art Auerbach

The employer-employee relationship strains both sides in a troubled economy, and businesses need CPAs, controllers, and other advisors to provide understanding of the complex legal and tax issues associated with all aspects of employment.

Early Fee: \$170 M, \$220 NM (by 3/1)

Standard Fee: \$190 M, \$240 NM (3/2 - 3/19)

Late Fee: \$220 M, \$270 NM (after 3/19)

From Hiring to Firing and Everything in Between: Legal and Payroll Tax Issues

March 22, 2018 | **12:30 - 4 p.m.** | **CPE:** 4 General

Event Code: 03002 | **Live Stream Code:** LS03002

Vendor: Surgent | **Instructor:** Art Auerbach

The employer-employee relationship strains both sides in a troubled economy, and businesses need CPAs, controllers, and other advisors to provide understanding of the complex legal and payroll tax issues associated with all aspects of employment. Review in-depth coverage of this critical area.

Updated for coverage of the new Department of Labor exemption classification and overtime requirements.

Early Fee: \$170 M, \$220 NM (by 3/1)

Standard Fee: \$190 M, \$240 NM (3/2 - 3/19)

Late Fee: \$220 M, \$270 NM (after 3/19)

Employment Law Update: Key Risks and Recent Trends**

March 28, 2018 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 03003 | **Live Stream Code:** LS03003

Vendor: AICPA | **Instructor:** Brent McClure

Know how to react to developing employment issues, understand recent trends in employment claims, and arm yourself with the knowledge and assessment tools that can make a difference for your employer or your clients. Receive an update for the key employment risks that every employer faces including cyber issues, wrongful termination, retaliation, whistleblowers, discrimination and harassment, workplace safety, and wage and hour laws.

Early Fee: \$270 M, \$370 NM (by 3/7)

Standard Fee: \$330 M, \$430 NM (3/8 - 3/25)

Late Fee: \$370 M, \$470 NM (after 3/25)

AUDIT STAFF TRAINING EVENTS

NEW STAFF: PRACTICAL APPLICATION

June 28-29, 2017 | Event Code: 06016

For details on this course see page 17

NEW STAFF: CORE CONCEPTS

October 11-12, 2017 | Event Code: 10001

For details on this course see page 19

SENIORS/IN-CHARGE STAFF

December 11-12, 2017 | Event Code: 12033

For details on this course see page 23

EXPERIENCED STAFF

September 11-12, 2017 | Event Code: 09001

For details on this course see page 18

\$60 off each event for AICPA members

Register for these events at www.gscpa.org

SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

Form 990: Exploring the Form's Complex Schedules**

June 7, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 06003 | **Live Stream Code:** LS06003

Vendor: AICPA | **Instructor:** Elaine Sommervill

Mastery of the current Form 990 beyond its Core Form pages requires understanding of the Form's transparency demands relating to multiple complex issues. Cover the most advanced tax and nonprofit issues that are the subject of the Form 990's Schedules. Participants will not only gain an understanding of the tax and practical points necessary to complete Schedules A, C, F, J, K, L, N and R of the current Form 990, but also be advised as to how to communicate with exempt clients on each of these Schedules' unique demands.

Early Fee: \$270 M, \$370 NM (by 5/17)

Standard Fee: \$330 M, \$430 NM (5/18 - 6/4)

Late Fee: \$370 M, \$470 NM (after 6/4)

Advanced Mergers, Acquisitions, and Sales of Closely Held Businesses**

July 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07020 | **Live Stream Code:** LS07020

Vendor: AICPA | **Instructor:** Mike Frost

Business transactions are marquee events in the history of most closely held businesses, and therefore, demand inordinate attention to detail and process. Many skill sets are involved in this process and topics such as negotiations, business valuations, strategic thinking, finance, family businesses, accounting, taxes and group dynamics are covered. Follow real-life case analysis to gain strategic insights into the fascinating transaction marketplace.

Early Fee: \$270 M, \$370 NM (by 6/26)

Standard Fee: \$330 M, \$430 NM (6/27 - 7/14)

Late Fee: \$370 M, \$470 NM (after 7/14)

Estate and Life Planning Issues for the Middle-Income Client

July 19, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07013 | **Live Stream Code:** LS07013

Vendor: Surgent | **Instructor:** Art Auerbach

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. Designed

for all CPAs who work with middle-income clients and are looking for ways to provide additional quality services.

Early Fee: \$270 M, \$370 NM (by 6/28)

Standard Fee: \$330 M, \$430 NM (6/29 - 7/16)

Late Fee: \$370 M, \$470 NM (after 7/16)

2017 Annual Tax Planning Guide for S Corporations, Partnerships, and LLCs

July 20, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07021 | **Live Stream Code:** LS07021

Vendor: Surgent | **Instructor:** Don Cooley

Focus on planning issues in creating, operating, and liquidating S corporations, partnerships, and LLCs. Designed for CPAs in public accounting and industry who advise these entities or their investors.

Early Fee: \$270 M, \$370 NM (by 6/29)

Standard Fee: \$330 M, \$430 NM (6/30 - 7/17)

Late Fee: \$370 M, \$470 NM (after 7/17)

NEW Income and Expense Recognition Strategies to Minimize Income Taxes**

August 15, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08006 | **Live Stream Code:** LS08006

Vendor: AICPA | **Instructor:** Peter Towle

While characterization understandably plays a central role in tax practice, timing issues are just as important. A solid understanding of income tax accounting rules is essential to maximizing tax benefits and minimizing tax costs. Practitioners are confronted with federal income tax accounting rules that differ substantially from GAAP. Address the application of a broad spectrum of tax accounting principles every practitioner should know.

Early Fee: \$270 M, \$370 NM (by 7/25)

Standard Fee: \$330 M, \$430 NM (7/26 - 8/12)

Late Fee: \$370 M, \$470 NM (after 8/12)



Form 1041: Income Taxation of Estates and Trusts**

August 16, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08007 | **Live Stream Code:** LS08007

Vendor: AICPA | **Instructor:** Peter Towle

Protect your clients' assets and shield their estates from increased taxation brought about by the changing tax code. Understand the tax obligations of trusts and estates and how these obligations affect beneficiaries. Work through exercises and examples that reflect the calculation and allocation of taxable income and its presentation on the appropriate forms. Learn how to prepare Federal Form 1041 and the accompanying schedules.

Early Fee: \$270 M, \$370 NM (by 7/26)

Standard Fee: \$330 M, \$430 NM (7/27 - 8/13)

Late Fee: \$370 M, \$470 NM (after 8/13)

Tax Reporting for the Contractor and Homebuilder

August 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08011 | **Live Stream Code:** LS08011

Vendor: Gene Ristaino | **Instructor:** Gene Ristaino

Taxation of long-term contracts has evolved into a myriad of compliance requirements and reporting nightmares. Understanding the complex and sometimes illogical rules is a specialty in itself. Efficiently work through the many issues and provide clear approaches to obtain the most beneficial tax result for the construction contractor while meeting the numerous compliance requirements. Detailed guidance will also be presented for the specific accounting requirements for residential homebuilders.

Early Fee: \$270 M, \$370 NM (by 7/27)

Standard Fee: \$330 M, \$430 NM (7/28 - 8/14)

Late Fee: \$370 M, \$470 NM (after 8/14)

Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes**

August 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08012 | **Live Stream Code:** LS08012

Vendor: AICPA | **Instructor:** Peter Towle

The barriers to doing business across state lines create additional issues for taxpayers and their preparers in determining where and when they have nexus in a state which would require them to file either state income tax or sales tax returns. Equip yourself with the various ways that states define and enforce nexus but also in how to determine when your company or client has nexus in a state, thus requiring the filing of tax returns.

Early Fee: \$270 M, \$370 NM (by 7/27)

Standard Fee: \$330 M, \$430 NM (7/28 - 8/14)

Late Fee: \$370 M, \$470 NM (after 8/14)

Complete Guide to Liquidation of Business Entities

August 17, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08016 | **Live Stream Code:** LS08016

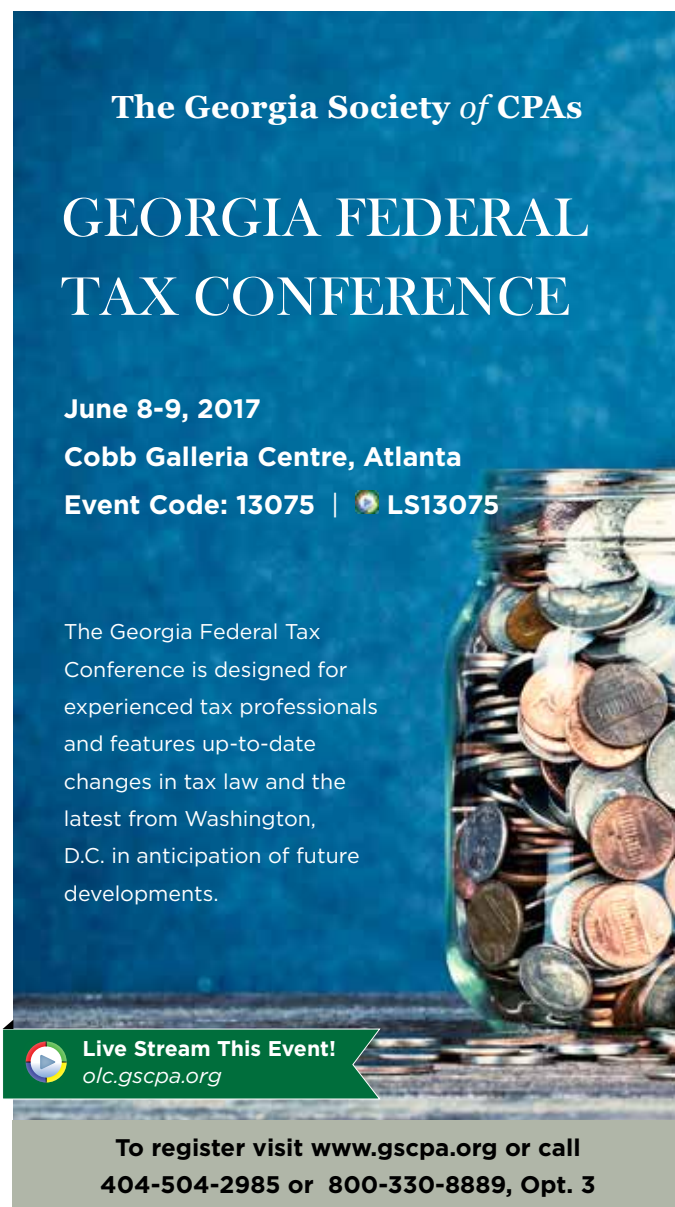
Vendor: Surgent | **Instructor:** Ed Harter

Liquidations may be used as an alternative to the sale of a business or as an adjunct to the sale of business assets. Fully explore the technical tax and business issues in liquidating C corporations, S corporations, partnerships, and limited liability companies. Designed for anyone planning to sell a business.

Early Fee: \$270 M, \$370 NM (by 7/27)


Standard Fee: \$330 M, \$430 NM (7/28 - 8/14)

Late Fee: \$370 M, \$470 NM (after 8/14)




The Georgia Society of CPAs

GEORGIA FEDERAL TAX CONFERENCE

June 8-9, 2017
Cobb Galleria Centre, Atlanta
Event Code: 13075 |  LS13075

The Georgia Federal Tax Conference is designed for experienced tax professionals and features up-to-date changes in tax law and the latest from Washington, D.C. in anticipation of future developments.

 **Live Stream This Event!**
olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

Comprehensive Guide to Tax Depreciation, Expensing and Property Transactions

August 18, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08015 | **Live Stream Code:** LS08015

Vendor: Surgent | **Instructor:** Ed Harter

Seemingly every year, economic stimulus packages drastically change depreciation rules. Review an updated, in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of property, with an emphasis on identifying special planning opportunities and pitfalls. The reference manual contains many examples and cases to illustrate the most important points CPAs need to be aware of. Updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$270 M, \$370 NM (by 7/28)

Standard Fee: \$330 M, \$430 NM (7/29 - 8/15)

Late Fee: \$370 M, \$470 NM (after 8/15)

Fringe Benefit Planning for 2017 and Beyond

August 22, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08017 | **Live Stream Code:** LS08017

Vendor: Werner-Rocca | **Instructor:** Art Werner

Due to changes in both the economy and the Internal Revenue Code, fringe benefit planning has become one of the most important areas of planning for your client's business and personal needs. There are a variety of tools and techniques to meet a client's fringe benefit planning objectives. Take a look at those various tools and techniques and gain a basic understanding of how to use each one. Also review of some complex areas of employee benefit planning, including ERISA reporting and disclosure requirements.

Early Fee: \$270 M, \$370 NM (by 8/1)

Standard Fee: \$330 M, \$430 NM (8/2 - 8/19)

Late Fee: \$370 M, \$470 NM (after 8/19)

Post Mortem Estate Planning

August 23, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08020 | **Live Stream Code:** LS08020

Vendor: Werner-Rocca | **Instructor:** Art Werner

Understand the after-death planning issues of a decedent's estate, including appropriate solutions to a client's estate issues upon his/her death are critical to a number of areas, including the estate tax return of the decedent, the decedent's final income tax return, the income tax return

of the estate of the decedent, and the estate and financial planning issues of the heirs of the decedent.

Early Fee: \$270 M, \$370 NM (by 8/2)

Standard Fee: \$330 M, \$430 NM (8/3 - 8/20)

Late Fee: \$370 M, \$470 NM (after 8/20)

Navigating Your Client Through the Maze of the American Health Care Act

August 24, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08024 | **Live Stream Code:** LS08024

Vendor: Werner-Rocca | **Instructor:** Art Werner

The American Health Care Act (AHCA) will be replacing the Affordable Care Act (ACA/Obamacare). Discussion on the new health care act, once the bill is proposed and the act is approved by Congress, will provide you with everything that you need to know about the AHCA in the areas of tax compliance and planning.

Early Fee: \$270 M, \$370 NM (by 8/3)

Standard Fee: \$330 M, \$430 NM (8/4 - 8/21)

Late Fee: \$370 M, \$470 NM (after 8/21)

Form 990: Exploring the Form's Complex Schedules September 14, 2017**

Event Code: 09009 | **8 a.m. - 3:30 p.m. | CPE:** 8 General

Vendor: AICPA | **Instructor:** Jeffrey Lieman

Discuss the most advanced tax and nonprofit issues that are the subject of the Form 990's Schedules. Gain an understanding of the tax and practical points necessary to complete Schedules A, C, F, J, K, L, N and R of the current Form 990, and learn how to communicate with exempt clients on each of these Schedules' unique demands.

Early Fee: \$270 M, \$370 NM (by 8/24)

Standard Fee: \$330 M, \$430 NM (8/25-9/11)

Late Fee: \$370 M, \$470 NM (after 9/11)

Advanced Critical Tax Issues for Limited Liability Companies and Partnerships

September 28, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 09030 | **Live Stream Code:** LS09030

Vendor: Surgent | **Instructor:** John Evanich

Participate in an in-depth discussion of selected advanced-level issues affecting LLCs and LLPs.

Early Fee: \$270 M, \$370 NM (by 9/7)

Standard Fee: \$330 M, \$430 NM (9/8 - 9/25)

Late Fee: \$370 M, \$470 NM (after 9/25)

NEW  **LLC Operating Agreements Workshop**

September 29, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 09033 | Live Stream Code: LS09033

Vendor: Surgent | Instructor: John Evanich

Discuss many complex considerations involved in utilizing and strategically structuring the partnership and operating agreements for Subchapter K entities to meet the business goals of the entity while minimizing the tax burden for the entity and its members. Gain a comprehensive understanding of the key issues to consider, the tax consequences of various drafting and structuring choices, tax audit considerations, and planning strategies.

Early Fee: \$270 M, \$370 NM (by 9/8)

Standard Fee: \$330 M, \$430 NM (9/9 - 9/26)

Late Fee: \$370 M, \$470 NM (after 9/26)

 **Advanced Critical Tax Issues for S Corporations**

October 23, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10021 | Live Stream Code: LS10021

Vendor: Surgent | Instructor: Art Auerbach

Address important practical issues that an experienced practitioner must know. Even if you have attended other S corporation courses, you will learn something new.

Early Fee: \$270 M, \$370 NM (by 10/2)

Standard Fee: \$330 M, \$430 NM (10/3 - 10/20)

Late Fee: \$370 M, \$470 NM (after 10/20)

 **Advanced Individual Income Tax Return Issues**

October 24, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10023 | Live Stream Code: LS10023

Vendor: Surgent | Instructor: Art Auerbach

While many tax returns are easy, there are always issues that come up in busy season of which experienced practitioners wish they had more knowledge. Explore the tough tax issues for experienced practitioners and help them provide better planning strategies and results for their higher income clients. Updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$270 M, \$370 NM (by 10/3)

Standard Fee: \$330 M, \$430 NM (10/4 - 10/21)

Late Fee: \$370 M, \$470 NM (after 10/21)

 **Advanced 1041 Boot Camp**

October 30, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10042 | Live Stream Code: LS10042

Vendor: Surgent | Instructor: Scott Emerson

The use of trusts must be re-evaluated in a post-tax reform world, with higher income tax rates for both the trust and its beneficiaries. Practitioners who understand the basics of Subchapter J and Form 1041 compliance soon encounter complex problems requiring sophisticated applications. Build upon your intermediate-level course to concentrate on the most difficult issues in practice.

Early Fee: \$270 M, \$370 NM (by 10/9)

Standard Fee: \$330 M, \$430 NM (10/10 - 10/27)

Late Fee: \$370 M, \$470 NM (after 10/27)

 **Complete Trust Workshop**

October 31, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10043 | Live Stream Code: LS10043

Vendor: Surgent | Instructor: Scott Emerson

The use of trusts in 2017 will continue to undergo changes. Clients need to be informed why planning is essential in these changing times. Explore the many beneficial issues of trusts, an essential element in estate planning. Receive insights and practical pointers concerning trusts of every shape and size after tax reform.

Early Fee: \$270 M, \$370 NM (by 10/10)

Standard Fee: \$330 M, \$430 NM (10/11 - 10/28)

Late Fee: \$370 M, \$470 NM (after 10/28)

 **Federal Tax Update: Individuals (Form 1040)**

November 7, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11017 | Live Stream Code: LS11017

Vendor: Phoenix Beach | Instructor: Patrick Garverick

Review the current Federal individual income tax laws, new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Designed for all tax practitioners who want to be up-to-speed quickly and have a successful Federal individual income tax filing season.

Early Fee: \$270 M, \$370 NM (by 10/17)

Standard Fee: \$330 M, \$430 NM (10/18 - 11/4)

Late Fee: \$370 M, \$470 NM (after 11/4)

TAXATION STAFF TRAINING EVENTS

PREPARING INDIVIDUAL TAX RETURNS FOR NEW STAFF AND PARA-PROFESSIONALS

January 18, 2018 | Event Code: 01002 | Page 34

TAX FORMS BOOT CAMP: LLCs, PARTNERSHIPS, AND S CORPORATIONS

January 23, 2018 | Event Code: 01003 | Page 34

GETTING READY FOR BUSY SEASON: A GUIDE TO NEW FORMS, FILING ISSUES, AND OTHER CRITICAL DEVELOPMENTS

January 25, 2018 | Event Code: 01005 | Page 35

Register for these events at www.gscpa.org

SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

📌 Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)

November 8, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11021 | **Live Stream Code:** LS11021

Vendor: Phoenix Beach | **Instructor:** Patrick Garverick
Review the current Federal business income tax laws, new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Designed for all tax practitioners who want to be up-to-speed quickly and have a successful Federal business income tax filing season.

Early Fee: \$270 M, \$370 NM (by 10/18)

Standard Fee: \$330 M, \$430 NM (10/19 - 11/5)

Late Fee: \$370 M, \$470 NM (after 11/5)

📌 Basis Calculations and Distributions for Pass-Thru Entity Owners - Schedule K-1 Analysis

November 10, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11029 | **Live Stream Code:** LS11029

Vendor: Phoenix Beach | **Instructor:** Patrick Garverick
This comprehensive case-driven training is designed to get the accountant up to speed quickly in the area of basis calculations and distribution planning for the owners of pass-thru entities (i.e., S corporations, partnerships, and limited liability companies (LLCs)). Review a line-by-line analysis of the Schedule K-1s and how it affects the basis calculations.

Early Fee: \$270 M, \$370 NM (by 10/20)

Standard Fee: \$330 M, \$430 NM (10/21 - 11/7)

Late Fee: \$370 M, \$470 NM (after 11/7)

📌 Best Practices for Payroll Taxes and 1099 Issues**

November 14, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11036 | **Live Stream Code:** LS11036

Vendor: AICPA | **Instructor:** Beth Stenberg
Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. It also shows how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you or your clients are in compliance and not subject to IRS penalties!

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

📌 Advisor's Workshop: Helping Small Business Clients Navigate Health Insurance and Fringe Benefits in 2017

November 15, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11048 | **Live Stream Code:** LS11048

Vendor: Surgent | **Instructor:** Art Auerbach
The Affordable Care Act (ACA) fundamentally changed the way in which individuals and businesses approach health care. Focus on the key issues and planning strategies that tax practitioners need to know in order to advise their clients on ACA compliance as well as other employer-provided fringe benefits. Uninsured individuals and employers with 50 or more full-time or full-time equivalent employees must be on top of the complicated ACA rules as they apply in 2017 and beyond in order to avoid potential fines and penalties. **Early Fee:** \$270 M, \$370 NM (by 10/25)
Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)
Late Fee: \$370 M, \$470 NM (after 11/12)

Hottest Tax Topics for 2017**

November 29, 2017

Event Code: 11078 | **8 a.m. - 3:30 p.m. | CPE:** 8 General
Vendor: AICPA | **Instructor:** Steve Wagner

Two things you can count on are important new tax developments and economic, social, and demographic trends that have important tax implications. Discuss the hottest tax topics – those that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

📌 Partnership and LLC Core Tax Issues from Formation Through Liquidation

November 30, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11095 | **Live Stream Code:** 11095

Vendor: Surgent | **Instructor:** James Vastarelli
Take a deep study into critical areas of formation, special allocations of income and deductions, basis calculations and implications of recourse and nonrecourse debt, basis step-up under §754 on transfer of an ownership interest, distributions, self-employment tax issues, and termination/liquidation of the LLC.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

NEW **S Corporation Core Tax Issues from Formation Through Liquidation**

December 1, 2017

Event Code: 12001 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** James Vastarelli

Assist experienced staff to take the next step through a deeper analysis into critical issues affecting present S corporation clients. Discussions utilizing real life examples allow for group analysis, discussion, and problem solving. Updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$270 M, \$370 NM (by 11/10)

Standard Fee: \$330 M, \$430 NM (11/11 - 11/28)

Late Fee: \$370 M, \$470 NM (after 11/28)

International Taxation**

December 4, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 11069 | **Live Stream Code:** LS11069

Vendor: AICPA | **Instructor:** Adnan Islam

Get a solid understanding of international tax terminology and regulations that apply to a U.S. entity involved in global operations, or for a foreign entity doing business in the U.S. Whether your organization is contemplating a global move or is already involved in international business, you need to know about the activities that create multi-jurisdictional tax exposure and the required tax reporting for each relevant jurisdiction.

Early Fee: \$270 M, \$370 NM (by 11/13)

Standard Fee: \$330 M, \$430 NM (11/12 - 12/1)

Late Fee: \$370 M, \$470 NM (after 12/1)

Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S.**

December 5, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 11072 | **Live Stream Code:** LS11072

Vendor: AICPA | **Instructor:** Adnan Islam

As your clients become increasingly global in their employment, investment, and retirement opportunities, their tax exposure becomes more complex, placing expectations on you to guide them through the multinational tax matrix. Learn about the tax issues facing U.S. citizens living overseas and foreign nationals living in the United States. Explore tax issues related to cross-border employment, business, and investment activities and discover new strategies to minimize the potential for double taxation by two or more countries.

Early Fee: \$270 M, \$370 NM (by 11/14)

Standard Fee: \$330 M, \$430 NM (11/15 - 12/2)

Late Fee: \$370 M, \$470 NM (after 12/2)

Tax Considerations and Consequences for Closely Held Businesses**

December 7, 2017

Event Code: 12023 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Patrick Kelley

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (11/17 - 12/4)

Late Fee: \$370 M, \$470 NM (after 12/4)

NEW **Getting the Tax Aspects of Business Planning Right from Formation to Termination**

December 8, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 07005 | **Live Stream Code:** LS07005

Vendor: Surgent | **Instructor:** Martin Satinsky

Address the tax aspects of the decision-making process that a business owner must undertake. Determine a basic set of facts for the hypothetical business that will form the basis of our discussion and then review key life cycle decisions and their tax-oriented alternatives, beginning with the choice of entity and moving through additional key decisions affecting the operation, maturation, growth, and sale of the business. The event culminates with an exercise in which teams of participants will independently negotiate the terms of a sale of the mature business, based upon a single set of facts.

Early Fee: \$270 M, \$370 NM (by 11/17)

Standard Fee: \$330 M, \$430 NM (11/18 - 12/8)

Late Fee: \$370 M, \$470 NM (after 12/8)

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**

December 27, 2017

Event Code: 12075 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Dennis Riley

Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, get up-to-date on the latest strategies which will preserve your clients' wealth.

Early Fee: \$270 M, \$370 NM (by 12/6)

Standard Fee: \$330 M, \$430 NM (12/7 - 12/24)

Late Fee: \$370 M, \$470 NM (after 12/24)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs

December 28, 2017

Event Code: 12076 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Dennis Riley

Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$270 M, \$370 NM (by 12/7)

Standard Fee: \$330 M, \$430 NM (12/8 - 12/25)

Late Fee: \$370 M, \$470 NM (after 12/25)

1040 Tax Return Workshop**

January 16-17, 2018 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 General

Event Code: 01001 | **Live Stream Code:** LS01001

Vendor: AICPA | **Instructor:** Wendy Kravit

Discuss the latest practical insights from nationally recognized tax experts. Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered.

Early Fee: \$430 M, \$530 NM (by 12/26)

Standard Fee: \$490 M, \$590 NM (12/27 - 1/13)

Late Fee: \$530 M, \$630 NM (after 1/13)

Preparing Individual Tax Returns for New Staff and Para-Professionals

January 18, 2018 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 01002 | **Live Stream Code:** LS01002

Vendor: Surgent | **Instructor:** Art Auerbach

Train new staff accountants, data processing employees, para-professionals, and bookkeepers to prepare a complicated federal individual income tax return. Review the latest tax law changes, receiving practical, hands-on experience to become familiar with most tax forms.

Early Fee: \$270 M, \$370 NM (by 12/28)

Standard Fee: \$330 M, \$430 NM (12/29 - 1/15)

Late Fee: \$370 M, \$470 NM (after 1/15)

Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations

January 23, 2018 | **8 - 11:30 a.m.** | **CPE:** 8 General

Event Code: 01003 | **Live Stream Code:** LS01003

Vendor: Surgent | **Instructor:** Art Auerbach

Receive a comprehensive understanding of the preparation of both S corporation and partnership/LLC tax returns, along with the underlying laws, regulations, etc. Instruction is geared toward the basic understanding and progresses to complex issues. Discover the connections and alterations of these widely held entity structures, while also providing a valued reference for the participant's future use. Updated for the impacts of the PATH Act of 2015.

Early Fee: \$270 M, \$370 NM (by 1/2)

Standard Fee: \$330 M, \$430 NM (1/3 - 1/20)

Late Fee: \$370 M, \$470 NM (after 1/20)

GSCPA On-Site CPE Training

ENDLESS POSSIBILITIES *at Your Door*

On-Site CPE Training brings public seminars directly to your doorstep. Think of it as your key to providing quality courses that can be customized to meet your needs. You choose the times and locations that are convenient to you.

Where to begin?

- Begin planning now to ensure availability of quality instructors
- Need a training facility? Consider using the GSCPA Learning Center
- Contact GSCPA for personalized attention to plan your training at **800-330-8889, Opt. 3.**

Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments

January 25, 2018 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 01005 | **Live Stream Code:** LS01005

Vendor: Surgent | **Instructor:** Art Auerbach
Getting ready for busy season involves not only knowing the new tax rules for the current year, but also understanding how the new rules apply to current-year returns. Get an up-to-date review of important tax form changes, new tax forms, key developments as they are reflected in the IRS forms, and IRS filing issues and deadlines that will be invaluable to attendees who prepare tax returns for individuals, partnerships, and LLCs. Updated for impacts of the PATH Act of 2015.

Early Fee: \$270 M, \$370 NM (by 1/4)
Standard Fee: \$330 M, \$430 NM (1/5 - 1/22)
Late Fee: \$370 M, \$470 NM (after 1/22)

Protecting Your Client from Tax Return Identity Theft**

January 26, 2018 | 8 - 11:30 a.m. | CPE: 4 General
Event Code: 01007 | **Live Stream Code:** LS01007

Vendor: AICPA | **Instructor:** Doug Warren
Identity theft has become a serious issue with clients and practitioners alike. Review examples of the ramifications of data loss and how it impacted the practitioner and the client and cover best practices for your firm to protect firm and client data. In the event that a breach does occur, learn the steps to take to remedy the situation and prevent the problem from happening again.

Early Fee: \$170 M, \$220 NM (by 1/5)
Standard Fee: \$190 M, \$240 NM (1/6 - 1/23)
Late Fee: \$220 M, \$270 NM (after 1/23)

NEW Reviewing Pass-Through Tax Returns: What Are You Missing?*

January 30, 2018 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 01009 | **Live Stream Code:** LS01009

Vendor: AICPA | **Instructor:** Robert Gilwee
Discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. Sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered.

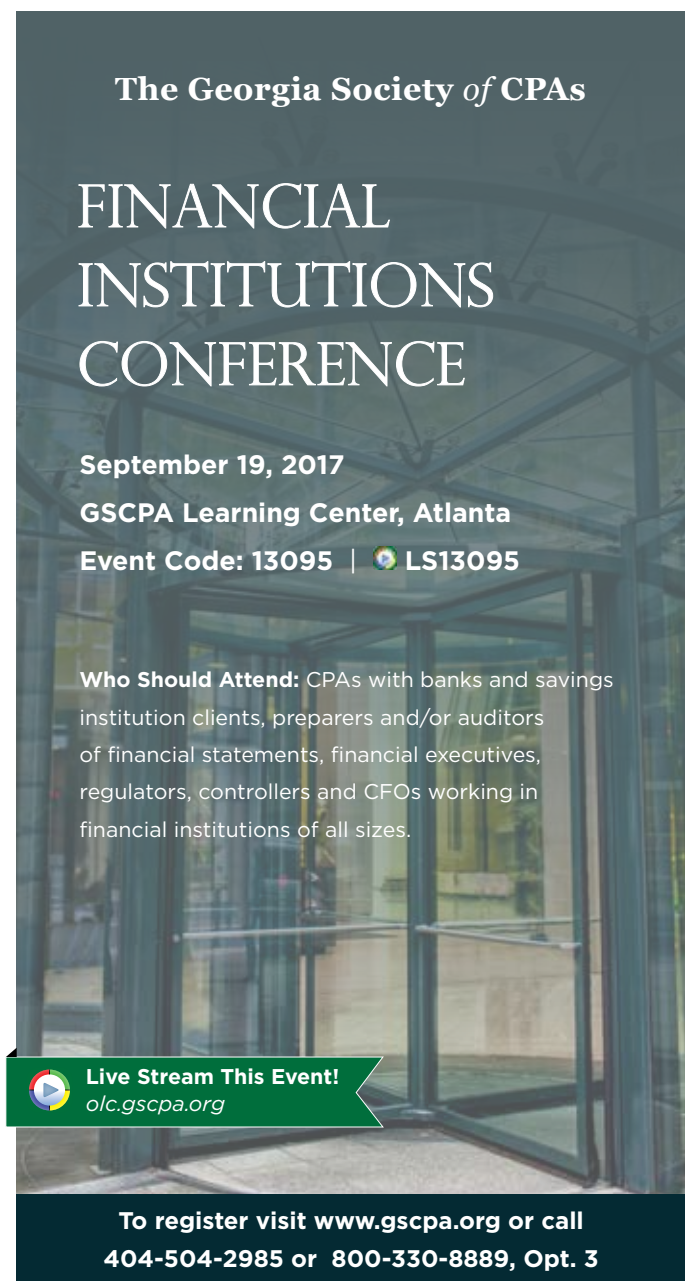
Early Fee: \$270 M, \$370 NM (by 1/9)
Standard Fee: \$330 M, \$430 NM (1/10 - 1/27)
Late Fee: \$370 M, \$470 NM (after 1/27)

Corporate Tax Workshop: Get Ready for Busy Season**

January 31, 2018 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 01010 | **Live Stream Code:** LS01010


Vendor: AICPA | **Instructor:** Robert Gilwee
Examine new tax developments affecting corporate returns, review basic principals in corporate income tax return preparation, and discuss tax planning ideas.

Early Fee: \$270 M, \$370 NM (by 1/10)
Standard Fee: \$330 M, \$430 NM (1/11 - 1/28)
Late Fee: \$370 M, \$470 NM (after 1/28)




The Georgia Society of CPAs

FINANCIAL INSTITUTIONS CONFERENCE

September 19, 2017
GSCPA Learning Center, Atlanta
Event Code: 13095 |  LS13095

Who Should Attend: CPAs with banks and savings institution clients, preparers and/or auditors of financial statements, financial executives, regulators, controllers and CFOs working in financial institutions of all sizes.

 **Live Stream This Event!**
olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TECHNOLOGY

Excel PivotTable Concepts (Bring Your Own Laptop)

July 21, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07019 | **Live Stream Code:** LS07019

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Sharpen your analysis skills with the most powerful and under-utilized tools in the Excel arsenal - Pivot Tables and Pivot Charts. Learn how to use Excel to retrieve database records and other external information as a basis for your reports and to achieve speed with effective handling of large volumes of data and provide flexible reports that can be changed at-will, and format your reports for clarity and professionalism.

Early Fee: \$270 M, \$370 NM (by 6/30)

Standard Fee: \$330 M, \$430 NM (7/1 - 7/18)

Late Fee: \$370 M, \$470 NM (after 7/18)

K2's Business Intelligence, Featuring Microsoft's Power BI Tools

July 27, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07026 | **Live Stream Code:** LS07026

Vendor: K2 | **Instructor:** Mac McClelland

Business Intelligence (BI) is perhaps the hottest topic in most professional circles. Learn how to implement "do it yourself business intelligence" using a variety of techniques and tools and how to work with some of the advanced data query and summarization features in Excel to create Excel-based dashboards.

Early Fee: \$270 M, \$370 NM (by 7/6)

Standard Fee: \$330 M, \$430 NM (7/7 - 7/24)

Late Fee: \$370 M, \$470 NM (after 7/24)

Excel Power Tools (Bring Your Own Laptop)

October 30, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10041 | **Live Stream Code:** LS10041

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Learn about the Data Model and Data Analysis Expressions (DAX), and how they transform Excel into a truly powerful data analysis tool. Move logically through topics, taking a ground-up approach beginning with a review of source data retrieval and best-practice layouts for reporting with basic Pivot Tables and proceed through the more advanced topics. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 10/9)

Standard Fee: \$330 M, \$430 NM (10/10 - 10/27)

Late Fee: \$370 M, \$470 NM (after 10/27)

Excel Automation (Bring Your Own Laptop)

November 13, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11034 | **Live Stream Code:** LS11034

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Go beneath the surface of Microsoft Excel to drive your mastery of spreadsheet technology to the highest level. Discover how macros and VBA programming can enhance efficiency and effectiveness by automating cumbersome tasks. Learn to use the built-in visual basic programming environment to add flexibility to your workbooks and the proven mini-case method to build usable and customizable spreadsheet solutions to your analytical problems. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

PowerPoint for Financial Presentations (Bring Your Own Laptop)

November 30, 2017

Event Code: 11093 | **8 a.m. - 3:30 p.m. | CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Focus on how to get professional looking slides for any financial presentation or briefing. Learn to get all of the benefit from masters, themes, color schemes and templates and apply best-practices for presentations. Displaying accounting data from Excel and other sources will receive extensive coverage. Slide shows that utilize slide transitions and custom animations will be developed. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection

December 7, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12028 | **Live Stream Code:** LS12028

Vendor: K2 | **Instructor:** Mac McClelland

Internal controls are more important than ever, and their importance increases seemingly on a daily basis. Learn how to evaluate, develop, and implement an effective internal control structure in a small business environment. Identify how to assess risk in smaller organizations and how to implement preventive, detective, deterrent, and compensating controls to mitigate these risks, even in the absence of proper segregation of duties.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (11/17 - 12/4)

Late Fee: \$370 M, \$470 NM (after 12/4)

Excel: Dollars and Sense (Bring Your Own Laptop)

December 11, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 12045 | **Live Stream Code:** LS12045

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Excel has long been used for creating budgets, forecasts, and financial statements. Discover the tools and methods available within Excel to help you accomplish these tasks with speed and flexibility. Take a hands-on approach to designing various types of practical financial solutions, using best practices for consistent formatting and clarity. Learn how to transform data exported from accounting systems into fully-customized financials. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 11/20)

Standard Fee: \$330 M, \$430 NM (11/21-12/8)

Late Fee: \$370 M, \$470 NM (after 12/8)

Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)

December 14, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 12066 | **Live Stream Code:** LS12066

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Microsoft Office has evolved. Have you? The latest iteration of the Office suite is available through Microsoft's Office 365 subscription model. Cover many of the features and functionality available through an Office 365 subscription, focusing on SharePoint, Word, Outlook, OneNote, and especially Excel. Look at new application features and functionality and see how the different programs work together. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 11/23)

Standard Fee: \$330 M, \$430 NM (11/4 - 12/11)

Late Fee: \$370 M, \$470 NM (after 12/11)

Analytic and Big Data for Accountants**

December 18, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 12071 | **Live Stream Code:** LS12071

Vendor: AICPA | **Instructor:** Katrina Kiselinchev

Analytics is the new force driving business. Tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. Discuss leading-edge topics in analytics and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Early Fee: \$270 M, \$370 NM (by 11/27)

Standard Fee: \$330 M, \$430 NM (11/28 - 12/15)

Late Fee: \$370 M, \$470 NM (after 12/15)

NEW Data Breaches & Other Cyber Frauds: A 21st Century Risk to Your Organization

January 26, 2018 | 12:30 - 4 p.m. | CPE: 4 General

Event Code: 01008 | **Live Stream Code:** LS01008

Vendor: AICPA | **Instructor:** Doug Warren

Is your data secure? Data breaches and cyber fraud are an ever present risk for more companies. Understand and become more aware of the risks associated with data breaches and other cyber frauds and of the policies and procedures needed to protect your company data. Review the requirements for internal controls over technology required by the 2013 COSO Framework on Internal Controls and review internal controls that can help prevent and detect cyber frauds, including data breaches.

Early Fee: \$170 M, \$220 NM (by 1/5)

Standard Fee: \$190 M, \$240 NM (1/6 - 1/23)

Late Fee: \$370 M, \$470 NM (after 1/23)

The Georgia Society of CPAs

TECHNOLOGY CONFERENCE

July 28, 2017

GSCPA Learning Center, Atlanta

Event Code: 13040 | LS13040

Who Should Attend: CPAs at all levels and from all areas of the profession, as well as firm administrators and IT professionals associated with CPA firms



Live Stream This Event!
olc.gscpa.org

**To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3**

SEMINARS

NEWNAN

Event Location: Newnan Centre, 1515 Lower Fayetteville Road, Newnan, GA 30265

ACCOUNTING & AUDITING

Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients

October 23, 2017

Event Code: 10020 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small and medium-sized businesses, this comprehensive update covers recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small and medium-sized business accountants. Practical examples and illustrations will help you understand and apply the material in practice.

Early Fee: \$270 M, \$370 NM (by 10/2)

Standard Fee: \$330 M, \$430 NM (10/3 - 10/20)

Late Fee: \$370 M, \$470 NM (after 10/20)

NEW Integrating Audit Data Analytics into the Audit Process**

November 29, 2017

Event Code: 11082 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Katrina Kiselinchev

Discuss what audit data analytics are, and how these tools can be integrated into the current audit process. Learn through examples, using Excel, of simple analytic tools that could help automate a traditional audit procedure that is currently being performed manually. Designed for beginners or those who are looking for additional training on how to apply content from the new AICPA Audit Data Analytics guide.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

MANAGEMENT

Transforming Your Role as Controller to Business Partner**

November 14, 2017

Event Code: 11037 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Tom Howard

A successful controller will go beyond financial statements, internal controls and general accounting to create new value for the organization. Explore new additional roles that controllers are now accepting and outline a roadmap you can use to expand your role as a controller from simply internal process/transaction oriented to externally focused understanding of industry and macro trends.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

TAXATION

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**

December 5, 2017

Event Code: 12012 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Steve Wagner

Solid tax planning strategies are essential for your corporate and small business clients. Explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. Answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$270 M, \$370 NM (by 11/14)

Standard Fee: \$330 M, \$430 NM (11/15 - 12/2)

Late Fee: \$370 M, \$470 NM (after 12/2)

Advanced Individual Income Tax Return Issues

November 21, 2017

Event Code: 11024 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Most CPAs have been preparing individual income tax returns for years, and while many of the returns are easy, there are always a number of issues that come up in busy season of which experienced practitioners wish they had more knowledge. Explore the tough tax issues for experienced practitioners and help them provide better planning strategies and results for their higher income clients. Updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$270 M, \$370 NM (by 10/31)

Standard Fee: \$330 M, \$430 NM (11/1 - 11/18)

Late Fee: \$370 M, \$470 NM (after 11/18)



NEW FACILITY!
Newnan Centre



The Georgia Society of CPAs
2017 ANNUAL CONVENTION

June 4-7, 2017 | Event Code: 13500
One Ocean Resort | Atlantic Beach, Florida

The GSCPA Annual Convention is a family-friendly, fun-filled, four-day event allowing attendees the opportunity to mix, mingle, and meet new friends. Networking and dine-around opportunities, as well as optional activities will keep you busy between the 11 hours of CPE offered on a variety of topics, including the Annual Business Meeting led by GSCPA CEO, Boyd Search. There will be plenty of time to explore Beaches Town Center and relax on the beach. Annual Convention promises something for everyone and allows you to unwind in sunny Florida!

For more information or to register:
Visit ac.gscpa.org or call Callie Hammond at
404-504-2953 or 800-330-8889, ext. 2953

SEMINARS

ATHENS

Event Location: The Graduate Inn, 295 E. Dougherty Street, Athens, GA 30601

ACCOUNTING & AUDITING

Applying the Uniform Guidance in Your Single Audits** July 25, 2017

Event Code: 07022 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Jeffrey Lieman

Does a single audit have you running in circles? Receive the knowledge to be more efficient and effective at planning and performing audits in accordance with the requirements of the Uniform Guidance and the Single Audit Act. Make sure your skills are up-to-date with the latest information in this challenging audit area.

Early Fee: \$270 M, \$370 NM (by 7/4)

Standard Fee: \$330 M, \$430 NM (7/5 - 7/22)

Late Fee: \$370 M, \$470 NM (after 7/22)

NEW Advanced Auditing for Health and Welfare Benefit Plans**

October 26, 2017

Event Code: 10026 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Melissa Critcher

The main goal of this course is for advanced participants to learn and grow their skills through a series of hands-on case studies and advanced learning exercises. Participants will take part in a mock audit, which will cover all phases of a health and welfare benefit plan audit engagement, from planning to reporting.

Early Fee: \$270 M, \$370 NM (by 10/5)

Standard Fee: \$330 M, \$430 NM (10/6 - 10/23)

Late Fee: \$370 M, \$470 NM (after 10/23)

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**

November 7, 2017

Event Code: 11018 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Wayne Wells

A go-to reference for training staff and managing your preparation, compilation, and review engagements. Ensure compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$270 M, \$370 NM (by 10/17)

Standard Fee: \$330 M, \$430 NM (10/18 - 11/4)

Late Fee: \$370 M, \$470 NM (after 11/4)

2017 Accounting & Auditing Update for the Real World December 13, 2017

Event Code: 12059 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 11/22)

Standard Fee: \$330 M, \$430 NM (11/23 - 12/10)

Late Fee: \$370 M, \$470 NM (after 12/10)

MANAGEMENT

Toolkit of Best Practices for Today's Controller and Financial Manager**

November 30, 2017

Event Code: 11092 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Jay Giannantonio

Participate in a demonstration of the use of practices, techniques, and analytical tools specifically designed to assist CPAs and other financial professionals in adding value to their company. These areas include decision-making, cost and capacity management, selected accounting practices, understanding business cycles, managing continuous improvements, cash management, valuation techniques, and risk management.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

RENEW YOUR MEMBERSHIP TODAY!

To ensure you continue to receive valuable member benefits, renew your membership online by visiting www.gscpa.org and clicking on the "Renew Membership" button.

If you have questions about your membership, please call the Member Services Department at 800-330-8889, extension 2986.

TAXATION

NEW Income and Expense Recognition Strategies to Minimize Income Taxes**

September 21, 2017

Event Code: 09019 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** William Murphy

Since tax planning often involves deferral rather than exclusion, a solid understanding of income tax accounting rules is essential to maximizing tax benefits and minimizing tax costs. Practitioners are confronted with federal income tax accounting rules that differ substantially from GAAP and mastering those rules is key to adequately advising clients with respect to both compliance and planning opportunities. Address the application of a broad spectrum of tax accounting principles every practitioner should know.

Early Fee: \$270 M, \$370 NM (by 8/31)

Standard Fee: \$330 M, \$430 NM (9/1 - 9/18)

Late Fee: \$370 M, \$470 NM (after 9/18)

⌘ **Best Federal Tax Update**

October 25, 2017

Event Code: 10027 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Tax advisors will be fully updated on the most important legislative and regulatory developments of the season, as well as major trends and changes in the case law. Included is full coverage of all tax implications with a view toward planning and updated for coverage of the NEW Department of Labor exemption classification and overtime requirements.

Early Fee: \$270 M, \$370 NM (by 10/4)

Standard Fee: \$330 M, \$430 NM (10/5 - 10/22)

Late Fee: \$370 M, \$470 NM (after 10/22)

Best Practices for Payroll Taxes and 1099 Issues**

November 29, 2017

Event Code: 11083 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Beth Stenberg

Receive practical pointers for managing the payroll tax and reporting function. Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information, as well as how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

TECHNOLOGY

Excel Power Tools (Bring Your Own Laptop)

July 20, 2017

Event Code: 07017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Learn about the Data Model and Data Analysis Expressions (DAX), and how they transform Excel into a truly powerful data analysis tool. Move logically through topics, taking a ground-up approach beginning with a review of source data retrieval and best-practice layouts for reporting with basic Pivot Tables and proceed through the more advanced topics. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 6/29)

Standard Fee: \$330 M, \$430 NM (6/30 - 7/17)

Late Fee: \$370 M, \$470 NM (after 7/17)




The Georgia Society of CPAs

Fraud & Forensic Accounting Conference

September 27, 2017

GSCPA Learning Center, Atlanta

Event Code: 13020 |  **LS13020**

Who Should Attend: CFOs, controllers, sole practitioners, and financial managers in business and industry, as well as fraud and litigation practitioners and business valuation analysts.

 **Live Stream This Event!**
olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

DULUTH

Event Location: Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

ACCOUNTING & AUDITING

NEW ♦ **Not-for-Profit Financial Reporting: Mastering the Unique Requirements****

July 25, 2017

Event Code: 07023 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: AICPA | **Instructor:** John Georger Jr.

Do you know what makes not-for-profit accounting and financial reporting different? Are you aware of how not-for-profit financial statements will change as a result of the FASB's Financial Statement Project? Through a combination of practical guidance and case studies, receive insight into what makes not-for-profits different while training you to clear key hurdles in not-for-profit accounting and reporting in an efficient and effective manner.

Early Fee: \$270 M, \$370 NM (by 7/4)

Standard Fee: \$330 M, \$430 NM (7/5 - 7/22)

Late Fee: \$370 M, \$470 NM (after 7/22)

Winning the Fraud Battle in the Digital Age: Prevention and Detection

August 10, 2017

Event Code: 08001 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: Surgent | **Instructor:** Jay Giannantonio

Reduce the overall risk of fraud by focusing on what factors contribute to turning honest employees into fraudsters. Discussion will include integrity and ethics, as well as how people may react in certain situations.

Early Fee: \$270 M, \$370 NM (by 7/20)

Standard Fee: \$330 M, \$430 NM (7/21 - 8/7)

Late Fee: \$370 M, \$470 NM (after 8/7)

Minimizing Internal Control Blunders Under the New COSO Framework

August 11, 2017

Event Code: 08002 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: Surgent | **Instructor:** Jay Giannantonio

Technological advances, increased regulatory scrutiny, globalization, and other challenges have caused entities and auditors to struggle with proper consideration of the cost-benefit of internal controls, recognizing that a well-designed system does not have to prevent or detect all internal control deficiencies. Receive practical guidance on what a sound system of internal controls looks like and its impact on the reliability of financial statements, particularly for smaller entities.

Early Fee: \$270 M, \$370 NM (by 7/21)

Standard Fee: \$330 M, \$430 NM (7/22 - 8/8)

Late Fee: \$370 M, \$470 NM (after 8/8)

Activity Based Costing for Critical Decision Making

August 14, 2017

Event Code: 08003 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: BLI | **Instructor:** Matthew Ryan

For the financial executive, coming to grips with the challenges of business and profitability have never been greater. However, traditional costing systems provide only minimal guidance to the financial and accounting professionals to assist in improving profitability. Review a step-by-step approach of how to effectively implement Activity Based Costing to improve profitability by converting existing GAAP statements to Activity Based Costing Statements.

Early Fee: \$270 M, \$370 NM (by 7/24)

Standard Fee: \$330 M, \$430 NM (7/25 - 8/11)

Late Fee: \$370 M, \$470 NM (after 8/11)

Engagement Planning and Risk Assessment Activities

September, 13, 2017

Event Code: 09010 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

This fast-paced, highly-interactive, and hands-on workshop is designed for auditors of small and medium-sized businesses. Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action. Then, it will be time to move on to the next topic. Whether you do one audit or multiple audits - this course is guaranteed to be practical and engaging.

Early Fee: \$270 M, \$370 NM (by 8/23)

Standard Fee: \$330 M, \$430 NM (8/24 - 9/10)

Late Fee: \$370 M, \$470 NM (after 9/10)

2017 Accounting & Auditing Update for the Real World

October 18, 2017

Event Code: 10011 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 9/27)

Standard Fee: \$330 M, \$430 NM (9/28 - 10/15)

Late Fee: \$370 M, \$470 NM (after 10/15)

NEW 2017 Risk Assessment for Small and Midsize Entities

October 17, 2017

Event Code: 10029 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune
Frauds are like viruses - always changing. How do you know when to update your controls and audit procedures? By analyzing 10 fraud risks and cases you won't find anywhere else, upgrade your controls and audit procedures to detect and prevent someone from stealing your hard-earned money.

Early Fee: \$270 M, \$370 NM (by 9/20)

Standard Fee: \$330 M, \$430 NM (9/21 - 10/8)

Late Fee: \$370 M, \$470 NM (after 10/8)

NEW Integrating Audit Data Analytics into the Audit Process**

November 30, 2017

Event Code: 11091 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Katrina Kiselinchev
Discuss what audit data analytics are, and how these tools can be integrated into the current audit process. Learn through examples, using Excel, of simple analytic tools that could help automate a traditional audit procedure that is currently being performed manually. Designed for beginners, or those who are looking for additional training on how to apply content from the new AICPA Audit Data Analytics guide.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/20 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

◆ Audits of State and Local Governments: What You Need to Know**

December 5, 2017

Event Code: 12017 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** John Georger Jr.
Whether you are a financial statement preparer or auditor, or you practice in state and local government, this course provides you with advice for handling audit and accounting issues common to state and local governments. You'll get critical "how-to" guidance on planning, performing and reporting on your audit engagements.

Early Fee: \$270 M, \$370 NM (by 11/14)

Standard Fee: \$330 M, \$430 NM (11/15 - 12/2)

Late Fee: \$370 M, \$470 NM (after 12/2)

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

December 8, 2017

Event Code: 12029 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark
Receive a comprehensive review and hands-on application for performing financial statement, compilation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, and how this standard is different from SSARS No. 19. Practical examples and illustrations will help you effectively and efficiently perform compilation, preparation, and review engagements.

Early Fee: \$270 M, \$370 NM (by 11/17)

Standard Fee: \$330 M, \$430 NM (11/18 - 12/5)

Late Fee: \$370 M, \$470 NM (after 12/5)

The Georgia Society of CPAs

ESTATE PLANNING

CONFERENCE

July 20-22, 2017

The Ritz-Carlton Reynolds, Lake Oconee

Greensboro, Georgia

Event Code: 13000

Who Should Attend:
CPAs, financial advisors,
attorneys, and other
financial professionals
looking to further their
estate planning
knowledge

Live Stream This Event!
olc.gscpa.org

**To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3**

SEMINARS

DULUTH

Event Location: Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

MANAGEMENT

Executive Education's Only Financial Officer: Skills for Smaller Company Financial Managers

October 16, 2017

Event Code: 09020 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Executive Education | **Instructor:** John Daly

The title Chief Financial Officer is not an accurate description for what many financial managers do because the word "chief" implies the company has more than one financial officer. Discuss four major topics of importance to the financial manager who must do it all and receive the high-level skills needed to act as a member of top management.

Early Fee: \$270 M, \$370 NM (by 9/25)

Standard Fee: \$330 M, \$430 NM (9/26 - 10/13)

Late Fee: \$370 M, \$470 NM (after 10/13)

Merger and Acquisition Tricks, Traps and Terrors

October 25, 2017

Event Code: 10006 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Thorsten Consulting Group | **Instructor:** James Lindell

Receive an intensive overview that makes the M&A process easy to understand and easy to implement within you or your clients' organization. Focus on practical techniques to guide you through the M&A jungle and avoid the traps that have befallen many organizations.

Early Fee: \$270 M, \$370 NM (by 10/4)

Standard Fee: \$330 M, \$430 NM (10/5 - 10/22)

Late Fee: \$370 M, \$470 NM (after 10/22)

Advanced Controller and CFO Skills**

November 13, 2017

Event Code: 11030 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Brent McClure

Examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn specific skills every CFO or controller needs to be successful, and you find that you suddenly have more power and influence than you ever thought possible

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

TAXATION

NEW S Corporation Core Tax Issues from Formation Through Liquidation

July 21, 2017

Event Code: 11068 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Don Cooley

As they gain more experience, staff are expected to take on more complex assignments with minimal supervision. Assist experienced staff to take the next step by taking a deeper analysis into critical issues affecting present S corporation clients. Discussions utilizing real life examples allow for group analysis, discussion, and problem solving. Updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$270 M, \$370 NM (by 6/30)

Standard Fee: \$330 M, \$430 NM (7/1 - 7/18)

Late Fee: \$370 M, \$470 NM (after 7/18)

Advanced Tax Strategies for S Corporations**

October 24, 2017

Event Code: 10025 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Wendy Kravit

One must consider the tax affect various types of S Corporation distributions will have on its shareholders. Successful winning strategies related to complex S Corporation transactions are examined. Protect your shareholder/clients with careful compensation planning and advanced planning for liquidations and redemptions of shareholder stock. Explore the advantages of using Qualified Subchapter S Subsidiaries to help you minimize your client's tax bill.

Early Fee: \$270 M, \$370 NM (by 10/3)

Standard Fee: \$330 M, \$430 NM (10/4 - 10/21)

Late Fee: \$370 M, \$470 NM (after 10/21)

⌘ Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

November 8, 2017

Event Code: 11022 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Hulstrom

Examine methods to help your clients implement tax-effective investment and portfolio strategies for successfully wealth accumulation and real after-tax retirement income maintenance.

Early Fee: \$270 M, \$370 NM (by 10/18)

Standard Fee: \$330 M, \$430 NM (10/19 - 11/5)

Late Fee: \$370 M, \$470 NM (after 11/5)

TECHNOLOGY

Excel Power Tools (Bring Your Own Laptop)

October 26, 2017

Event Code: 10033 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Learn about the Data Model and Data Analysis Expressions (DAX), and how they transform Excel into a truly powerful data analysis tool. Take a ground-up approach beginning with a review of source data retrieval and best-practice layouts for reporting with basic Pivot Tables.

Early Fee: \$270 M, \$370 NM (by 10/5)

Standard Fee: \$330 M, \$430 NM (10/6 - 10/23)

Late Fee: \$370 M, \$470 NM (after 10/23)

NEW K2's QuickBooks Online and Other Top Accounting Software for Small Businesses

November 6, 2017

Event Code: 11013 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: K2 | **Instructor:** Brian Tankersley

Learn which small business accounting application might best fit your client's specific needs. Review each solution's key features, target markets, approximate pricing, integration options, and other relevant factors to assist in make the right decision.

Early Fee: \$270 M, \$370 NM (by 10/16)

Standard Fee: \$330 M, \$430 NM (10/17 - 11/3)

Late Fee: \$370 M, \$470 NM (after 11/3)

K2's Business Intelligence, Featuring Microsoft's Power BI Tools

November 7, 2017

Event Code: 11016 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: K2 | **Instructor:** Brian Tankersley

Learn how to implement "do it yourself business intelligence" using a variety of techniques and tools and how to work with some of the advanced data query and summarization features in Excel to create Excel-based dashboards.

Early Fee: \$270 M, \$370 NM (by 10/17)

Standard Fee: \$330 M, \$430 NM (10/18 - 11/4)

Late Fee: \$370 M, \$470 NM (after 11/4)

K2's Advanced Excel

December 8, 2017

Event Code: 12031 | **8 a.m. - 4 p.m.** | **CPE:** 4 Gen/4 A&A

Vendor: K2 | **Instructor:** Mac McClelland

Review critical advanced Excel skills in six key areas: collaborating with other users and securing workbooks, using tables to analyze data, integrating and manipulating data from external sources, creating and auditing complex formulas, advanced data analysis tools, and visualization techniques to analyze and communicate information.

Early Fee: \$270 M, \$370 NM (by 11/17)

Standard Fee: \$330 M, \$430 NM (11/18 - 12/5)

Late Fee: \$370 M, \$470 NM (after 12/5)

⌘ Don Farmer's 2017 Federal Tax Update

November 15, 2017

Event Code: 12027 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Don Farmer | **Instructor:** Don Farmer

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. We will emphasize tax developments that affect 2017 tax return preparation and 2017 tax planning for individuals, corporations, and non-corporate businesses.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26-11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

Tax Reporting for the Contractor and Homebuilder

November 20, 2017

Event Code: 11064 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Gene Ristaino | **Instructor:** Gene Ristaino

Taxation of long-term contracts has evolved into a myriad of compliance requirements and reporting nightmares. Understanding the complex and sometimes illogical rules is a specialty in itself. Efficiently work through the many issues and provide clear approaches to obtain the most beneficial tax result for the construction contractor while meeting the numerous compliance requirements. Detailed guidance will also be presented for the specific accounting requirements for residential homebuilders.

Early Fee: \$270 M, \$370 NM (by 10/30)

Standard Fee: \$330 M, \$430 NM (10/31 - 11/17)

Late Fee: \$370 M, \$470 NM (after 11/17)

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**

December 6, 2017

Event Code: 12018 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Sue Smith

Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients' wealth.

Early Fee: \$270 M, \$370 NM (by 11/15)

Standard Fee: \$330 M, \$430 NM (11/16 - 12/3)

Late Fee: \$370 M, \$470 NM (after 12/3)

SEMINARS

GAINESVILLE

Event Location: Gainesville Civic Center, 830 Green Street NE, Gainesville, GA 30501
Brenau Downtown Center, 301 Main Street SW, Gainesville, GA 30501

ACCOUNTING & AUDITING

**NEW Documenting Your EBP Audit:
What You Need to Know****

July 13, 2017

Event Code: 07003 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Randy Dummer

When auditing employee benefit plan, you need to know auditing guidance as well as compliance requirements. Identify these unique audit areas and review various working paper examples that will assist you in understanding these specialized audit procedures and the documentation necessary to perform an audit in accordance with the applicable standards.

Early Fee: \$270 M, \$370 NM (by 6/22)

Standard Fee: \$330 M, \$430 NM (6/23 - 7/10)

Late Fee: \$370 M, \$470 NM (after 7/10)

Audits of 401(k) Plans**

July 14, 2017

Event Code: 07006 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Randy Dummer

Since 401(k) plans make a popular option for employee benefit plans, auditors of employee benefit plans must have the proper skills to audit these plans effectively. Work through how to audit a 401(k) plan and prepare financial statements that satisfy ERISA and SEC requirements. Tap into ways to plan and conduct 401(k) audits more efficiently and effectively, and understand the differences between 401(k) audits and other employee benefit plan audits.

Early Fee: \$270 M, \$370 NM (by 6/23)

Standard Fee: \$330 M, \$430 NM (6/24 - 7/11)

Late Fee: \$370 M, \$470 NM (after 7/11)

**FASB's "Big 3" - Revenue Recognition, Leases,
and Financial Instruments**

August 25, 2017

Event Code: 08026 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: revenue recognition, leases, and financial instruments. Focus on recently-issued accounting standards updates and exposure drafts, covering these critical areas of your practice or organization. Analyze the Big 3, which have a major effect on all industries, using examples and illustrations to provide a hands-on approach that will help you better assess and implement the new standards and guidance applicable to your clients or organization.

Early Fee: \$270 M, \$370 NM (by 8/4)

Standard Fee: \$330 M, \$430 NM (8/5 - 8/22)

Late Fee: \$370 M, \$470 NM (after 8/22)

**2017 Accounting & Auditing Update
for the Real World**

October 17, 2017

Event Code: 10007 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 9/26)

Standard Fee: \$330 M, \$430 NM (9/27-10/14)

Late Fee: \$370 M, \$470 NM (after 10/14)

DON FARMER'S TAX SEMINARS

⌘ **Don Farmer's 2015 Federal Tax Update**

November 15, 2017 | Infinite Energy Center, Duluth | Event Code: 12027

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

◆ Studies on Single Audit and Yellow Book Deficiencies**

November 8, 2017

Event Code: 11002 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** John D'Amico

Focus on areas that may need special attention in a single audit. Increase your knowledge regarding these areas found in single audits and Yellow Book engagements using simulated case studies and practice exercises with lessons for today's issues. These case studies and practice exercises are based on the Yellow Book and the Uniform Guidance and will assist you in avoiding common mistakes and recognizing deficiencies.

Early Fee: \$270 M, \$370 NM (by 10/18)

Standard Fee: \$330 M, \$430 NM (10/19 - 11/5)

Late Fee: \$370 M, \$470 NM (after 11/5)

◆ Governmental and Not-for-Profit Annual Update**

December 4, 2017

Event Code: 12010 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** John Georger Jr.

Change is inevitable and at times overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing. Designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$270 M, \$370 NM (by 11/13)

Standard Fee: \$330 M, \$430 NM (11/14 - 12/1)

Late Fee: \$370 M, \$470 NM (after 12/1)

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

December 7, 2017

Event Code: 12024 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review and hands-on application for performing financial statement, compilation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, which is currently applicable and is the most significant change to the compilation and review standards since their inception, and how this standard is different from SSARS No. 19. Practical examples and illustrations will help you effectively and efficiently perform compilation, preparation, and review engagements.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (11/17 - 12/4)

Late Fee: \$370 M, \$470 NM (after 12/4)

MANAGEMENT

Annual Update for Controllers**

November 15, 2017

Event Code: 11049 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Michele Kemp

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

The Georgia Society of CPAs

Personal Financial Planning Conference

October 25, 2017

GSCPA Learning Center, Atlanta

Event Code: 13050 |  **LS13050**

Who Should Attend: CPAs, CFOs, investment advisors, controllers, and finance managers



Live Stream This Event!

olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

GAINESVILLE

Event Location: Gainesville Civic Center, 830 Green Street NE, Gainesville, GA 30501
Brenau Downtown Center, 301 Main Street SW, Gainesville, GA 30501

TAXATION

Comprehensive Accounting Issues of Estates and Trusts: Fiduciary Accounting and Tax Issues

October 18, 2017

Event Code: 10012 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Fiduciary income tax is a complex blend of state accounting rules and the tax law of Subchapter J. Only by understanding this interaction can the practitioner acquire the skills and knowledge to provide income tax planning for an estate or trust and its beneficiaries, sure to be an important skill in practice in the new income tax environment.

Early Fee: \$270 M, \$370 NM (by 9/27)

Standard Fee: \$330 M, \$430 NM (9/28 - 10/15)

Late Fee: \$370 M, \$470 NM (after 10/15)

Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments

November 20, 2017

Event Code: 11065 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Getting ready for busy season involves not only knowing the new tax rules for the current year, but also understanding how the new rules apply to current-year returns. Receive an up-to-date review of important tax form changes, new tax forms, key developments as they are reflected in the IRS forms, and IRS filing issues and deadlines that will be invaluable to attendees who prepare tax returns for individuals, partnerships, and LLCs. This course has been updated for impacts of the PATH Act of 2015.

Early Fee: \$270 M, \$370 NM (by 10/30)

Standard Fee: \$330 M, \$430 NM (10/31 - 11/17)

Late Fee: \$370 M, \$470 NM (after 11/17)

AICPA's Annual Federal Tax Update**

December 8, 2017

Event Code: 12032 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Patrick Kelley

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Review current developments affecting individuals, business entities, estates and trusts, and retirement plans.

Early Fee: \$270 M, \$370 NM (by 11/17)

Standard Fee: \$330 M, \$430 NM (11/18 - 12/5)

Late Fee: \$370 M, \$470 NM (after 12/5)

TECHNOLOGY

Excel Automation (Bring Your Own Laptop)

October 27, 2017

Event Code: 10037 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Discover how macros and VBA programming can enhance efficiency and effectiveness by automating cumbersome tasks. Learn to use the built-in visual basic programming environment to add flexibility to your workbooks and the proven mini-case method to build usable and customizable spreadsheet solutions to your analytical problems. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 10/6)

Standard Fee: \$330 M, \$430 NM (10/7 - 10/24)

Late Fee: \$370 M, \$470 NM (after 10/24)



The Georgia Accounting Food Fight gives your firm or accounting department the opportunity for team building, giving back and some good ol' fashioned competition, all while impacting the lives of Georgia families through food banks in your local community.

Work together with your team to collect monetary and food donations that will directly impact your local community. Receive points based on donations and by volunteering at your food bank to try to win the competition!

Registration opens June 1 and the competition runs August 7-18.

More information and registration can be found at GAFoodFight.gscpa.org.

Controller and Financial Professional Series

The Georgia Society of CPAs is proud to present a national education series for controllers and financial professionals led by **Matthew Ryan, CPA, MBA, CFE**.

Part 1

Regulatory and Economic Update for 2017

August 15, 2017 | Event Code: 08005 | Page 24

Part 2

Key Business Concepts and Best Practices for 2017

December 11, 2017 | Event Code: 12046 | Page 26

Part 3

Leadership Skills for the Accounting and Finance Professional

December 12, 2017 | Event Code: 12057 | Page 26

For details on these events, see corresponding pages.

To register visit www.gscpa.org

Stay in the Know
with the Accountant
Knowledge Center (AKC)



The Paychex AKC is loaded with FREE, user-friendly tools including our new online CPE courses and client-letter toolkit.

- Daily Payroll, HR, and Tax News
- CCH Tax Briefings and State Tax Review Newsletter
- HR Compliance Library
- More than 150 Interactive Financial Calculators
- U.S. Master Tax Guide
- Online CPE Courses
- Client-Letter Toolkit

To learn more, contact your Paychex rep at 1-877-534-4198 or visit payx.me/gscpa-akc



Paychex, a proud partner of GSCPA.

SPRING CLUSTERS

May 17-18, 2017

GSCPA Learning Center, Atlanta

A&A | TAX | MANAGEMENT

GSCPA Clusters gives you the opportunity to design your own unique education series and earn up to 16 hours of CPE credit. During this two-day event you can choose from 12 different sessions across three tracks of study: Accounting and Auditing, Tax, and Management.

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

MIDDLE GEORGIA: COLUMBUS

Event Location: Columbus State University, Cunningham Center, 3100 Gentian Boulevard, Columbus GA 31907

ACCOUNTING & AUDITING

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

June 8, 2017

Event Code: 06006 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review and hands-on application for performing financial statement, compilation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, which is currently applicable and is the most significant change to the compilation and review standards since their inception, and how this standard is different from SSARS No. 19. Practical examples and illustrations will help you effectively and efficiently perform compilation, preparation, and review engagements.

Early Fee: \$270 M, \$370 NM (by 5/18)

Standard Fee: \$330 M, \$430 NM (5/19-6/5)

Late Fee: \$370 M, \$470 NM (after 6/5)

NEW 2017 Internal Fraud Theft and Abuse: Risks, Controls and Cases

August 15, 2017

Event Code: 08009 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune

Using real cases, learn the techniques employees and managers use to defraud and cheat their employer. Simple methods to keep your money. Discuss four internal frauds and how to spot them; five non-financial red flags of fraud; and five simple steps to minimize losing your business to employee dishonesty. You've found potential internal fraud, now what do you do?

Early Fee: \$270 M, \$370 NM (by 7/25)

Standard Fee: \$330 M, \$430 NM (7/26 - 8/12)

Late Fee: \$370 M, \$470 NM (after 8/12)

Winning the Fraud Battle in the Digital Age: Prevention and Detection

August 18, 2017

Event Code: 11059 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

Our focus is to reduce the overall risk of fraud. To that end, focus on what factors contribute to turning honest employees into fraudsters. Discussion will include integrity and ethics, as well as how people may react in certain situations.

Early Fee: \$270 M, \$370 NM (by 7/28)

Standard Fee: \$330 M, \$430 NM (7/29 - 8/15)

Late Fee: \$370 M, \$470 NM (after 8/15)

NEW Integrating Audit Data Analytics into the Audit Process**

September 22, 2017

Event Code: 09022 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Discuss what audit data analytics are, and how these tools can be integrated into the current audit process. Learn through examples, using Excel, of simple analytic tools that could help automate a traditional audit procedure that is currently being performed manually. Designed for beginners or those who are looking for additional training on how to apply content from the new AICPA Audit Data Analytics guide.

Early Fee: \$270 M, \$370 NM (by 9/1)

Standard Fee: \$330 M, \$430 NM (9/2 - 9/19)

Late Fee: \$370 M, \$470 NM (after 9/19)

Internal Control and COSO Essentials for Financial Managers, Accountants and Auditors**

September 28, 2017

Event Code: 09028 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Jerry Spratt

Review the COSO guidance on the components and principles of internal control, and receive an introduction to basic tools used to document processes and controls. Also discuss the identification of the risks of errors and fraud and consideration of the presence (or absence) of related controls.

Early Fee: \$270 M, \$370 NM (by 9/7)

Standard Fee: \$330 M, \$430 NM (9/8 - 9/25)

Late Fee: \$370 M, \$470 NM (after 9/25)

2017 Accounting & Auditing Update for the Real World

November 10, 2017

Event Code: 11028 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 10/20)

Standard Fee: \$330 M, \$430 NM (10/21 - 11/7)

Late Fee: \$370 M, \$470 NM (after 11/7)

Accounting and Reporting Practices for Not-for-Profit Organizations**

November 30, 2017

Event Code: 11090 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** John Georger Jr.

Receive tools necessary to enhance your not-for-profit accounting skills and create value-added services to clients. Move beyond the theory through a case-study-intense, highly interactive, classroom environment where you will examine, evaluate, and perform 21 case studies enhancing your working knowledge of fundamental not-for-profit accounting and reporting, presentation requirements, note disclosures unique to not-for-profits, and options allowed under GAAP.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

MANAGEMENT

Toolkit of Best Practices for Today's Controller and Financial Manager**

November 14, 2017

Event Code: 11038 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Brent McClure

Participate in a demonstration of the use of practices, techniques, and analytical tools specifically designed to assist CPAs and other financial professionals in adding value to their company. These areas include decision-making, cost and capacity management, selected accounting practices, understanding business cycles, managing continuous improvements, cash management, valuation techniques, and risk management.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

TAXATION

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**

August 31, 2017

Event Code: 08021 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Deborah Phillips

Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$270 M, \$370 NM (by 8/10)

Standard Fee: \$330 M, \$430 NM (8/11 - 8/28)

Late Fee: \$370 M, \$470 NM (after 8/28)

AICPA's Annual Federal Tax Update**

November 16, 2017

Event Code: 11051 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Stephen Renberg

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Review current developments affecting individuals, business entities, estates and trusts, and retirement plans.

Early Fee: \$270 M, \$370 NM (by 10/26)

Standard Fee: \$330 M, \$430 NM (10/27 - 11/13)

Late Fee: \$370 M, \$470 NM (after 11/13)

Hottest Tax Topics for 2017**

December 13, 2017

Event Code: 12058 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Douglas Stives

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Review highlights of the hottest tax topics - those that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Early Fee: \$270 M, \$370 NM (by 11/22)

Standard Fee: \$330 M, \$430 NM (11/23 - 12/10)

Late Fee: \$370 M, \$470 NM (after 12/10)

TECHNOLOGY

NEW K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection

September 12, 2017

Event Code: 09004 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: K2 | **Instructor:** Tommy Stephens

Learn how to evaluate, develop, and implement an effective internal control structure in a small business environment. Identify how to assess risk in smaller organizations and how to implement preventive, detective, deterrent, and compensating controls to mitigate these risks, even in the absence of proper segregation of duties.

Early Fee: \$270 M, \$370 NM (by 8/22)

Standard Fee: \$330 M, \$430 NM (8/23 - 9/9)

Late Fee: \$370 M, \$470 NM (after 9/9)

MIDDLE GEORGIA: DUBLIN

Event Location: Oconee Fall Line Technical College, Dubose Porter Center, 560 Pinehill Road, Dublin, GA 31021

ACCOUNTING & AUDITING

2017 Accounting and Auditing Update for the Real World

October 12, 2017

Event Code: 10002 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Discuss the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics the class participants may want to cover.

Early Fee: \$270 M, \$370 NM (by 9/21)

Standard Fee: \$330 M, \$430 NM (9/22 - 10/9)

Late Fee: \$370 M, \$470 NM (after 10/9)

♦ Governmental and Not-for-Profit Annual Update**

October 18, 2017

Event Code: 10013 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Jay Giannantonio

Change is inevitable and overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing. This update is designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$270 M, \$370 NM (by 9/27)

Standard Fee: \$330 M, \$430 NM (9/28 - 10/15)

Late Fee: \$370 M, \$470 NM (after 10/15)

2017 Community Banking Update

November 2, 2017

Event Code: 11003 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Kraft CPAs | **Instructor:** Wynne Baker

Designed to update and inform the auditor and CFO of all new and significant changes recently affecting the banking industry, and enable the auditor and CFO to utilize these changes in an effective manner.

Early Fee: \$270 M, \$370 NM (by 10/12)

Standard Fee: \$330 M, \$430 NM (10/13 - 10/30)

Late Fee: \$370 M, \$470 NM (after 10/30)

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

November 16, 2017

Event Code: 11050 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review and hands-on application for performing financial statement, compilation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, which is currently applicable, and is the most significant change to the compilation and review standards since their and how this standard is different from SSARS No. 19.

Early Fee: \$270 M, \$370 NM (by 10/26)

Standard Fee: \$330 M, \$430 NM (10/27 - 11/13)

Late Fee: \$370 M, \$470 NM (after 11/13)

NEW 2017 Internal Fraud Theft and Abuse: Risks, Controls and Cases

November 28, 2017

Event Code: 12015 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune

Using real cases, learn the techniques employees and managers use to defraud and cheat their employer. Simple methods to keep your money. Discuss four internal frauds and how to spot them; five non-financial red flags of fraud; and five simple steps to minimize losing your business to employee dishonesty. You've found potential internal fraud, now what do you do?

Early Fee: \$270 M, \$370 NM (by 11/7)

Standard Fee: \$330 M, \$430 NM (11/8-11/25)

Late Fee: \$370 M, \$470 NM (after 11/25)

Small Business Fraud: The Lessons Behind the Stories

December 12, 2017

Event Code: 12055 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Discover a multitude of methods by which financial statements are intentionally misstated and assets are misappropriated, and procedures that internal or external auditors or management can employ to detect and/or prevent them. Designed for auditors (public and internal) who work with the risk assessment standards in small businesses.

Early Fee: \$270 M, \$370 NM (by 11/21)

Standard Fee: \$330 M, \$430 NM (11/22 - 12/9)

Late Fee: \$370 M, \$470 NM (after 12/9)

MANAGEMENT

Advanced Controller and CFO Skills**

October 20, 2017

Event Code: 10019 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: John Cox

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn 10 specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible.

Early Fee: \$270 M, \$370 NM (by 9/29)

Standard Fee: \$330 M, \$430 NM (9/30 - 10/17)

Late Fee: \$370 M, \$470 NM (after 10/17)

TAXATION

Tax Considerations and Consequences for Closely Held Businesses**

June 21, 2017

Event Code: 06012 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Patrick Kelley

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

Early Fee: \$270 M, \$370 NM (by 5/31)

Standard Fee: \$330 M, \$430 NM (5/30 - 6/18)

Late Fee: \$370 M, \$470 NM (after 6/18)

AICPA's Annual Federal Tax Update**

November 15, 2017

Event Code: 11043 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Patrick Kelley

Discuss all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts, and retirement plans.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

TECHNOLOGY

K2's Advanced Excel

November 28, 2017

Event Code: 11073 | 8 a.m. - 4 p.m. | CPE: 4 A&A/4Gen

Vendor: K2 | Instructor: Tommy Stephens

This laptop-friendly program will present critical advanced Excel skills in six key areas: 1) collaborating with other users and securing workbooks, 2) using tables to analyze and report data, 3) integrating and manipulating data from external sources, 4) creating and auditing complex formulas, 5) advanced data analysis tools, and 6) visualization techniques to analyze and communicate information. Cover advanced Excel topics found in Excel 2007 through Excel 2016.

Early Fee: \$270 M, \$370 NM (by 11/7)

Standard Fee: \$330 M, \$430 NM (11/8-11/25)

Late Fee: \$370 M, \$470 NM (after 11/25)

The Georgia Society of CPAs

ACCOUNTING & AUDITING CONFERENCE

October 27, 2017

GSCPA Learning Center, Atlanta

Event Code: 13035 | LS13035

Who Should Attend:
CPAs in public accounting, as well as those in industry, seeking to enhance their audit knowledge.

Live Stream This Event!
olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

ACCOUNTING & AUDITING

A&A Update: What Every CPA Should Know

June 7, 2017

Event Code: 06004 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: GSCPA | **Instructor:** Pat Patterson

Learn about the new 2017 and 2016 Accounting Standards Codification and Updates. Areas covered will be Revenue Recognition, Leases, and Financial Instruments, and other important GAAP changes. Accounting (ASUs), auditing (SAs), preparation, compilation and review standards (SSARS 21, 22, and 23) from 2017 and 2016. Practical solutions to complex issues will be offered.

Early Fee: \$170 M, \$220 NM (by 5/17)

Standard Fee: \$190 M, \$240 NM (5/18 - 6/4)

Late Fee: \$220 M, \$270 NM (after 6/4)

NEW Documenting Your EBP Audit:

What You Need to Know**

July 20, 2017

Event Code: 07015 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Melissa Critcher

Identify unique audit areas and review working paper examples that will assist you in understanding these specialized audit procedures and the documentation necessary to perform an audit in accordance with the applicable standards. Work through the testing of audit areas such as participant data, contributions and contributions receivable, benefit payments, parties in interest and prohibited transactions, subsequent events, commitment and contingencies, and administrative expenses and gain knowledge of key audit deficiencies.

Early Fee: \$270 M, \$370 NM (by 6/29)

Standard Fee: \$330 M, \$430 NM (6/30 - 7/17)

Late Fee: \$370 M, \$470 NM (after 7/17)

NEW Advanced Auditing for Health and Welfare

Benefit Plans**

July 21, 2017

Event Code: 07018 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Melissa Critcher

Learn and grow your skills through a series of hands-on case studies and advanced learning exercises. Take part in a mock audit covering all phases of a health and welfare benefit plan audit engagement, from planning to reporting.

Early Fee: \$270 M, \$370 NM (by 6/30)

Standard Fee: \$330 M, \$430 NM (7/1 - 7/18)

Late Fee: \$370 M, \$470 NM (after 7/18)

NEW Integrating Audit Data Analytics into the Audit Process**

August 10, 2017

Event Code: 09018 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Katrina Kiselinchev

Discuss what audit data analytics are, and how these tools can be integrated into the current audit process. Learn through examples, using Excel, of simple analytic tools that could help automate a traditional audit procedure that is currently being performed manually. Designed for beginners, or those who are looking for additional training on how to apply content from the new AICPA Audit Data Analytics guide.

Early Fee: \$270 M, \$370 NM (by 7/20)

Standard Fee: \$330 M, \$430 NM (7/21 - 8/7)

Late Fee: \$370 M, \$470 NM (after 8/7)

Criminal Law and White Collar Crime

August 15, 2017

Event Code: 08004 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: GSCPA | **Instructor:** Michael Wiggins

Examine fraud from an accountant's perspective, with an emphasis on materials that would be relevant to the CFE exam. Discuss the foundation for criminal theory and various types of white collar crimes, including embezzlement, insider trading, theft of trade secrets, statutory fraud, and RICO law. Also cover the basics of several fraud schemes, including Ponzi schemes, skimming, phishing, reimbursement fraud schemes, check tampering, payroll schemes, and false vendor fraud.

Early Fee: \$270 M, \$370 NM (by 7/25)

Standard Fee: \$330 M, \$430 NM (7/26 - 8/12)

Late Fee: \$370 M, \$470 NM (after 8/12)

◆ Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards**

August 17, 2017

Event Code: 08014 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Michael Morgan

Make sure you fully understand the new single audit requirements and how they affect your single audits. Designed for auditors performing single audits as it will equip you with the knowledge needed to perform audits under the new Uniform Guidance for Federal Awards. The materials utilize a highly illustrative and innovative

format. Over 30 focused exercises are included to provide an enhanced working knowledge of the new single audit requirements.

Early Fee: \$270 M, \$370 NM (by 7/27)

Standard Fee: \$330 M, \$430 NM (7/28 - 8/14)

Late Fee: \$370 M, \$470 NM (after 8/14)

NEW Race Toward Implementation: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard

August 23, 2017

Event Code: 08018 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

The effective date of the new revenue recognition standard is right around the corner. It's time to execute your implementation plan. Review the five-step revenue recognition model and the recent updates that impact the standard and explore some industry specific topics that have been challenging for entities adopting the new standard. Topics covered include identifying performance obligations, licenses, customer loyalty programs, other "material right" option, plus other transition issues such as the impact on income taxes and financial systems.

Early Fee: \$270 M, \$370 NM (by 8/2)

Standard Fee: \$330 M, \$430 NM (8/3 - 8/20)

Late Fee: \$370 M, \$470 NM (after 8/20)

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

September 27, 2017

Event Code: 09026 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Jerry Spratt

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. Enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$270 M, \$370 NM (by 9/6)

Standard Fee: \$330 M, \$430 NM (9/7 - 9/24)

Late Fee: \$370 M, \$470 NM (after 9/24)

NEW A&A Hot Topics: Getting a Grasp on the Big Issues Facing the Industry

September 29, 2017

Event Code: 09031 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Take a year in review look at some of the more important issues and challenges facing CPAs. Identify and discuss specific areas within the profession that are likely to affect you and your clients thereby keeping you 'in the know' on these critical topics. Examples and illustrations provide hands-on application to further enhance your

understanding of the matters presented.

Early Fee: \$270 M, \$370 NM (by 9/8)

Standard Fee: \$330 M, \$430 NM (9/9 - 9/26)

Late Fee: \$370 M, \$470 NM (after 9/26)

2017 Compilation, Review, and Preparation Update for the Real World

October 13, 2017

Event Code: 10004 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Take an in-depth look at any issues that practitioners have been having in implementing clarified SSARS section 70 "Preparation of Financial Statements," clarified SSARS section 80 "Compilation Engagements," clarified SSARS section 90 "Review of Financial Statements" and clarified SSARS section 120 "Compilation of Proforma Financial Information."

Early Fee: \$270 M, \$370 NM (by 9/22)

Standard Fee: \$330 M, \$430 NM (9/23 - 10/10)

Late Fee: \$370 M, \$470 NM (after 10/10)

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

November 3, 2017

Event Code: 11006 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review and hands-on application for performing financial statement, compilation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, and how this standard is different from SSARS No. 19. Practical examples and illustrations will help you effectively and efficiently perform compilation, preparation, and review engagements.

Early Fee: \$270 M, \$370 NM (by 10/13)

Standard Fee: \$330 M, \$430 NM (10/14 - 10/31)

Late Fee: \$370 M, \$470 NM (after 10/31)

2017 Accounting & Auditing Update for the Real World

November 7, 2017

Event Code: 11015 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 10/17)

Standard Fee: \$330 M, \$430 NM (10/18 - 11/4)

Late Fee: \$370 M, \$470 NM (after 11/4)

SEMINARS

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

ACCOUNTING & AUDITING

Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients

November 17, 2017

Event Code: 11058 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small and medium-sized businesses, this comprehensive update covers recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small and medium-sized business accountants. The use of practical examples and illustrations will help you understand and apply the material in practice.

Early Fee: \$270 M, \$370 NM (by 10/27)

Standard Fee: \$330 M, \$430 NM (10/28 - 11/14)

Late Fee: \$370 M, \$470 NM (after 11/14)

A&A for Tax People Who Hate A&A

November 28, 2017

Event Code: 11074 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Focus on current events and changes coming from the FASB, ASB, ARSC and other accounting and auditing standard setting bodies. Emphasis will be placed on presenting these topics in such a way as to make them understandable, informative and meaningful to those who primarily do income taxes.

Early Fee: \$270 M, \$370 NM (by 11/7)

Standard Fee: \$330 M, \$430 NM (11/8 - 11/25)

Late Fee: \$370 M, \$470 NM (after 11/25)

NEW 2017 Risk Assessment for Small and Midsize Entities

November 29, 2017

Event Code: 12021 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: The Pros and the Cons | **Instructor:** Gary Zeune

Frauds are like viruses - always changing. How do you know when to update your controls and audit procedures? By analyzing 10 fraud risks and cases you won't find anywhere else, upgrade your controls and audit procedures to detect and prevent someone from stealing your hard-earned money.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

NEW ♦ Accounting & Auditing for Government Employee Benefits**

December 7, 2017

Event Code: 12026 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Robert Bedwell

GASB Statement No. 68, Accounting and Financial Reporting for Pensions, represented a monumental change for those that prepare financial statements for and audit governmental pensions. GASB Statement No. 74, Financial Reporting for Postemployment Benefit Plans Other Than Pension Plans, applies many of those changes to governmental other postemployment benefits. Review in-depth examples and exercises which allow participants practical application of the concepts presented.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (11/17 - 12/4)

Late Fee: \$370 M, \$470 NM (after 12/4)

2017 FASB Update for the Real World

December 15, 2017

Event Code: 12068 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements and news from the FASB and the Private Company Council. Discuss the standards have the broadest application to the local practitioner. The floor is also open to discuss whatever current accounting and auditing topics the class participants may want to cover

Early Fee: \$270 M, \$370 NM (by 11/24)

Standard Fee: \$330 M, \$430 NM (11/25 - 12/12)

Late Fee: \$370 M, \$470 NM (after 12/12)

\$\$ Save Money! \$\$

GSCPA Members save \$100 on each 8-hour seminar or conference they register for.

www.gscpa.org

AICPA's Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**

December 19, 2017

Event Code: 12060 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Robert Bedwell

Preparers of governmental and nonprofit financial statements and their auditors often seek advice from the AICPA's Technical Hotline as well as from the GASB Technical Inquiry System. Enhance your knowledge and application of professional judgment by providing a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by both the AICPA and GASB over the past year.

Early Fee: \$270 M, \$370 NM (by 11/28)

Standard Fee: \$330 M, \$430 NM (11/29 - 12/16)

Late Fee: \$370 M, \$470 NM (after 12/16)

MANAGEMENT

Employment Law Update: Key Risks and Recent Trends**

September 29, 2017

Event Code: 09032 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Jonathan Ingber

Know how to react to developing employment issues, understand recent trends in employment claims, and arm yourself with the knowledge and assessment tools that can make a difference for your employer or your clients. Receive an update for the key employment risks that every employer faces including cyber issues, wrongful termination, retaliation, whistleblowers, discrimination and harassment, workplace safety, wage and hour laws, and immigration issues.

Early Fee: \$270 M, \$370 NM (by 9/8)

Standard Fee: \$330 M, \$430 NM (9/9 - 9/26)

Late Fee: \$370 M, \$470 NM (after 9/26)

Contracts for Accountants

November 16, 2017

Event Code: 11054 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: GSCPA | **Instructor:** Michael Wiggins

Learn how a valid, binding contract can be formed that affects you, even though you never said or wrote a word, how you can become contractually bound because of what someone else did—even without your knowledge. More importantly, learn how to protect your rights in such situations and avoid the pitfalls that all too often arise in contracts.

Early Fee: \$270 M, \$370 NM (by 10/26)

Standard Fee: \$330 M, \$430 NM (10/27 - 11/13)

Late Fee: \$370 M, \$470 NM (after 11/13)

Current Developments and Best Practices for Today's Financial Professional

December 18, 2017

Event Code: 12070 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Curtis Quickel

Effective CFOs drive continuous improvements in their departments and beyond. Discuss ideas with experienced CFOs that will allow you to improve your department's performance in four key areas. Learn skills that will allow you to improve the effectiveness of your finance team and the company as a whole.

Early Fee: \$270 M, \$370 NM (by 11/27)

Standard Fee: \$330 M, \$430 NM (11/28 - 12/15)

Late Fee: \$370 M, \$470 NM (after 12/15)

Annual Update for Controllers**

February 23, 2018

Event Code: 02002 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Bill Moss

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Early Fee: \$270 M, \$370 NM (by 2/2)

Standard Fee: \$330 M, \$430 NM (2/3 - 2/20)

Late Fee: \$370 M, \$470 NM (after 2/20)

THE GEORGIA SOCIETY OF CPAS LEARNING CENTER

The GSCPA Learning Center is a state-of-the-art meeting space for corporate functions, educational seminars and discussion groups. The property is directly accessible from anywhere in the region and also offers a dedicated shuttle to the nearby Perimeter MARTA train station for access to Hartsfield-Jackson International Airport.

To schedule an on-site tour or for additional information, contact Renada Jackson at 404-504-2936 or rjackson@gscpa.org

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

TAXATION

Common Interest Realty Association Accounting, Tax, Disclosures and Regulatory Issues

June 7, 2017

Event Code: 06005 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: GSCPA | **Instructor:** Pat Patterson

Review new audit reports, SSARS 21, SSARS 22, and SSARS 23 for preparation, compilation, and review engagements, engagement letters, reporting, reserve issues, and turnover situations for residential and commercial condominium associations (condos), homeowners' associations, time-shares, and cooperatives. Cover new state statutes and FACs for Homeowners' Associations (HOAs) and Condominium Associations. Issues include bad debts and budgeting in a recession period.

Early Fee: \$170 M, \$220 NM (by 5/17)

Standard Fee: \$190 M, \$240 NM (5/18 - 6/4)

Late Fee: \$220 M, \$270 NM (after 6/4)

NEW Getting the Tax Aspects of Business Planning Right from Formation to Termination

July 14, 2017

Event Code: 08019 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Don Cooley

Address the tax aspects of the decision-making process that a business owner must undertake. Determine a basic set of facts for the hypothetical business that will form the basis of our discussion and then review key life cycle decisions and their tax-oriented alternatives, beginning with the choice of entity and moving through additional key decisions affecting the operation, maturation, growth, and sale of the business. The event culminates with an exercise in which teams of participants will independently negotiate the terms of a sale of the mature business, based upon a single set of facts.

Early Fee: \$270 M, \$370 NM (by 6/23)

Standard Fee: \$330 M, \$430 NM (6/24 - 7/11)

Late Fee: \$370 M, \$470 NM (after 7/11)

Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now

July 18, 2017

Event Code: 07011 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Social Security seems poised for changes in benefits and eligibility age. The leading edge of the baby boomer generation has already reached retirement age. Financial

and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement- and estate-planning objectives. Review the background information on the Social Security system and the strategies clients will need in dealing with Social Security and all the other myriad of related retirement planning issues.

Early Fee: \$270 M, \$370 NM (by 6/27)

Standard Fee: \$330 M, \$430 NM (6/28 - 7/15)

Late Fee: \$370 M, \$470 NM (after 7/15)

NEW Real Estate Boot Camp

September 14, 2017

Event Code: 09007 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Bill Eslan

Take a deep dive into all things real estate tax related for the mid-level practitioner moving into this complex area. Deepen your understanding of the complex considerations and strategies that individuals must navigate in acquiring, holding, managing, constructing, and disposing of real estate. Be able to navigate critical issues associated with the relevant returns and plan strategically for your company or clients.

Early Fee: \$270 M, \$370 NM (by 8/24)

Standard Fee: \$330 M, \$430 NM (8/25 - 9/11)

Late Fee: \$370 M, \$470 NM (after 9/11)

⌘ Estate and Life Planning Issues for the Middle-Income Client

October 20, 2017

Event Code: 10018 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. Designed for all CPAs who work with middle-income clients and are looking for ways to provide additional quality services.

Early Fee: \$270 M, \$370 NM (by 9/29)

Standard Fee: \$330 M, \$430 NM (9/30 - 10/17)

Late Fee: \$370 M, \$470 NM (after 10/17)

Top 50 Business Mistakes Practitioners Make and How to Fix Them

October 30, 2017

Event Code: 10040 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: Surgent | Instructor: Art Auerbach

Focus on the law while exploring some of the top errors made in compliance and tax planning for business entities. The study of the law underlying the tax or practice issue will assist practitioners in satisfying their professional standards of practice and will help in preparing business tax returns. Avoid these missteps, plan for a better tax result, and benefit from a wealth of knowledge that can be applied to practice.

Early Fee: \$270 M, \$370 NM (by 10/9)

Standard Fee: \$330 M, \$430 NM (10/10 - 10/27)

Late Fee: \$370 M, \$470 NM (after 10/27)

NEW Reviewing Pass-Through Tax Returns: What Are You Missing?*

November 3, 2017

Event Code: 11008 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Bill Harden

Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. Sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered.

Early Fee: \$270 M, \$370 NM (by 10/13)

Standard Fee: \$330 M, \$430 NM (10/14 - 10/31)

Late Fee: \$370 M, \$470 NM (after 10/31)

NEW Income and Expense Recognition Strategies to Minimize Income Taxes**

November 14, 2017

Event Code: 11041 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Stephen Renberg

While characterization understandably plays a central role in tax practice, timing issues are just as important. A solid understanding of income tax accounting rules is essential to maximizing tax benefits and minimizing tax costs. Practitioners are confronted with federal income tax accounting rules that differ substantially from GAAP. Address the application of a broad spectrum of tax accounting principles every practitioner should know.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

Hottest Tax Topics for 2017**

December 1, 2017

Event Code: 12005 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Bill Harden

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Discuss the hottest tax topics - those that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Early Fee: \$270 M, \$370 NM (by 11/10)

Standard Fee: \$330 M, \$430 NM (11/11 - 11/28)

Late Fee: \$370 M, \$470 NM (after 11/28)

The Georgia Society of CPAs

Spring Government Workshop

Testing Compliance with Laws and Regulations in a Governmental Audit

May 22, 2017

Middle Georgia State University

Conference Center | Macon, Georgia

Event Code: 13015

Who Should Attend: Partners and managers responsible for planning and supervision of engagements, and audit staff members who are responsible for performing compliance tests and related audit documentation.

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

TAXATION

Federal Tax Update: Individual & Current Developments

December 4, 2017

Event Code: 12008 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

With the increasing complexity and ever-changing nature of tax laws and issues, today's accountant needs a one-day fast-paced update focusing on the hottest Federal income tax topics affecting individuals, businesses and their owners.

Early Fee: \$270 M, \$370 NM (by 11/13)

Standard Fee: \$330 M, \$430 NM (11/14 - 12/1)

Late Fee: \$370 M, \$470 NM (after 12/1)

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

December 7, 2017

Event Code: 12074 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Hulstrom

Receive knowledge to help your clients implement tax-effective investment and portfolio strategies for successfully wealth accumulation and real after-tax retirement income maintenance.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (12/7 - 12/24)

Late Fee: \$370 M, \$470 NM (after 12/24)

Best Practices for Payroll Taxes and 1099 Issues**

December 14, 2017

Event Code: 12082 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Beth Stenberg

Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information and how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you or your clients are in compliance.

Early Fee: \$270 M, \$370 NM (by 11/23)

Standard Fee: \$330 M, \$430 NM (11/24 - 12/11)

Late Fee: \$370 M, \$470 NM (after 12/11)

TECHNOLOGY

Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)

November 9, 2017

Event Code: 11027 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Microsoft Office has evolved. Have you? The latest iteration of the Office suite is available through Microsoft's Office 365 subscription model. Cover many of the features and functionality available through an Office 365 subscription, focusing on SharePoint, Word, Outlook, OneNote, and especially Excel. Look at new application features and functionality and see how the different programs work together. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 10/19)

Standard Fee: \$330 M, \$430 NM (10/20 - 11/6)

Late Fee: \$370 M, \$470 NM (after 11/6)

K2's Excel Boot Camp - Two Days of Intensive Excel Training

December 20-21, 2017

Event Code: 12073 | **8 a.m. - 4 p.m.** | **CPE:** 16 General

Vendor: K2 | **Instructor:** Steven Phelan

Using accounting-centric examples, elevate your use of Excel to the next level highlighting the number of recent improvements to Excel including additions to the function library, tables, a vastly improved charting engine, and an overhaul of PivotTable functionality. Learn various techniques for enhancing, not only your efficiency, but also your effectiveness, when working with Excel by taking advantage of a wide variety of "power features" to assist you in creating accurate spreadsheets in a fraction of the time previously required.

Early Fee: \$430 M, \$530 NM (by 11/29)

Standard Fee: \$490 M, \$590 NM (11/30 - 12/17)

Late Fee: \$530 M, \$630 NM (after 12/17)

The Georgia Society of CPAs

GEORGIA TAX FORUM - ATLANTA

November 2-3, 2017

Cobb Galleria Centre, Atlanta, Ga.

Event Code: 13065 |  LS13065

Who Should Attend:

CPAs practicing in all areas of tax



Live Stream This Event!
olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

WHAT'S BETTER THAN
COVERAGE AGAINST
CYBER ATTACKS AND
DATA BREACHES?



KNOWING HOW TO MINIMIZE THE RISKS.

Your clients trust you to **keep their confidential data safe**. At CAMICO®, we know the risks because we're CPAs ourselves. That's why we introduced CyberCPASM as part of our **CPA Professional Liability Insurance** coverage. You're not only protected in the event of an attack or breach, you also have access to risk management tools and resources to help minimize the risks. Including breach response services such as client notification, credit monitoring and identity theft assistance. Protecting CPAs—that's been the CAMICO tradition for 30 years.





Alpa (Keily) Evans

CAMICO Account Executive
T: 800.652.1772 Ext. 6720
E: aevans@camico.com
W: www.camico.com

Accountants Professional Liability Insurance may be underwritten by CAMICO Mutual Insurance Company or through CAMICO Insurance Services by one or more insurance company subsidiaries of W. R. Berkley Corporation. Not all products and services are available in every jurisdiction, and the precise coverage afforded by any insurer is subject to the actual terms and conditions of the policies as issued. ©CAMICO Services, Inc., dba CAMICO Insurance Services. All Rights Reserved.

DON FARMER'S TAX SEMINARS

- ⌘ **Don Farmer's 2017 Federal Tax Update** | November 13, 2017 | Rural Development Center, Tifton | Event Code: 11018
- ⌘ **Don Farmer's 2017 Federal Tax Update** | November 15, 2017 | Infinite Energy Center, Duluth | Event Code: 12027
- ⌘  **Don Farmer's 2017 Federal Tax Update** | December 13, 2017 | Cobb Galleria Centre, Atlanta | Event Code: 12054, LS12054
- ⌘  **Don Farmer's 2017 Pre-Tax Season Review for Individual Returns**
December 14, 2017 | Cobb Galleria Centre, Atlanta | Event Code: 12064, LS12064
- ⌘  **Don Farmer's 2017 Pre-Tax Season Review for Corporate Returns**
December 15, 2017 | Cobb Galleria Centre, Atlanta | Event Code: 12065, LS12065



Live Stream This Event!
olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

NORTHWEST GEORGIA: DALTON

Event Location: Dalton Convention Center, 2211 Dug Gap Battle Road, Dalton, GA 30720

ACCOUNTING & AUDITING

NEW ♦ **Not-for-Profit Financial Reporting:
Mastering the Unique Requirements****

August 25, 2017

Event Code: 08027 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** James Buckley

Through a combination of practical guidance and case studies, receive insight into what makes not-for-profits different while training you to clear key hurdles in not-for-profit accounting and reporting in an efficient and effective manner. Avoid the potholes of confusion and provide a financial picture that end users can truly understand.

Early Fee: \$270 M, \$370 NM (by 8/4)

Standard Fee: \$330 M, \$430 NM (8/5 - 8/22)

Late Fee: \$370 M, \$470 NM (after 8/22)

**Advanced Concepts in SSARS21 and Nonattest
Services: Are You Certain You are in Compliance?**

October 27, 2017

Event Code: 10036 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Review many case studies to reinforce best practices for managing the accounting, reporting, and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the new SSARS 21 preparation of financial statements service and other nonattest engagements.

Early Fee: \$270 M, \$370 NM (by 10/6)

Standard Fee: \$330 M, \$430 NM (10/7 - 10/24)

Late Fee: \$370 M, \$470 NM (after 10/24)

**Annual Update and Practice Issues for Preparation,
Compilation, and Review Engagements****

November 15, 2017

Event Code: 11047 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

A go-to reference for training staff and managing your preparation, compilation, and review engagements. Be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARSs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$270 M, \$370 NM (by 10/28)

Standard Fee: \$330 M, \$430 NM (10/29 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

**2017 Accounting & Auditing Update for the Real World
December 4, 2017**

Event Code: 12007 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 11/13)

Standard Fee: \$330 M, \$430 NM (11/14 - 12/1)

Late Fee: \$370 M, \$470 NM (after 12/1)

MANAGEMENT

Advanced Business Law for CPAs**

November 16, 2017

Event Code: 11052 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Jonathan Ingber

Get a solid understanding of complex legal issues that come up every day and learn how to respond to them. Issue identification is often what separates top financial officers and managers from others. Cover legal issues in employment, contracts, intellectual property, corporate law, securities, business taxes, environmental regulation, and public company matters. Limit your clients' individual liability and insurance, head off tax issues, and take advantage of alternate forms of dispute resolution.

Early Fee: \$270 M, \$370 NM (by 10/26)

Standard Fee: \$330 M, \$430 NM (10/27 - 11/13)

Late Fee: \$370 M, \$470 NM (after 11/13)

Advanced Controller and CFO Skills**

November 17, 2017

Event Code: 11060 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** David Arnott

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn specific skills every CFO or controller needs to be successful, and find that you suddenly have more power and influence than you ever thought possible.

Early Fee: \$270 M, \$370 NM (by 10/27)

Standard Fee: \$330 M, \$430 NM (10/28 - 11/14)

Late Fee: \$370 M, \$470 NM (after 11/14)

TAXATION

Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships

July 18, 2017

Event Code: 07012 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Haddock

The most difficult concepts to master when dealing with flow-through business entities are the basis and distribution concepts. Major error and malpractice issues occur if the CPA does not fully understand the impact of these rules. Focus on the practical applications of these rules.

Early Fee: \$270 M, \$370 NM (by 6/27)

Standard Fee: \$330 M, \$430 NM (6/28 - 7/15)

Late Fee: \$370 M, \$470 NM (after 7/15)

Best Income Tax, Estate Tax, and Financial Planning Ideas of 2017

August 17, 2017

Event Code: 08010 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Hulstrom

With higher tax rates for individuals and trusts, tax planning takes on more importance. Plus, with Social Security going bust and interest rates at an all-time low, new ideas for financial planning for retirement must be considered. Explore practical tax-planning ideas that practitioners can use to assist clients with their needs. Updated for impacts of the PATH Act of 2015.

Early Fee: \$270 M, \$370 NM (by 7/27)

Standard Fee: \$330 M, \$430 NM (7/28 - 8/14)

Late Fee: \$370 M, \$470 NM (after 8/14)

⌘ Surgent's Federal Tax Camp

November 14, 2017

Event Code: 11039 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, but also review the major trends and changes in the case and regulatory law. Included is full coverage of all tax changes with a view toward planning. Updated for coverage of the NEW Department of Labor exemption classification and overtime requirements.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

TECHNOLOGY

Excel Automation (Bring Your Own Laptop)

August 18, 2017

Event Code: 08013 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Discover how macros and VBA programming can enhance efficiency and effectiveness by automating cumbersome tasks. Learn to use the built-in visual basic programming environment to add flexibility to your workbooks and the proven mini-case method to build usable and customizable spreadsheet solutions to your analytical problems. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 7/28)

Standard Fee: \$330 M, \$430 NM (7/29 - 8/15)

Late Fee: \$370 M, \$470 NM (after 8/15)

The Georgia Society of CPAs

BUSINESS & INDUSTRY CONFERENCE

November 9-10, 2017

Cobb Galleria Centre, Atlanta

Event Code:

13045 |  LS13045

Who Should Attend: CPAs

working in business and industry and CPAs with corporate clients



Live Stream This Event!

olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

NORTHWEST GEORGIA: ROME

Event Location: Holiday Inn Express & Suites, 35 Hobson Way, Rome, GA 30161

ACCOUNTING & AUDITING

Accounting for Deferred Income Taxes**

July 20, 2017

Event Code: 07016 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tyron Inglis

Learn and grow your skills through a series of hands-on case studies and advanced learning exercises. Take part in a mock audit, which will cover all phases of a defined contribution retirement plan audit engagement, from planning to reporting.

Early Fee: \$270 M, \$370 NM (by 6/29)

Standard Fee: \$330 M, \$430 NM (6/30 - 7/17)

Late Fee: \$370 M, \$470 NM (after 7/17)

NEW ♦ Governmental Accounting and Reporting Advisor**

August 24, 2017

Event Code: 08022 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** James Buckley

Responding to the need for greater clarity from stakeholders, GASB issued GASB Statement No. 72, Fair Value Measurement and Application. This standard, effective for reporting periods beginning after June 15, 2015, changed the way state and local governments report the value of investments and other financial instruments. Explore case studies, real-world examples, and hands-on practice scenarios. Learn to apply the principles of this GASB standard to your governmental financial statements.

Early Fee: \$270 M, \$370 NM (by 8/3)

Standard Fee: \$330 M, \$430 NM (8/4 - 8/21)

Late Fee: \$370 M, \$470 NM (after 8/21)

FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide

October 26, 2017

Event Code: 10031 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

A comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies includes discussion on Private Company Standard Setting activities; Accounting Standards Updates (ASUs) recently issued and the FASB's current technical agenda; Revenue Recognition; the final issued lease accounting standard; and other important practice matters that small and medium-sized businesses should be aware of.

Early Fee: \$270 M, \$370 NM (by 10/5)

Standard Fee: \$330 M, \$430 NM (10/6 - 10/23)

Late Fee: \$370 M, \$470 NM (after 10/23)

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**

November 29, 2017

Event Code: 11081 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Many costly fraudulent schemes have occurred repeatedly throughout the past several decades. Review descriptions of how major frauds are perpetrated, including real-world examples, and the types of cost-effective controls that can be implemented by both small and large businesses and nonprofit entities to identify and prevent these deceptive acts.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

2017 Accounting & Auditing Update for the Real World

December 5, 2017

Event Code: 12013 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 11/14)

Standard Fee: \$330 M, \$430 NM (11/15 - 12/2)

Late Fee: \$370 M, \$470 NM (after 12/2)



Join Communities Today!

GSCPA Interest Communities provide members with tailored web pages, private LinkedIn groups, and dedicated emails

to advance the specific areas of knowledge that interest you. With 10 areas of interest to choose from, join as many as you want—it's free!

Learn more and join by visiting communities.gscpa.org.

MANAGEMENT

Toolkit of Best Practices for Today's Controller and Financial Manager**

September 22, 2017

Event Code: 09023 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Art Pulis

Participate in a demonstration of the use of practices, techniques, and analytical tools specifically designed to assist CPAs and other financial professionals in adding value to their company. These areas include decision-making, cost and capacity management, selected accounting practices, understanding business cycles, managing continuous improvements, cash management, valuation techniques, and risk management.

Early Fee: \$270 M, \$370 NM (by 9/1)

Standard Fee: \$330 M, \$430 NM (9/2 - 9/19)

Late Fee: \$370 M, \$470 NM (after 9/19)

TAXATION

⌘ Surgent's Federal Tax Camp

November 13, 2017

Event Code: 11031 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, but also review the major trends and changes in the case and regulatory law. Included is full coverage of all tax changes with a view toward planning. Updated for coverage of the NEW Department of Labor exemption classification and overtime requirements.

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

TECHNOLOGY

Excel PivotTable Concepts (Bring Your Own Laptop)

October 19, 2017

Event Code: 10016 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Charlton

Learn how to use Excel to retrieve database records and other external information as a basis for your reports, to achieve speed with effective handling of large volumes of data and to provide flexible reports that can be changed at-will. Format your reports for clarity and professionalism. Take a ground-up approach; no prior knowledge of Pivot Tables is required. Bring your own laptop.

Early Fee: \$270 M, \$370 NM (by 9/28)

Standard Fee: \$330 M, \$430 NM (9/29 - 10/16)

Late Fee: \$370 M, \$470 NM (after 10/16)

⌘ Earn CFP® Credit at Select GSCPA Seminars

GSCPA is offering CFP® credit in addition to CPE credit at select seminars. Only seminars marked in the catalog with the following symbol (⌘) have been approved for CFP® credit.

In order for you to earn CFP® credit at these seminars, you will need to fill out the CFP® Attendance Form at the end of the seminar. This is separate from the CPE Credit Form. You must sign up for CFP® credit at the seminar. CFP® credit is not retroactive and cannot be awarded after the seminar has been offered. Partial credit is not awarded for CFP®. You must attend the entire seminar in order to earn the CFP® credit.

If you have any further questions, please contact the CPE Department at 800-330-8889, Opt. 3

The Georgia Society of CPAs

GOVERNMENTAL ACCOUNTING & AUDITING CONFERENCE

December 8, 2017

GSCPA Learning Center, Atlanta

Event Code: 13070 |  **LS13070**

Who Should Attend: CPAs and financial professionals who work in federal, state and local government and practitioners with government clients.



Live Stream This Event!

olc.gscpa.org

**To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3**

SOUTHEAST GEORGIA: AUGUSTA

Event Location: Doubletree Hotel, 2651 Perimeter Parkway, Augusta, GA 30909

ACCOUNTING & AUDITING

NEW Advanced Auditing for Health and Welfare Benefit Plans**

July 19, 2017

Event Code: 07014 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Daryl Krause

Learn and grow their skills through a series of hands-on case studies and advanced learning exercises. Take part in a mock audit, which will cover all phases of a health and welfare benefit plan audit engagement, from planning to reporting.

Early Fee: \$270 M, \$370 NM (by 6/28)

Standard Fee: \$330 M, \$430 NM (6/29 - 7/16)

Late Fee: \$370 M, \$470 NM (after 7/16)

♦ Applying the Uniform Guidance in Your Single Audits**

September 19, 2017

Event Code: 09014 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Beth Stenberg

Does a single audit have you running in circles? Learn to be more efficient and effective at planning and performing audits in accordance with the requirements of the Uniform Guidance and the Single Audit Act. Make sure your skills are up-to-date with the latest information in this challenging audit area.

Early Fee: \$270 M, \$370 NM (by 8/29)

Standard Fee: \$330 M, \$430 NM (8/30 - 9/16)

Late Fee: \$370 M, \$470 NM (after 9/16)

♦ Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations**

October 25, 2017

Event Code: 10028 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Robert Bedwell

Using a combination of examples, explanations of audit standards, and case studies, obtain an understanding of the frauds most commonly perpetrated in government and not-for-profit organizations and what prevention and detection procedures are effective in responding to these fraud risks. Also discuss how auditors might address their responsibilities with respect to fraud in a financial statement audit of governmental and not-for-profit organizations.

Early Fee: \$270 M, \$370 NM (by 10/4)

Standard Fee: \$330 M, \$430 NM (10/5 - 10/22)

Late Fee: \$370 M, \$470 NM (after 10/22)

Annual Update for Accountants and Auditors**

November 15, 2017

Event Code: 11044 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Michael Brand

Keep abreast of the fast-paced changes in accounting and auditing. Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, and compilation arenas. Sort through the complexities and help you identify and apply recently issued FASB, PCAOB, and ASB standards and guidance.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

Forensic Accounting Investigative Practices**

November 30, 2017

Event Code: 11087 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** George Heyman

Dive into the unique investigative and communications skills and analytical practices required of the best forensic accountants by teaching you how to provide expert witness testimony in mediations, arbitrations, and governmental hearings. Learn how to use proven research, investigative methods, and proper documentation of evidence to successfully complete a forensic accounting engagement.

Early Fee: \$270 M, \$370 NM (by 11/19)

Standard Fee: \$330 M, \$430 NM (11/20-11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**

December 18, 2017

Event Code: 12072 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

A go-to reference for training staff and managing your preparation, compilation, and review engagements. Be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$270 M, \$370 NM (by 11/27)

Standard Fee: \$330 M, \$430 NM (11/28 - 12/15)

Late Fee: \$370 M, \$470 NM (after 12/15)

MANAGEMENT

Financial Forecasting and Decision Making**

August 24, 2017

Event Code: 08025 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Katrina Kiselinchev

Proper planning is key to any company's success. With CPAs constantly being asked to plan a company's future, forecasting is one area to demonstrate your unique value. Receive the basic tools necessary to project the balance sheet and statements of income and cash flow. Determine the company's maximum sustainable growth and predict its external fund requirements.

Early Fee: \$270 M, \$370 NM (by 8/3)

Standard Fee: \$330 M, \$430 NM (8/4 - 8/21)

Late Fee: \$370 M, \$470 NM (after 8/21)

Toolkit of Best Practices for Today's Controller and Financial Manager**

November 13, 2017

Event Code: 11032 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Anthony LaRusso

Participate in a demonstration of the use of practices, techniques, and analytical tools specifically designed to assist CPAs and other financial professionals in adding value to their company. These areas include decision-making, cost and capacity management, selected accounting practices, understanding business cycles, managing continuous improvements, cash management, valuation techniques, and risk management.

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

TAXATION

⌘ Best Federal Tax Update

November 2, 2017

Event Code: 11020 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** John Sherrick

Discuss the latest in tax law developments with a full update on changed requirements and a thorough discussion of the planning opportunities that you need to understand to help your clients respond effectively. Obtain the up-to-date knowledge you need to educate your individual tax clients and implement tax-saving ideas that will serve their ever-evolving needs.

Early Fee: \$270 M, \$370 NM (by 10/12)

Standard Fee: \$330 M, \$430 NM (10/13 - 10/30)

Late Fee: \$370 M, \$470 NM (after 10/30)

TAXATION

NEW LLC Operating Agreements Workshop

November 3, 2017

Event Code: 10014 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** John Sherrick

In-depth coverage of the many complex considerations involved in utilizing and strategically structuring the partnership and operating agreements for Subchapter K entities to meet the business goals of the entity while minimizing the tax burden for the entity and its members. Receive a comprehensive understanding of the key issues to consider, the tax consequences of various drafting and structuring choices, tax audit considerations, and planning strategies.

Early Fee: \$270 M, \$370 NM (by 10/13)

Standard Fee: \$330 M, \$430 NM (10/14-10/31)

Late Fee: \$370 M, \$470 NM (after 10/31)

Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**

December 15, 2017

Event Code: 12069 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Edgar Gee

Make sure your clients are protecting themselves from the onslaught of higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, get up-to-date on the latest strategies which will preserve your clients' wealth.

Early Fee: \$270 M, \$370 NM (by 11/24)

Standard Fee: \$330 M, \$430 NM (11/25 - 12/12)

Late Fee: \$370 M, \$470 NM (after 12/12)

TECHNOLOGY

K2's Advanced Excel

December 11, 2017

Event Code: 12037 | **8 a.m. - 4 p.m.** | **CPE:** 4 Gen/4 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

This laptop-friendly program will present critical advanced Excel skills in six key areas: 1) collaborating with other users and securing workbooks, 2) using tables to analyze and report data, 3) integrating and manipulating data from external sources, 4) creating and auditing complex formulas, 5) advanced data analysis tools, and 6) visualization techniques to analyze and communicate information. Cover advanced Excel topics found in Excel 2007 through Excel 2016.

Early Fee: \$270 M, \$370 NM (by 11/20)

Standard Fee: \$330 M, \$430 NM (11/21 - 12/18)

Late Fee: \$370 M, \$470 NM (after 12/18)

SEMINARS

SOUTHEAST GEORGIA: JEKYLL ISLAND

Event Location: Jekyll Island Convention Center, 75 Beachview Drive North, Jekyll Island, GA 31537

ACCOUNTING & AUDITING

2017 Accounting & Auditing Update for the Real World

September 15, 2017

Event Code: 09011 | **8 a.m. - 4 p.m.** | CPE: 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 8/25)

Standard Fee: \$330 M, \$430 NM (8/26 - 9/12)

Late Fee: \$370 M, \$470 NM (after 9/12)

MANAGEMENT

Annual Update for Controllers**

November 15, 2017

Event Code: 11097 | **8 a.m. - 4 p.m.** | CPE: 8 General

Vendor: AICPA | **Instructor:** Amitabh Rai

Discuss leading-edge topics in managerial accounting and finance. Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

TAXATION

⌘ Estate and Life Planning Issues for the Middle-Income Client

November 6, 2017

Event Code: 11012 | **8 a.m. - 4 p.m.** | CPE: 8 General

Vendor: Surgent | **Instructor:** Jonathan Ingber

Review many issues of critical concern for which the middle-income client needs to plan. Designed for CPAs looking for ways to provide additional services to middle-income clients.

Early Fee: \$270 M, \$370 NM (by 10/16)

Standard Fee: \$330 M, \$430 NM (10/17 - 11/3)

Late Fee: \$370 M, \$470 NM (after 11/3)

TAXATION

⌘ Federal Tax Camp

December 6, 2017

Event Code: 12022 | **8 a.m. - 4 p.m.** | CPE: 8 General

Vendor: Surgent | **Instructor:** Jonathan Ingber

Businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, but also review the major trends and changes in the case and regulatory law. Included is full coverage of all tax changes with a view toward planning. Updated for coverage of the NEW Department of Labor exemption classification and overtime requirements.

Early Fee: \$270 M, \$370 NM (by 11/15)

Standard Fee: \$330 M, \$430 NM (11/16 - 12/3)

Late Fee: \$370 M, \$470 NM (after 12/3)

TECHNOLOGY

K2's Excel Tips, Tricks, and Techniques for Accountants

September 29, 2017

Event Code: 09025 | **8 a.m. - 4 p.m.** | CPE: 4 A&A/4 Gen

Vendor: Surgent | **Instructor:** Tommy Stephens

Learn countless tips, tricks, and techniques to improve your general level of productivity, reduce the amount of time you spend on mundane tasks, such as formatting, and customize Excel for greater accuracy and efficiency. Also learn valuable formula-building skills, best practices for linking Excel data from other worksheets and workbooks, and how to streamline report generation and printing processes. Reinforce key learning points with practical, real-world examples that will improve your understanding and comprehension of the topics presented.

Early Fee: \$270 M, \$370 NM (by 9/8)

Standard Fee: \$330 M, \$430 NM (9/9 - 9/26)

Late Fee: \$370 M, \$470 NM (after 9/26)

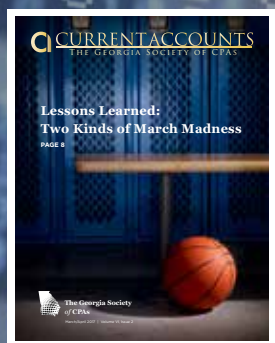
CURRENT ACCOUNTS

THE GEORGIA SOCIETY OF CPAS

SELF STUDY

The Georgia Society of CPAs' lead publication, *Current Accounts*, brings you in-depth coverage of the topics affecting the accounting profession and Georgia's business community. Published six times a year, *Current Accounts* is a proven resource that showcases all areas of the accounting profession. This premiere news vehicle is the only publication written with Georgia's CPAs in mind.

The self-study tests in the back of every issue of *Current Accounts* are a quick and easy way to earn two hours of CPE and each test is available for two years. For example, the January/February 2016 self-study test will be available until January 31, 2018. Take each test as you receive the issue, or wait and take them all at one time.



Nov/Dec 2016 Issue
Self-Study Test # CA61112

Jan/Feb 2017 Issue
Self-Study Test # CA70102

< March/April 2017 Issue
Self-Study Test # CA70304

To access all self-study tests and to register, visit CASelfStudy.gscpa.org

Save Money While Earning CPE Credit: Become an On-Site Administrator

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administrative support at CPE events held outside Atlanta. Individuals interested in volunteering to serve as On-Site Administrators (OSA) are asked to apply online.

To access the application and details regarding OSA responsibilities, go to www.gscpa.org, select "Seminars" listed under the Continuing Education drop down menu.

For more information, contact the CPE Department at 404-504-2985 or 800-330-8889, Opt. 3.

The Georgia Society of CPAs

GEORGIA TAX FORUM - SAVANNAH

November 30 - December 1, 2017

Coastal Georgia Center, Savannah

Event Code: 13060

Who Should Attend:

CPAs practicing in all areas of tax



Live Stream This Event!
olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

SOUTHEAST GEORGIA: SAVANNAH

Event Location: Armstrong Center, 13040 Abercorn Street, Savannah, GA 31419

ACCOUNTING & AUDITING

2017 Accounting & Auditing Update for the Real World

September 14, 2017

Event Code: 09008 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 8/24)

Standard Fee: \$330 M, \$430 NM (8/25 - 9/11)

Late Fee: \$370 M, \$470 NM (after 9/11)

Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**

September 15, 2017

Event Code: 09012 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Lynne Fountain

Explore the common areas for misstatements, both unintentional and fraudulent, that fall within an entity's revenue and purchase cycles and learn how to protect your clients or company against these risks.

Early Fee: \$270 M, \$370 NM (by 8/25)

Standard Fee: \$330 M, \$430 NM (8/26 - 9/12)

Late Fee: \$370 M, \$470 NM (after 9/12)

NEW Integrating Audit Data Analytics into the Audit Process**

October 13, 2017

Event Code: 10005 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Jay Giannantonio

Discuss what audit data analytics are, and how these tools can be integrated into the current audit process. Learn through examples, using Excel, of simple analytic tools that could help automate a traditional audit procedure that is currently being performed manually. Designed for beginners, or those who are looking for additional training on how to apply content from the new AICPA Audit Data Analytics guide.

Early Fee: \$270 M, \$370 NM (by 9/22)

Standard Fee: \$330 M, \$430 NM (9/23 - 10/10)

Late Fee: \$370 M, \$470 NM (after 10/10)

◆ Not-for-Profit Accounting and Auditing Update**

October 26, 2017

Event Code: 10032 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Robert Bedwell

The best avenue to success is to be indispensable to your clients. The best way to becoming indispensable is having a solid understanding of your client's business. Discuss the latest developments affecting not-for-profits such as requirements of FASB directed toward the organizations and information on the latest OMB and Yellow Book developments.

Early Fee: \$270 M, \$370 NM (by 10/5)

Standard Fee: \$330 M, \$430 NM (10/6 - 10/23)

Late Fee: \$370 M, \$470 NM (after 10/23)

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**

November 27, 2017

Event Code: 11071 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

A go-to reference for training staff and managing your preparation, compilation, and review engagements. Be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$270 M, \$370 NM (by 11/6)

Standard Fee: \$330 M, \$430 NM (11/7 - 11/24)

Late Fee: \$370 M, \$470 NM (after 11/24)

Fraud in Small- to Medium-Sized Entities**

November 28, 2017

Event Code: 11075 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Joann Kross

Hands-on case studies based on real-world frauds help participants carry out their financial statement fraud responsibilities. Discussion includes an overview of the auditor's responsibilities related to financial statement fraud, as well as information relevant to management's responsibility for fraud and internal controls. Cases address revenue recognition, various financial statement manipulations, purchasing fraud, and other common areas of interest.

Early Fee: \$270 M, \$370 NM (by 11/7)

Standard Fee: \$330 M, \$430 NM (11/8 - 11/25)

Late Fee: \$370 M, \$470 NM (after 11/25)

MANAGEMENT

Advanced Controller and CFO Skills**

November 14, 2017

Event Code: 11040 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Anthony LaRusso

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

TAXATION

Income Taxation of Trusts: Minimizing Your Clients Taxes**

December 4, 2017

Event Code: 10017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Patrick Kelley

Give clients the confidence they need to entrust you with the future of their assets. Learn how to create and administer trusts using fundamental concepts that are essential to understanding trust documents and the preparation of relevant tax returns. This comprehensive event demonstrates critical concepts and provides a foundational understanding of trust documents.

Early Fee: \$270 M, \$370 NM (by 11/13)

Standard Fee: \$330 M, \$430 NM (11/14 - 12/1)

Late Fee: \$370 M, \$470 NM (after 12/1)

Federal Tax Update: Individuals (Form 1040)

December 7, 2017

Event Code: 12025 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

Review the current Federal individual income tax laws, new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Designed for all tax practitioners who want to be up-to-speed quickly and have a successful Federal individual income tax filing season.

Early Fee: \$270 M, \$370 NM (by 11/16)

Standard Fee: \$330 M, \$430 NM (11/17 - 12/4)

Late Fee: \$370 M, \$470 NM (after 12/4)

TAXATION

Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)

December 8, 2017

Event Code: 12030 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

Review the current Federal business income tax laws, new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Designed for all tax practitioners who want to be up-to-speed quickly and have a successful Federal business income tax filing season.

Early Fee: \$270 M, \$370 NM (by 11/17)

Standard Fee: \$330 M, \$430 NM (11/18 - 12/5)

Late Fee: \$370 M, \$470 NM (after 12/5)

TECHNOLOGY

K2's Excel Financial Reporting and Analysis

December 12, 2017

Event Code: 12056 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

Learn how to deliver accounting and financial solutions in critical areas such as formatting reports and financial statements using advanced techniques, assembling and printing reports and schedules, and using templates to automate reporting processes. Review options for consolidating financial data from multiple sources, how to create Excel visualizations to improve reader's comprehension of financial information, and advanced data analysis techniques such as PivotTables connected in real-time to your accounting database.

Early Fee: \$270 M, \$370 NM (by 11/21)

Standard Fee: \$330 M, \$430 NM (11/22 - 12/9)

Late Fee: \$370 M, \$470 NM (after 12/9)

K2's Technology for CPAs - Don't Get Left Behind

December 13, 2017

Event Code: 12061 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: K2 | **Instructor:**

Survey today's IT environment, learning about computer hardware, software (including Office 2016), operating systems (including Windows 10) and what they mean for you. Also learn about significant trends in information technology, how to take advantage of the opportunities presented by these trends and how to improve the overall performance of your IT investment.

Early Fee: \$270 M, \$370 NM (by 11/22)

Standard Fee: \$330 M, \$430 NM (11/23 - 12/10)

Late Fee: \$370 M, \$470 NM (after 12/10)

SEMINARS

SOUTHWEST GEORGIA: ALBANY

Event Location: Hilton Garden Inn, 101 S. Front Street, Albany, GA 31701

ACCOUNTING & AUDITING

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

July 14, 2017

Event Code: 07007 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. The consideration of internal control is key to risk assessment and to the determination of the overall audit approach. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. Enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$270 M, \$370 NM (by 6/23)

Standard Fee: \$330 M, \$430 NM (6/24 - 7/11)

Late Fee: \$370 M, \$470 NM (after 7/11)

2017 Accounting & Auditing Update for the Real World

November 9, 2017

Event Code: 11026 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 10/19)

Standard Fee: \$330 M, \$430 NM (10/20-11/6)

Late Fee: \$370 M, \$470 NM (after 11/6)

Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**

December 6, 2017

Event Code: 12020 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** John Georger Jr.

A go-to reference for training staff and managing your preparation, compilation, and review engagements. Ensure compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$270 M, \$370 NM (by 11/15)

Standard Fee: \$330 M, \$430 NM (11/16-12/3)

Late Fee: \$370 M, \$470 NM (after 12/3)

MANAGEMENT

Annual Update for Controllers**

November 16, 2017

Event Code: 11010 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Amitabh Rai

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Early Fee: \$270 M, \$370 NM (by 10/14)

Standard Fee: \$330 M, \$430 NM (10/15-11/1)

Late Fee: \$370 M, \$470 NM (after 11/1)

DON FARMER'S TAX SEMINARS

⌘ Don Farmer's 2015 Federal Tax Update

November 13, 2017 | Rural Development Center, Tifton | Event Code: 11018

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

TAXATION

Hot IRS Tax Examination Issues for Individuals and Businesses

November 14, 2017

Event Code: 11007 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Scott Emerson

Recently, the IRS has dramatically ramped-up its examination of individuals and small business taxpayers. Now, more than ever, CPAs need clients to understand the need for documentation and procedures to substantiate what IRS auditors are pursuing. Learn the high audit risk areas and ways to help clients survive an IRS audit with little or no change. It is critical for CPAs in public accounting to understand the risk to clients and to themselves in tax return preparation and planning.

Early Fee: \$270 M, \$370 NM (by 10/24)

Standard Fee: \$330 M, \$430 NM (10/25 - 11/11)

Late Fee: \$370 M, \$470 NM (after 11/11)

⌘ Best Federal Tax Update

December 11, 2017

Event Code: 12044 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Robert Henkles

Tax advisors will be fully updated on the most important legislative and regulatory developments of the season, as well as major trends and changes in the case law. Included is full coverage of all tax implications with a view toward planning and updated for coverage of the NEW Department of Labor exemption classification and overtime requirements.

Early Fee: \$270 M, \$370 NM (by 11/20)

Standard Fee: \$330 M, \$430 NM (11/21 - 12/8)

Late Fee: \$370 M, \$470 NM (after 12/8)

TECHNOLOGY

K2's Excel Tips, Tricks, and Techniques for Accountants

November 29, 2017

Event Code: 11079 | **8 a.m. - 4 p.m.** | **CPE:** 4 A&A/4 Gen

Vendor: K2 | **Instructor:** Steven Phelan

Learn countless tips, tricks, and techniques to improve your general level of productivity, reduce the amount of time you spend on mundane tasks, such as formatting, and customize Excel for greater accuracy and efficiency. Also learn valuable formula-building skills, best practices for linking Excel data from other worksheets and workbooks, and how to streamline report generation and printing processes. Reinforce key learning points with practical, real-world examples that will improve your understanding and comprehension of the topics presented.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

 **Facebook**
www.facebook.com/GSCPA

 **Twitter**
[@GSCPA](https://twitter.com/GSCPA)

 **LinkedIn**
tinyurl.com/GSCPALinkedIn

 **YouTube**
www.youtube.com/user/GeorgiaSocietyofCPAs

#GSCPA



The Georgia Society of CPAs

IRS SOLUTIONS CONFERENCE

December 6, 2017

GSCPA Learning Center, Atlanta

Event Code:

13090 |  **LS13090**

Who Should Attend:

CPAs at all levels of experience in public practice.

Receive functional tools and an understanding of what the IRS is currently focusing on.

 **Live Stream This Event!**
olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SOUTHWEST GEORGIA: TIFTON

Event Location: UGA Tifton Campus Conference Center, 15 RDC Road, Tifton, GA 31793

ACCOUNTING & AUDITING

Audits of 401(k) Plans**

June 27, 2017

Event Code: 06015 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Bruce Nunnally

Since 401(k) plans make a popular option for employee benefit plans, auditors of employee benefit plans must have the proper skills to audit these plans effectively. Work through how to audit a 401(k) plan and prepare financial statements that satisfy ERISA and SEC requirements. Tap into ways to plan and conduct 401(k) audits more efficiently and effectively, and understand the differences between 401(k) audits and other employee benefit plan audits.

Early Fee: \$270 M, \$370 NM (by 6/6)

Standard Fee: \$330 M, \$430 NM (6/7 - 6/24)

Late Fee: \$370 M, \$470 NM (after 6/24)

NEW Race Toward Implementation: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard

July 27, 2017

Event Code: 07025 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Review the five-step revenue recognition model and the recent updates that impact the standard, explore industry-specific topics that have been challenging for entities adopting the new standard. Topics covered include identifying performance obligations, licenses, customer loyalty programs, other "material right" option, plus other transition issues such as the impact on income taxes and financial systems.

Early Fee: \$270 M, \$370 NM (by 7/6)

Standard Fee: \$330 M, \$430 NM (7/7 - 7/24)

Late Fee: \$370 M, \$470 NM (after 7/24)

Engagement Planning and Risk Assessment Activities

September 11, 2017

Event Code: 09002 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action. Then, it will be time to move on to the next topic. Whether you do one audit or multiple audits - this event is guaranteed to be practical and engaging.

Early Fee: \$270 M, \$370 NM (by 8/21)

Standard Fee: \$330 M, \$430 NM (8/22 - 9/8)

Late Fee: \$370 M, \$470 NM (after 9/8)

◆ AICPA's Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**

September 20, 2017

Event Code: 09016 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** TBA

Preparers of governmental and nonprofit financial statements and their auditors often seek advice from the AICPA's Technical Hotline as well as from the GASB Technical Inquiry System. Enhance your knowledge and application of professional judgment by providing a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by both the AICPA and GASB over the past year.

Early Fee: \$270 M, \$370 NM (by 8/30)

Standard Fee: \$330 M, \$430 NM (8/31 - 9/17)

Late Fee: \$370 M, \$470 NM (after 9/17)

FASB's "Big 3" - Revenue Recognition, Leases, and Financial Instruments

September 28, 2017

Event Code: 09027 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Receive a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: revenue recognition, leases, and financial instruments. Focus on recently-issued accounting standards updates and exposure drafts, covering these critical areas of your practice or organization. Analyze the Big 3, which have a major effect on all industries, using examples and illustrations to provide a hands-on approach that will help you better assess and implement the new standards and guidance applicable to your clients or organization.

Early Fee: \$270 M, \$370 NM (by 9/7)

Standard Fee: \$330 M, \$430 NM (9/8 - 9/25)

Late Fee: \$370 M, \$470 NM (after 9/25)

FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide

November 15, 2017

Event Code: 11016 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

A comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies includes discussion on Private Company Standard Setting activities; Accounting Standards Updates (ASUs) recently issued and the FASB's current technical agenda; Revenue Recognition; the final issued lease accounting standard; and other important practice matters that small and medium-sized businesses should be aware of.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

2017 Accounting & Auditing Update for the Real World

November 30, 2017

Event Code: 11089 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

◆ Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations**

December 11, 2017

Event Code: 12012 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Michele Kemp

Recognizing fraud risks in governmental and not-for-profit organizations is often challenging due to the inherent nature of these organizations. Using a combination of examples, explanations of audit standards, and case studies, obtain an understanding of the frauds most commonly perpetrated in government and not-for-profit organizations and what prevention and detection procedures are effective in responding to these fraud risks. Discuss how auditors might address their responsibilities with respect to fraud in a financial statement audit of governmental and not-for-profit organizations.

Early Fee: \$270 M, \$370 NM (by 11/20)

Standard Fee: \$330 M, \$430 NM (11/21 - 12/8)

Late Fee: \$370 M, \$470 NM (after 12/8)

Forensic Accounting Investigative Practices**

December 14, 2017

Event Code: 12063 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Dive into the unique investigative and communications skills and analytical practices required of the best forensic accountants by teaching you how to provide expert witness testimony in mediations, arbitrations, and governmental hearings. Learn how to use proven research, investigative methods, and proper documentation of evidence to successfully complete a forensic accounting engagement.

Early Fee: \$270 M, \$370 NM (by 11/23)

Standard Fee: \$330 M, \$430 NM (11/24 - 12/11)

Late Fee: \$370 M, \$470 NM (after 12/11)

MANAGEMENT

Advanced Controller and CFO Skills**

September 28, 2017

Event Code: 09029 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Scott Shackleton

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible.

Early Fee: \$270 M, \$370 NM (by 9/7)

Standard Fee: \$330 M, \$430 NM (9/8 - 9/25)

Late Fee: \$370 M, \$470 NM (after 9/25)

TAXATION

⌘ Best Income Tax, Estate Tax, and Financial Planning Ideas

July 13, 2017

Event Code: 07004 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Don Cooley

Explore practical tax-planning ideas that practitioners can use to assist clients with their needs. Designed for CPAs who are looking for good ideas that can save clients money. Continually updated for post-election legislative developments..

Early Fee: \$270 M, \$370 NM (by 6/22)

Standard Fee: \$330 M, \$430 NM (6/23 - 7/10)

Late Fee: \$370 M, \$470 NM (after 7/10)

SEMINARS

SOUTHWEST GEORGIA: TIFTON

Event Location: UGA Tifton Campus Conference Center, 15 RDC Road, Tifton, GA 31793

TAXATION

NEW **Getting the Tax Aspects of Business Planning Right from Formation to Termination**

July 17, 2017

Event Code: 07009 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

A unique 'hands-on' opportunity to understand the tax aspects of the decision-making process that a business owner must undertake throughout the life cycle of the business. Begin with the basic set of facts about the business. Discuss key life cycle decisions and their tax-oriented alternatives. The day culminates with an exercise in which teams of participants will independently negotiate the terms of a sale of the mature business, based upon a final set of facts agreed to by the class as a whole.

Early Fee: \$270 M, \$370 NM (by 6/26)

Standard Fee: \$330 M, \$430 NM (6/27 - 7/14)

Late Fee: \$370 M, \$470 NM (after 7/14)

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

October 19, 2017

Event Code: 10015 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Receive knowledge to help your clients implement tax-effective investment and portfolio strategies for successfully wealth accumulation and real after-tax retirement income maintenance.

Early Fee: \$270 M, \$370 NM (by 9/28)

Standard Fee: \$330 M, \$430 NM (9/29 - 10/16)

Late Fee: \$370 M, \$470 NM (after 10/16)

⌘ Don Farmer's 2017 Federal Tax Update

November 13, 2017

Event Code: 11045 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Don Farmer | **Instructor:** Don Farmer

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Emphasize tax developments that affect 2017 tax return preparation and 2017 tax planning for individuals, corporations, and non-corporate businesses.

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

Best Practices for Payroll Taxes and 1099 Issues**

November 20, 2017

Event Code: 11063 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Beth Stenberg

Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. Review how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you or your clients are in compliance.

Early Fee: \$270 M, \$370 NM (by 10/30)

Standard Fee: \$330 M, \$430 NM (10/31-11/17)

Late Fee: \$370 M, \$470 NM (after 11/17)

TECHNOLOGY

K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection

November 30, 2017

Event Code: 11088 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: K2 | **Instructor:** Steven Phelan

Internal controls are more important than ever, and their importance increases seemingly on a daily basis. However, internal controls present a challenge for many smaller organizations. Learn how to evaluate, develop, and implement internal controls.

Early Fee: \$270 M, \$370 NM (by 11/9)

Standard Fee: \$330 M, \$430 NM (11/10 - 11/27)

Late Fee: \$370 M, \$470 NM (after 11/27)

RENEW YOUR MEMBERSHIP TODAY!

To ensure you continue to receive valuable member benefits, renew your membership online by visiting www.gscpa.org and clicking on the "Renew Membership" button.

If you have questions about your membership, please call the Member Services Department at 800-330-8889, extension 2986.

SOUTHWEST GEORGIA: VALDOSTA

Event Location: James H. Rainwater Conference Center, 1 Meeting Place, Valdosta, GA 31601

ACCOUNTING & AUDITING

Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits

July 28, 2017

Event Code: 07027 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

Hear tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor's proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

Early Fee: \$270 M, \$370 NM (by 7/7)

Standard Fee: \$330 M, \$430 NM (7/8 - 7/25)

Late Fee: \$370 M, \$470 NM (after 7/25)

FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide

September 12, 2017

Event Code: 09003 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Greg Clark

A comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies includes discussion on Private Company Standard Setting activities; Accounting Standards Updates (ASUs) recently issued and the FASB's current technical agenda; Revenue Recognition; the final issued lease accounting standard; and other important practice matters that small and medium-sized businesses should be aware of.

Early Fee: \$270 M, \$370 NM (by 8/22)

Standard Fee: \$330 M, \$430 NM (8/23 - 9/9)

Late Fee: \$370 M, \$470 NM (after 9/9)

◆ Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations**

September 19, 2017

Event Code: 09015 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Rob Leslie

Review frauds most commonly perpetrated in government and not-for-profit organizations and what prevention and detection procedures are effective in responding to these fraud risks. Discuss how auditors might address their responsibilities with respect to fraud in a financial statement audit of governmental and not-for-profit organizations.

Early Fee: \$270 M, \$370 NM (by 8/29)

Standard Fee: \$330 M, \$430 NM (8/30 - 9/16)

Late Fee: \$370 M, \$470 NM (after 9/16)

2017 Compilation, Review, and Preparation Update for the Real World

November 8, 2017

Event Code: 11019 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Take an in-depth look at any issues that practitioners have been having in implementing clarified SSARS section 70 "Preparation of Financial Statements," clarified SSARS section 80 "Compilation Engagements," clarified SSARS section 90 "Review of Financial Statements" and clarified SSARS section 120 "Compilation of Proforma Financial Information."

Early Fee: \$270 M, \$370 NM (by 10/18)

Standard Fee: \$330 M, \$430 NM (10/19 - 11/5)

Late Fee: \$370 M, \$470 NM (after 11/5)

2017 Accounting & Auditing Update for the Real World

November 29, 2017

Event Code: 11080 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$270 M, \$370 NM (by 11/8)

Standard Fee: \$330 M, \$430 NM (11/9 - 11/26)

Late Fee: \$370 M, \$470 NM (after 11/26)

Forensic Accounting: Fraudulent Reporting and Concealed Assets**

December 15, 2017

Event Code: 12067 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Forensic accountants know all too well the increasing pressure to accurately detect fraudulent financial reporting and to preemptively redesign internal controls to prevent misappropriation of assets. Recognizing fraudulent or deceptive practices is not always easy, but this event will sharpen your forensic skills with techniques to uncover fraudulent activities and help you to see them in their many guises.

Early Fee: \$270 M, \$370 NM (by 11/24)

Standard Fee: \$330 M, \$430 NM (11/25-12/12)

Late Fee: \$370 M, \$470 NM (after 12/12)

SEMINARS

SOUTHWEST GEORGIA: VALDOSTA

Event Location: James H. Rainwater Conference Center, 1 Meeting Place, Valdosta, GA 31601

MANAGEMENT

Advanced Business Law for CPAs**

November 15, 2017

Event Code: 11053 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Jonathan Ingbee

Get a solid understanding of complex legal issues that come up every day and how to respond to them. Cover legal issues in employment, contracts, intellectual property, corporate law, securities, business taxes, environmental regulation, and public company matters. Limit your clients' individual liability and insurance, head off tax issues, and take advantage of alternate forms of dispute resolution.

Early Fee: \$270 M, \$370 NM (by 10/25)

Standard Fee: \$330 M, \$430 NM (10/26 - 11/12)

Late Fee: \$370 M, \$470 NM (after 11/12)

TAXATION

Hot IRS Tax Examination Issues for Individuals and Businesses

November 13, 2017

Event Code: 11004 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Scott Emerson

CPAs need clients to understand the need for documentation and procedures to substantiate what IRS auditors are pursuing. Learn the high audit risk areas and ways to help clients survive an IRS audit with little or no change. It is critical for CPAs in public accounting to understand the risk to clients and to themselves in tax return preparation and planning.

Early Fee: \$270 M, \$370 NM (by 10/23)

Standard Fee: \$330 M, \$430 NM (10/24 - 11/10)

Late Fee: \$370 M, \$470 NM (after 11/10)

Tax Considerations and Consequences for Closely Held Businesses**

November 21, 2017

Event Code: 11066 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Patrick Kelley

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

Early Fee: \$270 M, \$370 NM (by 10/31)

Standard Fee: \$330 M, \$430 NM (11/1 - 11/18)

Late Fee: \$370 M, \$470 NM (after 11/18)

TAXATION

Federal Tax Update: Individuals (Form 1040)

December 5, 2017

Event Code: 12014 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

Review the current Federal individual income tax laws, new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Designed for all tax practitioners who want to be up-to-speed quickly and have a successful Federal individual income tax filing season.

Early Fee: \$270 M, \$370 NM (by 11/14)

Standard Fee: \$330 M, \$430 NM (11/15 - 12/2)

Late Fee: \$370 M, \$470 NM (after 12/2)

Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)

December 6, 2017

Event Code: 12019 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

Review the current Federal business income tax laws, new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Designed for all tax practitioners who want to be up-to-speed quickly and have a successful Federal business income tax filing season.

Early Fee: \$270 M, \$370 NM (by 11/15)

Standard Fee: \$330 M, \$430 NM (11/16-12/3)

Late Fee: \$370 M, \$470 NM (after 12/3)

TECHNOLOGY

K2's Advanced Excel

December 1, 2017

Event Code: 12004 | **8 a.m. - 4 p.m.** | **CPE:** 4 A&A/4 Gen

Vendor: K2 | **Instructor:** Steven Phelan

This laptop-friendly program will present critical advanced Excel skills in six key areas: 1) collaborating with other users and securing workbooks, 2) using tables to analyze and report data, 3) integrating and manipulating data from external sources, 4) creating and auditing complex formulas, 5) advanced data analysis tools, and 6) visualization techniques to analyze and communicate information. Cover advanced Excel topics found in Excel 2007 through Excel 2016.

Early Fee: \$270 M, \$370 NM (by 11/10)

Standard Fee: \$330 M, \$430 NM (11/11 - 11/28)

Late Fee: \$370 M, \$470 NM (after 11/28)

GENERAL INFORMATION

Four Easy Ways to Register for a GSCPA Event

You may pay by check, Visa, MasterCard, Discover or American Express. Credit card payments may be faxed, or submitted online at www.gscpa.org and click on Continuing Education. Payment must be made when registering for events.

ONLINE registration available at www.gscpa.org

Note: Website registrations close 48 hours before the event; however, there may still be space available. Call or email the CPE Department to check availability.

MAIL your completed registration form with credit card information or a check made payable to The Georgia Society of CPAs to: GSCPA, Six Concourse Parkway, Suite 800, Atlanta, Ga. 30328

CALL the GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order.

Please register early to ensure we have enough program materials available and sufficient people registered to hold the event.

Event Fees

SEMINAR FEES

	Early	Standard	Late
Members	\$270	\$330	\$370
Nonmembers	\$370	\$430	\$470

Exceptions apply, see specific event information for more details.

CONFERENCE FEES (One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$270/\$430	\$330/\$490	\$370/\$530
Nonmembers	\$370/\$530	\$430/\$590	\$470/\$650

Exceptions apply, see specific event information for more details.

Early Registration Discount: Register early and save money! The early registration fee is applicable if GSCPA receives your registration with payment 21 calendar days prior to the date of the event.

Standard: Begins after the early registration deadline expires and ends three business days before the date of the event.

Late: Effective for registrations received within three days of an event.

AICPA Registration Discount

In order to qualify for this discount your AICPA member number must be included on your registration form. AICPA members who register for an AICPA developed program will receive a \$30 per day discount off the applicable event fee. *This fee is applicable to all AICPA events with the exception of 4-hour events.* This discount is available until the date of the event and cannot be applied retroactively. AICPA events that qualify for this discount will be identified with a double asterisk (**) in all marketing pieces.

Registration Confirmation

Registrations for a GSCPA event will be confirmed by mail or email depending your preference. Make sure to add our domain, **gscpa.org**, to your address book to ensure you receive your emailed confirmations.

If you have not received a confirmation from GSCPA within 48 hours for all telephone, fax or online registrations or one week for registrations that were mailed in, please contact the GSCPA CPE Department. To expedite the on-site registration process, please bring your confirmation with you to the event and turn it in to the registration attendant. Review your confirmation carefully. Occasionally, there may be a date or location change.

If you have any questions about your registration status, please call 404-504-2985 or 800-330-8889 Opt. 3. We can also answer your questions by **email: cpe@gscpa.org**.

Registrations submitted by email or fax within one business day of the event date do not guarantee a reservation in the class. Event materials and lunch may not be available for late or walk-in registrations. Walk-in registrations are welcome as long as space is available.

NOTE: In the event your registration has not been received by GSCPA upon check-in at the event, payment must be presented in order to attend.

GSCPA reserves the right to cancel an event for insufficient enrollment. If your event is cancelled, we will notify you at least five days before the scheduled date and refund your fee. You have the option to transfer your fee to another event, to keep your funds in Money on Account, or to receive a refund. Please allow at least 14 days for refund processing.

Inclement Weather

If inclement weather warrants any concern for participants' travel safety, we will leave a message on the CPE Department voice mail instructing participants on the status and what to do (404-504-2985 or 800-330-8889 Opt. 3). If we have any information to suspect inclement weather, we will notify the participants for the next day's classes by email and also by phone.

Cancellation Policy

Seminars and Conferences: Cancellations/transfers made up to three weeks before a seminar or conference will not incur an administration fee. Cancellations/transfers made within the three weeks and up to three business days before a seminar or

GENERAL INFORMATION

conference are subject to a \$50 administration fee. Cancellations/transfers made within three business days before an event are subject to a \$100 administration fee for members; \$150 administration fee for nonmembers. *Cancellations/no shows on the date of the event forfeit the entire registration fee. No refunds or transfers of event fee will be made after the date of the event.*

Webinars: Cancellations for webinars are subject to a \$20 administration fee. Cancellations/no shows on the date of the webcast forfeit the entire registration fee. No refunds or transfers of fees will be made after the date of the event.

Money on Account (MOA)

Money on Account allows you to cancel your registration and have credit available for future event fees. The credit goes to the account of the firm or the individual who paid for the registration and will be the amount of the payment less any administration fees. If GSCPA cancels an event, you have the option of refunding the fee, transferring to another event, or placing the credit in your MOA. This credit may be used towards any future GSCPA-sponsored event. You may leave your money on account as long as you like.

Sold-out Events

In the event that an event is sold-out with respect to space, a wait list is available. If space becomes available, you will be added to the event on a first come, first served basis. Sometimes an event will be "sold-out" with respect to program material, but there will still be space available for attendees in the classroom. You will be notified that there is no program material for the event, but you will be allowed to attend the program and receive your materials shortly after the class. Participants who attend in this manner will receive event materials at the earliest possible date following the program. If there is cancellation or a no-show, you will receive material during the event.

Late Arrival

Seats and program materials will be held for 60 minutes after the event begins. If you have not notified GSCPA by 9 a.m. you are still going to attend, your event materials may be given to another individual who is present and wishes to register for the event. If you arrive later, you may attend the event and will receive your book at the earliest possible date after the program.

No Shows

Those who register for an event and are a "no-show" are entitled to receive the program material for that event. Please request program materials no later than two weeks after the date of the event. Program materials will be shipped to the address you provide the CPE Department at the time of the request.

GSCPA Training Center

Events are held between 8 a.m. - 3:30 p.m. with registration beginning at 7:30 a.m. Lunch is provided during a 30-minute lunch break for all full day events. Half-day classes are held between 8 - 11:30 a.m. or 12:30 - 4 p.m. with registration beginning at 7:30 a.m. for morning events, and 12 p.m. for afternoon events. Lunch is NOT provided for half-day events.

Off-Site Events (Programs not held at the GSCPA Learning Center)

Off-site events are held from 8 a.m. - 4 p.m. with registration beginning at 7:30 a.m. Lunch is provided during a one hour lunch break.

On-Site Administrators

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administration support at CPE events held outside of Atlanta. Individuals interested in volunteering to serve as On-Site Administrators can apply online. To access the application, and for more details regarding OSA responsibilities, go to www.gscpa.org and select "Seminars" listed under the Continuing Education menu. For more information contact the CPE Department at 404-504-2985.

Conferences

Conferences generally begin at 8 a.m. with registration beginning at 7:15 a.m. Lunch and ending times vary due to the conference schedule. Please consult the program schedule (website/brochure) for specific times.

Lunch

Lunch is provided for all full-day events and conferences. If you have a specific dietary requirement, please contact GSCPA CPE Department at least a week before the class at 404-504-2985 or cpe@gscpa.org.

Specific Needs

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the event at 404-504-2985 or 800-330-8889, Opt. 3.

What to Wear

Business casual attire is recommended. Meeting room temperatures are difficult to control; please dress in layers to ensure comfort (i.e., bring a sweater or light jacket.)

CPE Credit

CPE credit forms are included in the materials for conferences. In order to receive credit for attending a conference these forms must be completed and turned in at the end of the event. GSCPA does not send out additional verification of attendance forms; please keep the copy of the credit form for your records.

If it is necessary to leave an event early, notify the CPE Department or the instructor. It is permissible to claim less than the total number of credit hours offered. CPE programs are measured by program length with one 50-minute period equaling one CPE credit. Participants must round down, not up. Please remember to adjust the number of hours you claim according to the time you were in the classroom.

How to Find the GSCPA Learning Center

The GSCPA Learning Center, is located in the King Building in the Concourse Office Park, at Six Concourse Parkway, Suite 800, Atlanta, GA 30328. The Concourse Office Park has a complimentary shuttle that will pick up participants from the Dunwoody MARTA station every 15 minutes beginning at 6 a.m. The shuttle stop is located in front of the King Building, Building Six. Many questions such as hotel information, directions to our office and conference information can be found on our website, www.gscpa.org, click on the Continuing Education menu and then "Travel and Facility Information."

Building Policy

The Concourse Office Park is a smoke-free facility. Designated smoking areas are available outside of the building.

Obtaining Transcripts - GSCPA Members Only

Members of GSCPA can check their CPE history (transcript) at any time on the website at www.gscpa.org. From the home page, click on "My GSCPA," then "My CPE Transcript."

- Should you note any discrepancies please email cpe@gscpa.org
- If the discrepancy is on hours you received at a chapter event, contact your chapter president to make sure they have submitted the event to GSCPA.

How Events are Approved for CPE Credit

The Georgia State Board of Accountancy rules stipulate that an event must increase the professional competency of a CPA in order to receive credit. The CPA must make this determination. The GSCPA is not the regulatory body that sets the rules. The Georgia State Board of Accountancy does not pre-approve any providers or events for continuing professional education. The responsibility for determining if the event meets the requirements of Chapter 20-11--Continuing Professional Education (Requirements, Programs which qualify, Controls and Reporting and Calculation of Hours of Credit) rests solely upon the provider and the licensee. Board Rules are available for downloading at the following website: sao.georgia.gov/gsba or call 404-463-0635.

Reporting Periods

Georgia State Board of Accountancy	
Jan. 1, 2016 - Dec. 31, 2017 80 hours/2 years (16 of the 80 hours must be in A&A subjects) 20 hours/year minimum	
AICPA	GAO Yellow Book
Reporting period begins calendar year after joining 120 hours/3 years Retired, unemployed and members who have temporarily left the workplace are exempt from CPE. Members who place their licenses/certificate on inactive status with their state board of accountancy AND do not hold themselves out as CPAs are exempt from the CPE requirement as long as their state board does not require CPE while on inactive status.	Jan. 1, 2016 - Dec. 31, 2017 80 hours/2 years (24 of the 80 hours must be in Government Environment & Government Auditing) 20 hours/year minimum Member firms may, with peer review approval, select other two year reporting periods.

*For each three-year reporting period Fellow members of the Society, except those in retirement, shall demonstrate either a) compliance with a state licensing requirement or a State Board of Accountancy continuing education requirement, provided such a requirement is for an average of 40 hours per year, at a minimum, and provided the member completes at least 20 hours each year or b) that they have completed 120 hours of acceptable continuing education with a minimum of 20 hours each year.

Georgia State Board of Accountancy

sao.georgia.gov/gsba

United States General Accounting Office

www.gao.gov/govaud/cpe.pdf

Record Retention

CPE records must be retained for at least five years.

Complaint Resolution

Attendees who have a comment or complaint regarding any program offered by GSCPA are directed to the Director, Education & Training, Rebecca Oswell, roswell@gscpa.org, 404-504-2968.

Disclaimer

The information and suggestions presented at the seminars and conferences sponsored by The Georgia Society of CPAs are subject to constant change and, therefore, should only serve as a foundation for further investigation and study. Further, any forms presented at such seminars or conferences are samples only and are not necessarily authoritative. All information, procedures, and forms contained or used in such seminars or conferences should be carefully reviewed and should serve as a guide for use in specific situations. Speakers and discussion leaders are expressing their own views, or those of program authors. Such views and opinions have not been approved or endorsed by GSCPA.

GSCPA reserves the right to make changes to prices, dates, locations, and speakers at any time without notice. GSCPA reserves the right to cancel an event because of an insufficient number of registrations. On the occasion that GSCPA must cancel a program, participants will be notified not less than one week prior to the program. Early registration helps avoid program cancellations.

GSCPA does not assume financial responsibility for penalties or expenses incurred by registrants who must cancel travel arrangements due to event cancellation.

GSCPA advises its members that vendors offering computer programming are instructed to complete a thorough check of all computer hardware on a regular basis to reduce the potential for spreading computer viruses. Members should be advised that commercially available programs to detect viruses are not foolproof. The association accepts no responsibility for the inadvertent spread of a computer virus, and members enrolling in GSCPA computer events acknowledge the risk involved and agree to hold the association harmless.

CPE FACILITIES

For directions to all of the facilities used for CPE seminars and conferences, please go to the facilities' websites or visit www.gscpa.org and click on Continuing Education, then Travel and Facility Information.

Albany

Hilton Garden Inn

101 S. Front Street
Albany, GA 31701
229-888-1590
hiltongardeninn3.hilton.com

Athens

The Graduate Inn

295 E. Dougherty Street
Athens, GA 30601
706-549-7020
www.graduateathens.com

Atlanta

GSCPA Learning Center

Six Concourse Pkwy
Suite 800
Atlanta, GA 30328
404-231-8676 Opt. 3
www.gscpa.org

Atlanta-Cobb

Cobb Galleria Centre

2 Galleria Parkway
Atlanta, GA 30339
770-955-8000
www.cobbgalleria.com

Augusta

Doubletree Hotel

2651 Perimeter Parkway
Augusta, GA 30909
706-855-8100
doubletree3.hilton.com

Columbus

Columbus State University

Cunningham Center
3100 Gentian Boulevard
Columbus, GA 31907
706-568-5101
conference.columbusstate.edu

Dalton

Dalton Convention Center

2211 Dug Gap Battle Road
Dalton, GA 30720
706-272-7676 or 800-824-7469
www.visitdalton.com

Dublin

Oconee Fall Line Technical College

Dubose Porter Center
560 Pinehill Road
Dublin, GA 31021
478-275-6589 or 800-200-4484
oftc.edu/eventsctr.aspx?id=2361

Duluth

Infinite Energy Center

6400 Sugarloaf Parkway
Duluth, GA 30097
800-224-6422
www.infiniteenergycenter.com

Gainesville

Gainesville Civic Center

830 Green Street NE
Gainesville, GA 30501
770-531-2680
www.gainesville.org/civic-center

Brenau Downtown Center

301 Main Street SW
Gainesville, GA 30501
770-534-8420
brenau.edu/downtowncenter

Jekyll Island

Jekyll Island Convention Center

75 Beachview Drive North
Jekyll Island, GA 31537
912-635-6400
www.jekyllislandconventioncenter.com

Macon

Central Georgia Technical College

Macon Campus
3300 Macon Tech Drive
Macon, GA 31206
478-757-3400
www.centralgatech.edu

Newnan

Newnan Centre

1515 Lower Fayetteville Road
Newnan, GA 30265
678-673-5494
newnancentre.com

Rome

Holiday Inn Express & Suites

35 Hobson Way
Rome, GA 30161
706-232-0021
www.ihg.com

Savannah

Armstrong Center

13040 Abercorn Street
Savannah, GA 31419
912-344-2953
armstrong.edu/locations/armstrong-center

Tifton

UGA Tifton Campus Conference Center

15 RDC Road
Tifton, GA 31793
229-386-3416
www.ugatiftonconference.org

Valdosta

James H. Rainwater Conference Center

1 Meeting Place
Valdosta, GA 31601
229-245-0513 or 800-569-8687
rainwaterconferencecenter.com

GEORGIA STATE BOARD OF ACCOUNTANCY

200 Piedmont Ave., Suite 1604, West Tower, Atlanta, GA 30334 | 404-463-0365 | sao.georgia.gov/gscba

20-11-.01 Introduction. Amended.

(1) Certified Public Accountants and Registered Public Accountants by virtue of their training have been certificated or registered by the State Board of Accountancy and therefore are eligible to provide the public with needed professional services not otherwise available. In furnishing these services the professional accountant occupies a unique position of public trust. It is essential in maintaining this trust that each accountant continuously strive to increase his technical skills and his understanding of the whole accounting body of knowledge.

(2) Pursuant to the provision of Section 43-3-25 of this Act, the Board prescribes the following regulations establishing requirements of continuing professional education to be met from time to time by certified public accountants, registered public accountants and registered foreign accountants in order to demonstrate that they are continuing their professional education as a condition to continuing to practice as public accountants.

20-11-.02 Requirements.

(1) An applicant for renewal of his individual permit to practice as a certified public accountant, registered public accountant, or registered foreign accountant must have completed 80 hours of acceptable continuing professional education, of which 16 hours shall be in accounting and auditing subjects, during the two-year period immediately preceding each biennial renewal date as a condition for renewal, except as provided under paragraphs (2) and (4) below. A minimum of 20 of the 80 hours shall have been earned in each year.

(2) An applicant for renewal of his individual permit to practice as a certified public accountant, registered public accountant, or registered foreign accountant who has been initially certified by this State for one year, but less than two, shall have completed 40 hours of acceptable continuing professional education after the date of certification but prior to the expiration date of his first live permit, of which at least 8 hours of continuing professional education reported shall be in accounting and auditing subjects, as a condition for renewal. An applicant who has been initially certified as a certified public accountant, a registered public accountant, or registered foreign accountant by this State for less than one year at the date of expiration of his first live permit shall not be required to have completed any hours of continuing professional education prior to that first expiration date as a condition for renewal.

(3) "Accounting and auditing courses" for purposes of this section shall be defined as follows:

- (a) Accounting-related courses shall include, but not be limited to courses which enhance or develop understanding of generally accepted accounting principles, particularly as they relate to presentation of financial statements, as promulgated by authoritative literature in the United States and pronouncements of the Financial Accounting Standards Board and the Governmental Accounting Standards Board.
- (b) Auditing-related courses shall include, but not be limited to, courses which enhance or develop understanding of generally accepted auditing standards, particularly as they relate to reporting on financial statements, (including related standards for compilation and review services) as promulgated by authoritative literature in the United States, including the Statement on Auditing Standards and the Statement on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants and standards issued by the Public Company Accounting Oversight Board as well as courses related to auditing in specialized industries (e.g. governmental auditing requirements) and environments (e.g. computer systems).

(4) Up to fifteen hours of acceptable education completed during the period

immediately preceding the renewal date of a live permit in excess of the requirements for such preceding period may be applied to satisfaction of the continuing professional education requirements of the following period. No carryover hours can be used to satisfy the accounting and auditing hours requirement provided for in this section.

(5) Any licensee who has attained 70 years of age is exempt from the continuing professional education requirement for renewal of his individual permit to practice public accounting.

(6) The Board may relax or suspend the requirements of continuing professional education for reasons of individual hardship or health of the applicant.

20-11-.03 Programs Which Qualify.

(1) The overriding consideration in determining whether a specific program qualifies as acceptable continuing education is that it be a formal program of learning which contributes directly to the professional competence of an individual licensed to practice as a certified public accountant, a registered public accountant, or a foreign accountant by this State, and which meets the minimum standards of quality of development and presentation and of measurement and reporting of credits set forth in the Statement on Standards for Continuing Professional Education Programs published by the National Association of State Boards of Accountancy, or such other educational standards as may be established from time to time by the Board.

(2) Subject Matter: The following general subject matters are acceptable so long as they meet the standards specified in subsection (1):

- (a) Accounting and auditing;
- (b) Taxation;
- (c) Management services;
- (d) Computer sciences;
- (e) Oral and written communications;
- (f) Mathematics and statistics;
- (g) Economics;
- (h) Business law;
- (i) Functional fields of business (e.g., finance, production, marketing, personnel relations, business management, and organization);
- (j) Specialized industries (e.g., real estate, agriculture, construction and financial institutions);
- (k) Administration of an accounting practice.

(3) Subjects of study other than those listed above will be acceptable if the applicant can demonstrate to the Board that they contribute directly to his professional competence. The responsibility for substantiating that a particular program is acceptable and meets the requirements rests solely upon the applicant.

(4) Continuing education programs requiring class or meeting attendance:

- (a) General requirements:
- 1. An outline of the program is prepared in advance by the program director and retained by the student;
 - 2. The program is conducted by a person whose formal training and experience qualify him as a competent instructor;
 - 3. Hours of continuing professional education shall be calculated in one-half continuing professional education credit hour increments after the first credit hour has been earned in a given learning activity;
 - 4. A record of registration and attendance through substantially the entire program is maintained, a copy of which is retained by the student.

(b) The following programs will qualify provided the above are met:

CPE RULES

1. Professional development programs of recognized national and state accounting organizations;
2. Technical sessions at meeting of recognized national and state accounting organizations and their chapters;
3. University or college courses. Credit courses, each semester hour credit shall equal 15 hours toward the requirement. A quarter hour credit shall equal 10 hours;
4. Noncredit courses from a college or university. Each classroom hour shall be deemed to be one hour of continuing professional education;
5. Formal organized in-firm or multi-firm education programs. Portions of meetings devoted to administration and firm matters cannot be included;
6. Programs in other recognized organizations (accounting, industrial, professional, etc.);
7. Dinner, luncheon and breakfast meetings of recognized accounting organizations may qualify if they meet the requirements of subparagraphs 1. and 2. of this Section.

(5) Formal correspondence or other individual study programs may qualify provided that they are developed and conducted by qualified persons, require registration, and provide evidence of satisfactory completion. Programs should be pre-tested to determine average completion time, and credit shall be calculated on the basis of the average completion time.

(6) Credit may be awarded for published articles and books provided they contribute to the professional competence of the applicant. Credit for preparation of such publications may be given on a self-declaration basis up to 25% of the total hours required. In exceptional circumstances an applicant may request additional credit by submitting the article(s) or book(s) to the Board with an explanation of the circumstances which he feels justify a greater credit.

20-11-.04 Controls and Reporting. Amended.

(1) An applicant for renewal of a live permit to practice public accounting must provide a signed statement, under penalty of perjury, that all applicable continuing education requirements have been met.

(2) All licensees shall maintain their records confirming attendance at and completion of continuing education, including the following information:

- (a) School, firm or organization conducting the program;
- (b) Location of the program;
- (c) Title of program or description of content;
- (d) Program outline;
- (e) Dates attended;
- (f) Hours claimed;
- (g) Evidence of satisfactory completion.

(3) If credit for published articles and books is claimed, the following information must be maintained:

- (a) Publisher;
- (b) Title of publication;
- (c) Description of content;
- (d) Dates of publication;
- (e) Hours claimed.

(4) Records described in paragraph (2) and (3) of this section must be maintained by each licensee for five years after the completion of the program and must be submitted to the Board upon request.

(5) Evidence of satisfactory completion shall take the form of certificates of completion, attendance records, examination, transcripts, or other such independently verifiable evidence acceptable to the Board.

(6) The Board will verify on a test basis information submitted by applicants for permits.

In cases where the Board determines that the requirement is not met, the Board may grant an additional period of time in which the deficiencies may be cured.

20-11-.05 Calculation of Hours of Credit.

The following standards will be used to measure the hours of credit to be given for acceptable continuing education programs completed by individual applicants:

(a) Programs requiring class or meeting attendance:

1. All programs will be measured in terms of twenty-five minute segments or one-half, contact hours. The shortest recognized program will consist of one contact hour. A contact hour is 50 minutes of continuous participation in a group program. For example, a group program lasting 75 minutes would count for one and one-half hours; however, one lasting between 50 and 75 minutes would count for only 1 hour. For continuous conferences and conventions, when individual segments are less than 50 minutes, the sum of the segments should be considered one total program. For example, five 30 minute presentations would equal 150 minutes and should be counted as 3 contact hours. Sponsors will be required to monitor group programs in order to accurately assign the appropriate number of credit hours for participants who arrive late or leave before a program is completed. Credit will be allowed for a question-and-answer period, but will not be allowed for introductions, announcements or other activity which may be a part of the program;
2. Only hours in class, or the equivalent, will be counted. No credit will be allowed for time devoted to preparation;
3. Each hour of service as a lecturer or discussion leader of an acceptable formal program allows additional credit based on actual preparation time of up to two hours of continuing professional education. However, no additional credit will be allowed for repetition of the same program;
4. Each semester hour of credit from a college or university shall be deemed to be fifteen hours and each quarter hour of credit shall be deemed to be ten hours;
5. Each classroom hour of noncredit courses from a college or university shall be counted as one hour of continuing professional education;
6. Credit as an instructor, discussion leader or speaker will be allowed for any meeting or engagement provided that the session is one which would meet the continuing education requirements of those attending. The credit allowed for presentation by an instructor, discussion leader or a speaker will be on the basis of one hour of continuing education credit for each hour of teaching. No additional credit will be allowed for repetition of the same program.

(b) Correspondence and other individual study programs:

1. In determining the amount of credit to be allowed for specific correspondence and individual study programs the Board will determine the equivalency of the program to a comparable seminar or comparable course for credit in an accredited educational institution;
2. Individuals claiming credit for such courses will be required to obtain evidence of satisfactory completion of the course from the program sponsor;
3. Credit will be allowed in the renewal period in which the course is completed.

(c) Preparation of articles and books:

1. Each hour devoted to preparation of articles and books shall be deemed to be one hour of continuing professional education, but limited to twenty-five percent of total hours required in any two year period unless additional credit is specifically approved by the Board.

Published/Effective as of October 2005

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
JUNE											
6/6	06001 LS06001	Ethics: Protecting the Integrity of Florida CPAs	4 General	Atlanta	170	220	190	240	220	270	24
6/6	06002 LS06002	A&A Update: What Every CPA Should Know	4 A&A	Atlanta	170	220	190	240	220	270	16
6/7	06003 LS06003	Form 990: Mastering Its Unique Characteristics**	8 General	Atlanta	270	370	330	430	370	470	28
6/7	06004	A&A Update: What Every CPA Should Know	4 A&A	Macon	170	220	190	240	220	270	54
6/7	06005	Common Interest Realty Association Accounting, Tax, Disclosures and Regulatory Issues	4 General	Macon	170	220	190	240	220	270	58
6/8-9	13075 LS13075	Georgia Federal Tax Conference - Both Days	16 hours	Atlanta-Cobb	515	515	560	560	-	-	6
6/8	13076 LS13076	Georgia Federal Tax Conference - Thursday Only	8 hours	Atlanta-Cobb	350	350	380	380	-	-	6
6/8	06006	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Columbus	270	370	330	430	370	470	50
6/9	13077 LS13077	Georgia Federal Tax Conference - Friday Only	8 hours	Atlanta-Cobb	350	350	380	380	-	-	6
6/9	06009	Performing Substantive Testing and General Audit Procedures	8 A&A	Atlanta	270	370	330	430	370	470	16
6/12	06010 LS06010	Accounting for Deferred Income Taxes**	8 A&A	Atlanta	270	370	330	430	370	470	16
6/16	06013	AICPA Peer Review Program Advanced Course**	8 A&A	Atlanta	270	370	330	430	370	470	16
6/15-16	06011	Annual Accounting and Auditing Workshop**	16 A&A	Atlanta	430	530	490	590	530	630	16
6/21	06012	Tax Considerations and Consequences for Closely Held Businesses**	8 General	Dublin	270	370	330	430	370	470	53
6/22	13001 LS13001	Real Estate Conference	8 hours	Atlanta-Cobb	270	370	330	430	370	470	6
6/23	06014 LS06014	Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits	8 A&A	Atlanta	270	370	330	430	370	470	16
6/23	10003	Documenting Your EBP Audit: What You Need to Know**	8 A&A	Atlanta	270	370	330	430	370	470	17
6/27	06015	Audits of 401(k) Plans**	8 A&A	Tifton	270	370	330	430	370	470	74
6/28-29	06016	Audit Staff Essentials - New Staff: Practical Application**	16 A&A	Atlanta	635	635	685	685	700	700	17
JULY											
7/13	07001 LS07001	Upcoming Peer Review: Is Your Firm Ready?*	8 A&A	Atlanta	270	370	330	430	370	470	17
7/13	07002 LS07002	Business Law for Accountants	8 General	Atlanta	270	370	330	430	370	470	24
7/13	07003	Documenting Your EBP Audit: What You Need to Know**	8 A&A	Gainesville	270	370	330	430	370	470	46
7/13	07004	Best Income Tax, Estate Tax, and Financial Planning Ideas	8 General	Tifton	270	370	330	430	370	470	75
7/14	08019	Getting the Tax Aspects of Business Planning Right from Formation to Termination	8 General	Macon	270	370	330	430	370	470	58
7/14	07006	Audits of 401(k) Plans**	8 A&A	Gainesville	270	370	330	430	370	470	46
7/14	07007	Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Albany	270	370	330	430	370	470	72
7/17	07008	Advanced Auditing for Defined Benefit Pension Plans**	8 A&A	Atlanta	270	370	330	430	370	470	17
7/17	07020 LS07020	Advanced Mergers, Acquisitions, and Sales of Closely Held Businesses**	8 General	Atlanta	270	370	330	430	370	470	28
7/17	07009	Getting the Tax Aspects of Business Planning Right from Formation to Termination	8 General	Tifton	270	370	330	430	370	470	76
7/18	07011	Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now	8 General	Macon	270	370	330	430	370	470	58

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
7/18	07012	Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships	8 General	Dalton	270	370	330	430	370	470	63
7/19	07013 LS07013	📌 Estate and Life Planning Issues for the Middle-Income Client	8 General	Atlanta	270	370	330	430	370	470	28
7/19	07014	NEW Advanced Auditing for Health and Welfare Benefit Plans**	8 A&A	Augusta	270	370	330	430	370	470	66
7/20	07015	NEW Documenting Your EBP Audit: What You Need to Know**	8 A&A	Macon	270	370	330	430	370	470	54
7/20	07016	NEW Advanced Defined Contribution Plans Audit Certificate Exam Review**	8 A&A	Rome	270	370	330	430	370	470	64
7/20	07017	Excel Power Tools (Bring Your Own Laptop)	8 General	Athens	270	370	330	430	370	470	41
7/20-21	13000	Estate Planning Conference	16 hours	Greensboro	555	655	615	715	655	755	6
7/20	07021 LS07021	📌 Critical Tax Issues and Planning for Accounting Periods, Methods, Related Party Transactions, and Form 3115	8 General	Atlanta	270	370	330	430	370	470	28
7/21	07010	NEW Advanced Auditing for Health and Welfare Benefit Plans**	8 A&A	Atlanta	270	370	330	430	370	470	17
7/21	07018	NEW Advanced Auditing for Health and Welfare Benefit Plans**	8 A&A	Macon	270	370	330	430	370	470	54
7/21	07019 LS07019	📌 Excel PivotTable Concepts (Bring Your Own Laptop)	8 General	Atlanta	270	370	330	430	370	470	36
7/21	11068	NEW S Corporation Core Tax Issues from Formation Through Liquidation	8 General	Duluth	270	370	330	430	370	470	45
7/25	07022	♦ Applying the Uniform Guidance in Your Single Audits **	8 A&A	Athens	270	370	330	430	370	470	40
7/25	07023	♦ NEW Not-for-Profit Financial Reporting: Mastering the Unique Requirements**	8 A&A	Duluth	270	370	330	430	370	470	42
7/26	07024 LS07024	📌 ♦ Audits of State and Local Governments: What You Need to Know**	8 A&A	Atlanta	270	370	330	430	370	470	17
7/27	07025	NEW Race Toward Implementation: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard	8 A&A	Tifton	270	370	330	430	370	470	74
7/27	07026 LS07026	📌 NEW K2's Business Intelligence, Featuring Microsoft's Power BI Tools	8 General	Atlanta	270	370	330	430	370	470	36
7/28	13040 LS13040	Technology Conference	8 General	Atlanta	270	370	330	430	370	470	6
7/28	07027	Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits	8 A&A	Valdosta	270	370	330	430	370	470	77
AUGUST											
8/9	09017 LS09017	📌 NEW Integrating Audit Data Analytics into the Audit Process**	8 A&A	Atlanta	270	370	330	430	370	470	17
8/10	08001	Winning the Fraud Battle in the Digital Age: Prevention and Detection	8 A&A	Duluth	270	370	330	430	370	470	42
8/10	09018	NEW Integrating Audit Data Analytics into the Audit Process**	8 A&A	Macon	270	370	330	430	370	470	54
8/11	08002	Minimizing Internal Control Blunders Under the New COSO Framework	9 A&A	Duluth	270	370	330	430	370	470	42
8/14	08003	Activity Based Costing for Critical Decision Making	8 A&A	Duluth	270	370	330	430	370	470	42
8/15	08004	Criminal Law and White Collar Crime	8 A&A	Macon	270	370	330	430	370	470	54
8/15	08005 LS08005	📌 NEW Controller and Financial Professional Series Part 1: Regulatory and Economic Update for 2017	8 General	Atlanta	270	370	330	430	370	470	24
8/15	08006 LS08006	📌 NEW Income and Expense Recognition Strategies to Minimize Income Taxes**	8 General	Atlanta	270	370	330	430	370	470	28
8/16	08007 LS08007	📌 Form 1041: Income Taxation of Estates and Trusts**	8 General	Atlanta	270	370	330	430	370	470	29
8/15	08009	NEW 2017 Internal Fraud Theft and Abuse: Risks, Controls and Cases	8 A&A	Columbus	270	370	330	430	370	470	50
8/16	08008 LS08008	📌 NEW 2017 Risk Assessment for Small and Midsize Entities	8 A&A	Atlanta	270	370	330	430	370	470	18

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
8/17	08010	⌘ Best Income Tax, Estate Tax, and Financial Planning Ideas of 2017	8 General	Dalton	270	370	330	430	370	470	63
8/17	08011 LS08011	📺 Tax Reporting for the Contractor and Homebuilder	8 General	Atlanta	270	370	330	430	370	470	29
8/17	08012 LS08012	📺 Nexus Update: Latest Developments in State Income, Franchise, and Sales Taxes**	8 General	Atlanta	270	370	330	430	370	470	29
8/17	08014	◆ Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards	8 A&A	Macon	270	370	330	430	370	470	54
8/17	08016 LS08016	📺 Complete Guide to Liquidation of Business Entities	8 General	Atlanta	270	370	330	430	370	470	29
8/18	08013	Excel Automation (Bring Your Own Laptop)	8 General	Dalton	270	370	330	430	370	470	63
8/18	08015 LS08015	📺 Comprehensive Guide to Tax Depreciation, Expensing and Property Transactions	8 General	Atlanta	270	370	330	430	370	470	30
8/18	11059	Winning the Fraud Battle in the Digital Age: Prevention and Detection	8 A&A	Columbus	270	370	330	430	370	470	50
8/22	08017 LS08017	📺 Fringe Benefit Planning for 2017 and Beyond	8 General	Atlanta	270	370	330	430	370	470	30
8/23	08018	NEW Race Toward Implementation: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard	8 A&A	Macon	270	370	330	430	370	470	55
8/23	08020 LS08020	📺 Post Mortem Estate Planning	8 General	Atlanta	270	370	330	430	370	470	30
8/24	08022	NEW ◆ Governmental Accounting and Reporting Advisor**	8 A&A	Rome	270	370	330	430	370	470	64
8/24	08023 LS08023	📺 Contracts for Accountants	8 General	Atlanta	270	370	330	430	370	470	25
8/24	08024 LS08024	📺 Navigating Your Client Through the Maze of the American Health Care Act	8 General	Atlanta	270	370	330	430	370	470	30
8/24	08025	Financial Forecasting and Decision Making**	8 General	Augusta	270	370	330	430	370	470	67
8/25	08026	FASB's "Big 3" - Revenue Recognition, Leases, and Financial Instruments	8 A&A	Gainesville	270	370	330	430	370	470	46
8/25	08027	NEW ◆ Not-for-Profit Financial Reporting: Mastering the Unique Requirements**	8 A&A	Dalton	270	370	330	430	370	470	62
8/31	08021	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**	8 General	Columbus	270	370	330	430	370	470	51
8/30-31	13085	Southeastern Accounting Show - Both Days	16 hours	Atlanta-Cobb	430	530	490	590	530	630	6
8/30	13086	Southeastern Accounting Show - Thursday Only	8 hours	Atlanta-Cobb	270	370	330	430	370	470	6
8/31	13087	Southeastern Accounting Show - Friday Only	8 hours	Atlanta-Cobb	270	370	330	430	370	470	6
SEPTEMBER											
9/11-12	09001	Audit Staff Essentials - Experienced Staff**	16 A&A	Atlanta	635	635	685	685	700	700	18
9/11	09002	Engagement Planning and Risk Assessment Activities	8 A&A	Tifton	270	370	330	430	370	470	74
9/12	09003	FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide	8 A&A	Valdosta	270	370	330	430	370	470	77
9/12	09004	K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection	8 A&A	Columbus	270	370	330	430	370	470	51
9/12	09005 LS09005	📺 NEW Non-Traditional Services and Other Methods of Making a Living for the Small Practitioner Who Doesn't Audit or Review	4 A&A/4 Gen	Atlanta	270	370	330	430	370	470	18
9/13	09006	Real Estate: The Many Complexities of GAAP, SSARS, and GAAS Compliance	6 A&A/2 Gen	Atlanta	270	370	330	430	370	470	18
9/13	09010	Engagement Planning and Risk Assessment Activities	8 A&A	Duluth	270	370	330	430	370	470	42
9/14	09007	NEW Real Estate Boot Camp	8 General	Macon	270	370	330	430	370	470	58

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
9/14	09008	2017 Accounting & Auditing Update for the Real World	8 A&A	Savannah	270	370	330	430	370	470	70
9/14	09009	Form 990: Exploring the Form's Complex Schedules**	8 General	Atlanta	270	370	330	430	370	470	30
9/15	09011	2017 Accounting & Auditing Update for the Real World	8 A&A	Jekyll Island	270	370	330	430	370	470	68
9/15	09012	Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**	8 A&A	Savannah	270	370	330	430	370	470	70
9/15	09013	Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Atlanta	270	370	330	430	370	470	18
9/19	13095 LS13095	Financial Institutions Conference	8 hours	Atlanta	270	370	330	430	370	470	6
9/19	09014	♦ Applying the Uniform Guidance in Your Single Audits **	8 A&A	Augusta	270	370	330	430	370	470	66
9/19	09015	Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations (YB)**	8 A&A	Valdosta	270	370	330	430	370	470	77
9/20	09016	♦ AICPA's Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs **	8 A&A	Tifton	270	370	330	430	370	470	74
9/21	09019	NEW Income and Expense Recognition Strategies to Minimize Income Taxes**	8 General	Athens	270	370	330	430	370	470	41
9/22	09022	NEW Integrating Audit Data Analytics into the Audit Process**	8 A&A	Columbus	270	370	330	430	370	470	50
9/22	09023	Toolkit of Best Practices for Today's Controller and Financial Manager**	8 General	Rome	270	370	330	430	370	470	65
9/22	09024 LS09024	2017 FASB Update for the Real World	8 A&A	Atlanta	270	370	330	430	370	470	19
9/27	13020 LS13020	Fraud and Forensic Accounting Conference	8 hours	Atlanta	270	370	330	430	370	470	6
9/27	09026	Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Macon	270	370	330	430	370	470	55
9/28	09027	FASB's "Big 3" - Revenue Recognition, Leases, and Financial Instruments	8 A&A	Tifton	270	370	330	430	370	470	74
9/28	09028	Internal Control and COSO Essentials for Financial Managers, Accountants and Auditors**	8 A&A	Columbus	270	370	330	430	370	470	50
9/28	09029	Advanced Controller and CFO Skills**	8 General	Tifton	270	370	330	430	370	470	75
9/28	09030 LS09030	Advanced Critical Tax Issues for Limited Liability Companies and Partnerships	8 General	Atlanta	270	370	330	430	370	470	30
9/29	09025	K2's Excel Tips, Tricks, and Techniques for Accountants	4 A&A/4 Gen	Jekyll Island	270	370	330	430	370	470	68
9/29	09031	NEW A&A Hot Topics: Getting a Grasp on the Big Issues Facing the Industry	8 A&A	Macon	270	370	330	430	370	470	55
9/29	09032	Employment Law Update: Key Risks and Recent Trends**	8 General	Macon	270	370	330	430	370	470	57
9/29	09033 LS09033	NEW LLC Operating Agreements Workshop	8 General	Atlanta	270	370	330	430	370	470	31
OCTOBER											
10/11-12	10001	Audit Staff Essentials - New Staff: Core Concepts**	16 A&A	Atlanta	635	635	685	685	700	700	19
10/12	10002	2017 Accounting & Auditing Update for the Real World	8 A&A	Dublin	270	370	330	430	370	470	52
10/12	10009 LS10009	Process Improvement for Financial Managers: Enhance Your Bottom Line	8 General	Atlanta	270	370	330	430	370	470	25
10/13	10004	2017 Compilation, Review, and Preparation Update for the Real World	8 A&A	Macon	270	370	330	430	370	470	55
10/13	10005	NEW Integrating Audit Data Analytics into the Audit Process**	8 A&A	Savannah	270	370	330	430	370	470	70
10/16	09020	Executive Education's Only Financial Officer: Skills for Smaller Company Financial Managers	8 General	Duluth	270	370	330	430	370	470	44

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
10/17	09021 LS09021	Metrics Management: Choose and Use Key Performance Indicators	8 General	Atlanta	270	370	330	430	370	470	25
10/17	10007	2017 Accounting & Auditing Update for the Real World	8 A&A	Gainesville	270	370	330	430	370	470	46
10/17	10029	2017 Risk Assessment for Small and Midsize Entities	8 A&A	Duluth	270	370	330	430	370	470	43
10/18	10011	2017 Accounting & Auditing Update for the Real World	8 A&A	Duluth	270	370	330	430	370	470	42
10/18	10012	Comprehensive Accounting Issues of Estates and Trusts: Fiduciary Accounting and Tax Issues	8 General	Gainesville	270	370	330	430	370	470	48
10/18	10013	◆ Governmental and Not-for-Profit Annual Update**	8 A&A	Dublin	270	370	330	430	370	470	52
10/19	10015	⌘ Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement	8 General	Tifton	270	370	330	430	370	470	76
10/19	10016	Excel PivotTable Concepts (Bring Your Own Laptop)	8 General	Rome	270	370	330	430	370	470	65
10/19	10024 LS10024	◆ Education: 2017 A&A Risks and Fraud Cases	8 A&A	Atlanta	270	370	330	430	370	470	19
10/20	10018	⌘ Estate and Life Planning Issues for the Middle-Income Client	8 General	Macon	270	370	330	430	370	470	58
10/20	10019	Advanced Controller and CFO Skills**	8 General	Dublin	270	370	330	430	370	470	53
10/23	10020	Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients	8 A&A	Newnan	270	370	330	430	370	470	38
10/23	10021 LS10021	⌘ Advanced Critical Tax Issues for S Corporations	8 General	Atlanta	270	370	330	430	370	470	31
10/24	10008 LS10008	Coaching Skills for CPAs, Controllers & Financial Managers	8 General	Atlanta	270	370	330	430	370	470	25
10/24	10022	Engagement Planning and Risk Assessment Activities	8 A&A	Atlanta	270	370	330	430	370	470	19
10/24	10023 LS10023	Advanced Individual Income Tax Return Issues	8 General	Atlanta	270	370	330	430	370	470	31
10/24	10025	Advanced Tax Strategies for S Corporations**	8 General	Duluth	270	370	330	430	370	470	44
10/25	13050 LS13050	Personal Financial Planning Conference	8 hours	Atlanta	270	370	330	430	370	470	7
10/25	10006	Merger and Acquisition Tricks, Traps and Terrors	8 General	Duluth	270	370	330	430	370	470	44
10/25	10027	⌘ Best Federal Tax Update	8 General	Athens	270	370	330	430	370	470	41
10/25	10028	◆ Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations**	8 A&A	Augusta	270	370	330	430	370	470	66
10/25	10030	2017 A&A Hot Topics: Getting a Grasp on the Big Issues Facing the Industry	8 A&A	Atlanta	270	370	330	430	370	470	19
10/26	10026	Advanced Auditing for Health and Welfare Benefit Plans**	8 A&A	Athens	270	370	330	430	370	470	40
10/26	10010 LS10010	The Lean Office, Process Improvement, and Doing More with Less	8 General	Atlanta	270	370	330	430	370	470	25
10/26	10031	FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide	8 A&A	Rome	270	370	330	430	370	470	64
10/26	10032	◆ Not-for-Profit Accounting and Auditing Update**	8 A&A	Savannah	270	370	330	430	370	470	70
10/26	10033	Excel Power Tools (Bring Your Own Laptop)	8 General	Duluth	270	370	330	430	370	470	45
10/26	10035 LS10035	Restaurant Accounting and Controls	6 A&A/2 Gen	Atlanta	270	370	330	430	370	470	19
10/27	13035 LS13035	Accounting & Auditing Conference	8 hours	Atlanta	270	370	330	430	370	470	7
10/27	10036	Advanced Concepts in SSARS21 and Nonattest Services: Are You Certain You are in Compliance?	8 A&A	Dalton	270	370	330	430	370	470	62
10/27	10037	Excel Automation (Bring Your Own Laptop)	8 General	Gainesville	270	370	330	430	370	470	48

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
10/30	10040	Top 50 Business Mistakes Practitioners Make and How to Fix Them	8 General	Macon	270	370	330	430	370	470	59
10/30	10041 LS10041	Excel Power Tools (Bring Your Own Laptop)	8 General	Atlanta	270	370	330	430	370	470	36
10/30	10042 LS10042	Advanced 1041 Boot Camp	8 General	Atlanta	270	370	330	430	370	470	31
10/31	10043 LS10043	Complete Trust Workshop	8 General	Atlanta	270	370	330	430	370	470	31
NOVEMBER											
11/1	11001 LS11001	2017 Community Banking Update	8 A&A	Atlanta	270	370	330	430	370	470	20
11/1-2	13065 LS13065	Georgia Tax Forum Atlanta - Both Days	16 hours	Atlanta-Cobb	430	530	490	590	530	630	7
11/1	13067 LS13067	Georgia Tax Forum Atlanta - Thursday Only	8 hours	Atlanta-Cobb	270	370	330	430	370	470	7
11/2	13068 LS13068	Georgia Tax Forum Atlanta - Friday Only	8 hours	Atlanta-Cobb	270	370	330	430	370	470	7
11/2	11003	2017 Community Banking Update	8 A&A	Dublin	270	370	330	430	370	470	52
11/2	11005	Audits of HUD-Assisted Projects**	8 A&A	Atlanta	270	370	330	430	370	470	20
11/2	11020	Best Federal Tax Update	8 General	Augusta	270	370	330	430	370	470	67
11/3	11006	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Macon	270	370	330	430	370	470	55
11/3	11008	NEW Reviewing Pass-Through Tax Returns: What Are You Missing?*	8 General	Macon	270	370	330	430	370	470	59
11/3	11009	Yellow Book: Government Auditing Standards**	8 A&A	Atlanta	270	370	330	430	370	470	20
11/3	10014	NEW LLC Operating Agreements Workshop	8 General	Augusta	270	370	330	430	370	470	67
11/6	11012	Estate and Life Planning Issues for the Middle-Income Client	8 General	Jekyll Island	270	370	330	430	370	470	68
11/6	11013	NEW K2's QuickBooks Online and Other Top Accounting Software for Small Businesses	8 General	Duluth	270	370	330	430	370	470	45
11/6	11014 LS11014	2017 Compilation, Review, and Preparation Update for the Real World	8 A&A	Atlanta	270	370	330	430	370	470	20
11/7	11015	2017 Accounting & Auditing Update for the Real World	8 A&A	Macon	270	370	330	430	370	470	55
11/7	11016	NEW K2's Business Intelligence, Featuring Microsoft's Power BI Tools	8 General	Duluth	270	370	330	430	370	470	45
11/7	11017 LS11017	Federal Tax Update: Individuals (Form 1040)	8 General	Atlanta	270	370	330	430	370	470	31
11/7	11018	Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**	8 A&A	Athens	270	370	330	430	370	470	40
11/8	11019	2017 Compilation, Review, and Preparation Update for the Real World	8 A&A	Valdosta	270	370	330	430	370	470	77
11/8	11002	Studies on Single Audit and Yellow Book Deficiencies**	8 A&A	Gainesville	270	370	330	430	370	470	47
11/8	11021 LS11021	Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)	8 General	Atlanta	270	370	330	430	370	470	32
11/8	11022	Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement	8 General	Duluth	270	370	330	430	370	470	44
11/9-10	13045 LS13045	Business and Industry Conference - Both Days	16 hours	Atlanta-Cobb	430	530	490	590	530	630	7
11/9	13046 LS13046	Business and Industry Conference - Thursday Only	8 hours	Atlanta-Cobb	270	370	330	430	370	470	7

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/9	11025 LS11025	Building a High Performing Culture - Human Capital as a Competitive Advantage	8 General	Atlanta	270	370	330	430	370	470	25
11/9	11026	2017 Accounting & Auditing Update for the Real World	8 A&A	Albany	270	370	330	430	370	470	72
11/9	11027	Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)	8 General	Macon	270	370	330	430	370	470	60
11/10	13047 LS13047	Business and Industry Conference - Friday Only	8 hours	Atlanta-Cobb	270	370	330	430	370	470	7
11/10	11028	2017 Accounting & Auditing Update for the Real World	8 A&A	Columbus	270	370	330	430	370	470	50
11/10	11029 LS11029	Basis Calculations & Distributions for Pass-Thru Entity Owners - Schedule K-1 Analysis	8 General	Atlanta	270	370	330	430	370	470	32
11/13	11014	Hot IRS Tax Examination Issues for Individuals and Businesses	8 General	Valdosta	270	370	330	430	370	470	78
11/13	11030	Advanced Controller and CFO Skills**	8 General	Duluth	270	370	330	430	370	470	44
11/13	11031	Surgent's Federal Tax Camp	8 General	Rome	270	370	330	430	370	470	65
11/13	11032	Toolkit of Best Practices for Today's Controller and Financial Manager**	8 General	Augusta	270	370	330	430	370	470	67
11/13	11033 LS11033	The New Leasing Standard: It's Here and It's Huge	8 A&A	Atlanta	270	370	330	430	370	470	20
11/13	11034 LS11034	Excel Automation (Bring Your Own Laptop)	8 General	Atlanta	270	370	330	430	370	470	36
11/13	11045	Don Farmer's 2017 Federal Tax Update	8 General	Tifton	270	370	330	430	370	470	76
11/14	11007	Hot IRS Tax Examination Issues for Individuals and Businesses	8 General	Albany	270	370	330	430	370	470	73
11/14	11035 LS11035	Revenue Recognition: The New Perspectives	8 A&A	Atlanta	270	370	330	430	370	470	20
11/14	11036 LS11036	Best Practices for Payroll Taxes and 1099 Issues**	8 General	Atlanta	270	370	330	430	370	470	32
11/14	11037	Transforming Your Role as Controller to Business Partner**	8 General	Newnan	270	370	330	430	370	470	38
11/14	11038	Toolkit of Best Practices for Today's Controller and Financial Manager**	8 General	Columbus	270	370	330	430	370	470	51
11/14	11039	Surgent's Federal Tax Camp	8 General	Dalton	270	370	330	430	370	470	63
11/14	11040	Advanced Controller and CFO Skills**	8 General	Savannah	270	370	330	430	370	470	71
11/14	11041	Income and Expense Recognition Strategies to Minimize Income Taxes**	8 General	Macon	270	370	330	430	370	470	59
11/15	12027	Don Farmer's 2017 Federal Tax Update	8 General	Duluth	270	370	330	430	370	470	44
11/15	11042 LS11042	Financial Statement Analysis: Basis for Management Advice**	6 A&A/2 Gen	Atlanta	270	370	330	430	370	470	26
11/15	11043	AICPA's Annual Federal Tax Update**	8 General	Dublin	270	370	330	430	370	470	53
11/15	11044	Annual Update for Accountants and Auditors**	8 A&A	Augusta	270	370	330	430	370	470	66
11/15	11097	Annual Update for Controllers**	8 General	Jekyll Island	270	370	330	430	370	470	68
11/15	11016	FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide	8 A&A	Tifton	270	370	330	430	370	470	75
11/15	11047	Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**	8 A&A	Dalton	270	370	330	430	370	470	62
11/15	11048 LS11048	Advisor's Workshop: Helping Small Business Clients Navigate Health Insurance and Fringe Benefits in 2017	8 General	Atlanta	270	370	330	430	370	470	32
11/15	11049	Annual Update for Controllers**	8 General	Gainesville	270	370	330	430	370	470	47
11/15	11053	Advanced Business Law for CPAs**	8 General	Valdosta	270	370	330	430	370	470	78

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/16	11010	Annual Update for Controllers**	8 General	Albany	270	370	330	430	370	470	72
11/16	11050	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Dublin	270	370	330	430	370	470	52
11/16	11051	AICPA's Annual Federal Tax Update**	8 General	Columbus	270	370	330	430	370	470	51
11/16	11052	Advanced Business Law for CPAs**	8 General	Dalton	270	370	330	430	370	470	62
11/16	11054	Contracts for Accountants	8 General	Macon	270	370	330	430	370	470	57
11/16	11055 LS11055	NEW What Business Valuers Need to Know for IRS Valuations	8 General	Atlanta	270	370	330	430	370	470	26
11/17	11056 LS11056	NEW What CPAs Need to Know to Avoid Audits and to Avoid Conflict When Audited	6 Gen/2 A&A	Atlanta	270	370	330	430	370	470	21
11/17	11057 LS11057	NEW Public Company Update: SEC, PCAOB, and Other Developments**	8 A&A	Atlanta	270	370	330	430	370	470	21
11/17	11058	Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients	8 A&A	Macon	270	370	330	430	370	470	56
11/17	11060	Advanced Controller and CFO Skills**	8 General	Dalton	270	370	330	430	370	470	62
11/20-21	11061	Annual Accounting and Auditing Workshop**	16 A&A	Atlanta - Cobb	430	530	490	590	530	630	12
11/20	11062 LS11062	NEW Leases: Mastering the New FASB Requirements**	8 A&A	Atlanta	270	370	330	430	370	470	21
11/20	11063	Best Practices for Payroll Taxes and 1099 Issues**	8 General	Tifton	270	370	330	430	370	470	76
11/20	11064	Tax Reporting for the Contractor and Homebuilder	8 General	Duluth	270	370	330	430	370	470	45
11/20	11065	Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments	8 General	Gainesville	270	370	330	430	370	470	48
11/21	11024	Advanced Individual Income Tax Return Issues	8 General	Newnan	270	370	330	430	370	470	38
11/21	11066	Tax Considerations and Consequences for Closely Held Businesses**	8 General	Valdosta	270	370	330	430	370	470	78
11/21	11067 LS11067	NEW Advanced Accounting and Auditing Issues for the Construction Industry	8 A&A	Atlanta	270	370	330	430	370	470	21
11/27	11071	Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**	8 A&A	Savannah	270	370	330	430	370	470	70
11/28	11073	K2's Advanced Excel	4 A&A/4 Gen	Dublin	270	370	330	430	370	470	53
11/28	11074	A&A for Tax People Who Hate A&A	8 A&A	Macon	270	370	330	430	370	470	56
11/28	11075	Fraud in Small- to Medium-Sized Entities**	8 A&A	Savannah	270	370	330	430	370	470	70
11/28	11077	Internal Control Best Practices for Small- and Medium-Sized Entities**	8 A&A	Atlanta	270	370	330	430	370	470	21
11/28	12015	NEW 2017 Internal Fraud Theft and Abuse: Risks, Controls and Cases	8 A&A	Dublin	270	370	330	430	370	470	52
11/29	11078	Hottest Tax Topics for 2017**	8 General	Atlanta	270	370	330	430	370	470	32
11/29	11079	K2's Excel Tips, Tricks, and Techniques for Accountants	4 A&A/4 Gen	Albany	270	370	330	430	370	470	73
11/29	11080	2017 Accounting & Auditing Update for the Real World	8 A&A	Valdosta	270	370	330	430	370	470	77
11/29	11081	Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**	8 A&A	Rome	270	370	330	430	370	470	64
11/29	11082	NEW Integrating Audit Data Analytics into the Audit Process**	8 A&A	Newnan	270	370	330	430	370	470	38
11/29	11083	Best Practices for Payroll Taxes and 1099 Issues**	8 General	Athens	270	370	330	430	370	470	41
11/29	11085 LS11085	NEW Advanced Consulting for CPAs: Enhancing and Expanding Your Client Relationships	8 General	Atlanta	270	370	330	430	370	470	26
11/29	11086 LS11086	NEW Identity Theft: Preventing, Detecting, and Investigating**	8 A&A	Atlanta	270	370	330	430	370	470	21
11/29	12021	NEW 2017 Risk Assessment for Small and Midsize Entities	8 A&A	Macon	270	370	330	430	370	470	56

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/30	11087	Forensic Accounting Investigative Practices**	8 A&A	Augusta	270	370	330	430	370	470	66
11/30	11088	K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection	8 A&A	Tifton	270	370	330	430	370	470	76
11/30	11089	2017 Accounting & Auditing Update for the Real World	8 A&A	Tifton	270	370	330	430	370	470	75
11/30	11090	◆ Accounting and Reporting Practices for Nonprofit Organizations**	8 A&A	Columbus	270	370	330	430	370	470	51
11/30	11091	NEW Integrating Audit Data Analytics into the Audit Process**	8 A&A	Duluth	270	370	330	430	370	470	43
11/30	11092	Toolkit of Best Practices for Today's Controller and Financial Manager**	8 General	Athens	270	370	330	430	370	470	40
11/30	11093	PowerPoint for Financial Presentations (Bring Your Own Laptop)	8 General	Atlanta	270	370	330	430	370	470	36
11/30	11094 LS11094	NEW ◆ 2017 Guide to Assessing 10 Risks for Non-Profits, Government Entities and Private Companies	8 A&A	Atlanta	270	370	330	430	370	470	22
11/30	11095 LS11095	📺 Partnership and LLC Core Tax Issues from Formation Through Liquidation	8 General	Atlanta	270	370	330	430	370	470	32
11/30-12/1	13060	Georgia Tax Forum Savannah- Both Days	16 hours	Savannah	430	530	490	590	530	630	7
11/30	13062	Georgia Tax Forum Savannah - Thursday Only	8 hours	Savannah	270	370	330	430	370	470	7
DECEMBER											
12/1	13063	Georgia Tax Forum Savannah - Friday Only	8 hours	Savannah	270	370	330	430	370	470	7
12/1	12001	NEW S Corporation Core Tax Issues from Formation Through Liquidation	8 General	Atlanta	270	370	330	430	370	470	33
12/1	12002	◆ Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations**	8 A&A	Atlanta	270	370	330	430	370	470	22
12/1	12003 LS12003	📺 How to be a More Intelligent Investor	8 General	Atlanta	270	370	330	430	370	470	26
12/1	12004	K2's Advanced Excel	4 A&A/4 Gen	Valdosta	270	370	330	430	370	470	78
12/1	12005	Hottest Tax Topics for 2017**	8 General	Macon	270	370	330	430	370	470	59
12/1	12006 LS12006	📺 FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide	8 A&A	Atlanta	270	370	330	430	370	470	22
12/4	10017	Income Taxation of Trusts: Minimizing Your Clients Taxes**	8 General	Savannah	270	370	330	430	370	470	71
12/4	11069 LS11069	📺 International Taxation**	8 General	Atlanta	270	370	330	430	370	470	33
12/4	12007	2017 Accounting & Auditing Update for the Real World	8 A&A	Dalton	270	370	330	430	370	470	62
12/4	12008	Federal Tax Update: Individual & Current Developments	8 General	Macon	270	370	330	430	370	470	60
12/4	12010	◆ Governmental and Not-for-Profit Annual Update**	8 A&A	Gainesville	270	370	330	430	370	470	47
12/4	12011 LS12011	📺 Forensic Accounting Investigative Practices**	8 A&A	Atlanta	270	370	330	430	370	470	22
12/5	11072 LS11072	📺 Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S.**	8 General	Atlanta	270	370	330	430	370	470	33
12/5	12012	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**	8 General	Newnan	270	370	330	430	370	470	38
12/5	12013	2017 Accounting & Auditing Update for the Real World	8 A&A	Rome	270	370	330	430	370	470	64
12/5	12014	Federal Tax Update: Individuals (Form 1040)	8 General	Valdosta	270	370	330	430	370	470	78
12/5	12016 LS12016	📺 Criminal Law and White Collar Crime	8 A&A	Atlanta	270	370	330	430	370	470	22
12/5	12017	◆ Audits of State and Local Governments: What You Need to Know**	8 A&A	Duluth	270	370	330	430	370	470	43
12/6	13090 LS13090	📺 IRS Solutions Conference	8 hours	Atlanta	270	370	330	430	370	470	7

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/6	12018	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**	8 General	Duluth	270	370	330	430	370	470	45
12/6	12019	Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)	8 General	Valdosta	270	370	330	430	370	470	78
12/6	12020	Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**	8 A&A	Albany	270	370	330	430	370	470	72
12/6	12022	⌘ Federal Tax Camp	8 General	Jekyll Island	270	370	330	430	370	470	68
12/7	12023	Tax Considerations and Consequences for Closely Held Businesses**	8 General	Atlanta	270	370	330	430	370	470	33
12/7	12024	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Gainesville	270	370	330	430	370	470	47
12/7	12025	Federal Tax Update: Individuals (Form 1040)	8 General	Savannah	270	370	330	430	370	470	71
12/7	12026	NEW ♦ Accounting & Auditing for Government Employee Benefits**	8 A&A	Macon	270	370	330	430	370	470	56
12/7	12079 LS12079	📁 2017 Accounting & Auditing Update for the Real World	8 A&A	Atlanta	270	370	330	430	370	470	23
12/7	12028 LS12028	📁 K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection	8 A&A	Atlanta	270	370	330	430	370	470	36
12/7	12074	⌘ Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement	8 General	Macon	270	370	330	430	370	470	60
12/8	13070 LS13070	📁 Governmental A&A Conference	8 hours	Atlanta	270	370	330	430	370	470	7
12/8	12029	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Duluth	270	370	330	430	370	470	43
12/8	07005 LS07005	📁 NEW Getting the Tax Aspects of Business Planning Right from Formation to Termination	8 General	Atlanta	270	370	330	430	370	470	33
12/8	12030	Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)	8 General	Savannah	270	370	330	430	370	470	71
12/8	12031	K2's Advanced Excel	4 A&A/4 Gen	Duluth	270	370	330	430	370	470	45
12/8	12032	AICPA's Annual Federal Tax Update**	8 General	Gainesville	270	370	330	430	370	470	48
12/11-12	12033	NEW Audit Staff Essentials - Seniors/In-Charge Staff**	16 A&A	Atlanta	635	635	685	685	700	700	23
12/11	12034	Current Issues in Accounting and Auditing: An Annual Update	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	12
12/11	12035	Top Five Tax Topics of 2017	4 General	Atlanta - Cobb	170	220	190	240	220	270	14
12/11	12036	NEW Meet Your Next Migraine: Five Critical Issues that Will Confront CPAs in Industry in 2017	4 General	Atlanta - Cobb	170	220	190	240	220	270	13
12/11	12037	♦ Latest Developments in Government and Nonprofit Accounting 2017	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	12
12/11	12038	NEW More than Meets the Eye: Examining the New Lease Accounting Standard	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	12
12/11	12039	NEW Critical Tax Factors in Business Life Cycle Decision-Making	4 General	Atlanta - Cobb	170	220	190	240	220	270	14
12/11	12040	Proven Controls to Steer You Clear of Fraud	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	14
12/11	12041	♦ Recent Frauds Occurring in Not-for Profit Entities and Governments	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	13
12/11	12012	♦ Recognizing and Responding to Fraud Risk in Governmental and Not-for-Profit Organizations**	8 A&A	Tifton	270	370	330	430	370	470	75
12/11	12043	K2's Advanced Excel	4 A&A/4 Gen	Augusta	270	370	330	430	370	470	67
12/11	12044	⌘ Best Federal Tax Update	8 General	Albany	270	370	330	430	370	470	73
12/11	12045 LS12045	📁 Excel: Dollars and Sense (Bring Your Own Laptop)	8 General	Atlanta	270	370	330	430	370	470	37
12/11	12046 LS12046	📁 Controller and Financial Professional Series Part 2: Key Business Concepts and Best Practices for 2017 (NEW)	8 General	Atlanta	270	370	330	430	370	470	26

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/12	12047	NEW Meet Your Next Migraine: Five Critical Issues That Will Confront A&A Public Accountants in 2017	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	13
12/12	12048	Individual Income Tax Return Mistakes and How to Fix Them	4 General	Atlanta - Cobb	170	220	190	240	220	270	14
12/12	12049	Financial Statement Disclosures: A Guide for Small- and Medium-Sized Businesses	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	14
12/12	12050	◆ Latest Developments in Government and Nonprofit Auditing 2017	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	13
12/12	12051	Advanced Concepts in SSAARS 21 and Nonattest Services	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	13
12/12	12052	NEW IRS Tax Examinations and Hot Issues	4 General	Atlanta - Cobb	170	220	190	240	220	270	15
12/12	12053	Thriving in a Chaotic Economic Environment: Planning and Strategy Formulation for Your Organization	4 General	Atlanta - Cobb	170	220	190	240	220	270	14
12/12	12054	◆ How to Do a Yellow Book Financial Audit	4 A&A	Atlanta - Cobb	170	220	190	240	220	270	13
12/12	12055	Small Business Fraud: The Lessons Behind the Stories	8 A&A	Dublin	270	370	330	430	370	470	52
12/12	12056	K2's Excel Financial Reporting and Analysis	8 A&A	Savannah	270	370	330	430	370	470	71
12/12	12057 LS12057	NEW Controller and Financial Professional Series Part 3: Leadership Skills for the Accounting and Finance Professional	8 General	Atlanta	270	370	330	430	370	470	26
12/13	12054 LS12054	NEW Don Farmer's 2017 Federal Tax Update	8 General	Atlanta - Cobb	270	370	330	430	370	470	15
12/13	12058	Hottest Tax Topics for 2017**	8 General	Columbus	270	370	330	430	370	470	51
12/13	12059	2017 FASB Update for the Real World	8 A&A	Athens	270	370	330	430	370	470	40
12/13	12061	K2's Technology for CPAs - Don't Get Left Behind	8 General	Savannah	270	370	330	430	370	470	71
12/14	12064 LS12064	NEW Don Farmer's 2017 Pre-Tax Season Review for Individual Returns	8 General	Atlanta - Cobb	270	370	330	430	370	470	15
12/14	12063	Forensic Accounting Investigative Practices**	8 A&A	Tifton	270	370	330	430	370	470	75
12/14	12082	Best Practices for Payroll Taxes and 1099 Issues**	8 General	Macon	270	370	330	430	370	470	60
12/14	12083 LS12083	NEW A&A for Tax People Who Hate A&A	8 A&A	Atlanta	270	370	330	430	370	470	23
12/14	12066 LS12066	NEW Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)	8 General	Atlanta	270	370	330	430	370	470	37
12/15	12065 LS12065	NEW Don Farmer's 2017 Pre-Tax Season Review for Corporate Returns	8 General	Atlanta - Cobb	270	370	330	430	370	470	15
12/15	12067	Forensic Accounting: Fraudulent Reporting and Concealed Assets**	8 A&A	Valdosta	270	370	330	430	370	470	77
12/15	12068	2017 FASB Update for the Real World	8 A&A	Macon	270	370	330	430	370	470	56
12/15	12069	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**	8 General	Augusta	270	370	330	430	370	470	67
12/18	12070	Current Developments and Best Practices for Today's Financial Professional	8 General	Macon	270	370	330	430	370	470	57
12/18	12071 LS12071	NEW Analytic and Big Data for Accountants**	8 General	Atlanta	270	370	330	430	370	470	37
12/18	12072	Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements**	8 General	Augusta	270	370	330	430	370	470	67
12/19	12060	AICPA's Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**	8 A&A	Macon	270	370	330	430	370	470	57
12/20	12062	◆ Fundamentals for Performing a Single Audit Under the Uniform Guidance**	8 A&A	Atlanta	270	370	330	430	370	470	24
12/20-21	12073	K2's Excel Boot Camp - Two Days of Intensive Excel Training	16 General	Macon	430	530	490	590	530	630	60

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/20	11076 LS11076	10 Unbelievable Ponzi Schemes and 10 More Incredible Frauds You've Never Heard Of	8 A&A	Atlanta	270	370	330	430	370	470	23
12/21	11084 LS11084	Healthcare: NEW A&A Risks and Fraud Cases for 2017	8 A&A	Atlanta	270	370	330	430	370	470	24
12/27	12075	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**	8 General	Atlanta	270	370	330	430	370	470	33
12/28	12076	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**	8 General	Atlanta	270	370	330	430	370	470	34
JANUARY 2018											
1/16-17	01001 LS01001	1040 Tax Return Workshop**	16 General	Atlanta	430	530	490	590	530	630	34
1/18	01002 LS01002	Preparing Individual Tax Returns for New Staff and Para-Professionals	8 General	Atlanta	270	370	330	430	370	470	34
1/23	01003 LS01003	Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations	4 General	Atlanta	270	370	330	430	370	470	34
1/24	01004	Trusted Client Advisor Workshop**	8 General	Atlanta	270	370	330	430	370	470	27
1/25	01005 LS01005	Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments	8 General	Atlanta	270	370	330	430	370	470	35
1/25	01006 LS01006	U.S. GAAP: Review for Business and Industry**	8 A&A	Atlanta	270	370	330	430	370	470	24
1/26	01007 LS01007	Protecting Your Client from Tax Return Identity Theft**	4 General	Atlanta	170	220	190	240	220	270	35
1/26	01008 LS01008	Data Breaches & Other Cyber Frauds: A 21st Century Risk to Your Organization	4 General	Atlanta	170	220	190	240	220	270	37
1/30	01009 LS01009	Reviewing Pass-Through Tax Returns: What Are You Missing?*	8 General	Atlanta	270	370	330	430	370	470	35
1/31	01010 LS01010	Corporate Tax Workshop: Get Ready for Busy Season**	8 General	Atlanta	270	370	330	430	370	470	35
FEBRUARY 2018											
2/16	13010 LS13010	Health Care Conference	8 hours	Atlanta-Cobb	270	370	330	430	370	470	7
2/22	02001 LS02001	Annual Update for Controllers**	8 General	Atlanta	270	370	330	430	370	470	27
2/23	02002	Annual Update for Controllers**	8 General	Macon	270	370	330	430	370	470	57
MARCH 2018											
3/22	03001 LS03001	From Hiring to Firing and Everything in Between: Health Care, Retirement, and Fringe Benefit Tax Issues	4 General	Atlanta	170	220	190	240	220	270	27
3/22	03002 LS03002	From Hiring to Firing and Everything in Between: Legal and Payroll Tax Issues	4 General	Atlanta	170	220	190	240	220	270	27
3/28	03003 LS03003	Employment Law Update: Key Risks and Recent Trends**	8 General	Atlanta	270	370	330	430	370	470	27



pac.gscpa.org

Advocating For Your Profession

The goal of the GSCPA-PAC is to strengthen the voice of the CPA profession before legislative bodies, uniting the financial resources of GSCPA members in order to fortify GSCPA advocacy efforts.

Your Profession. Your Voice.

- ★ The only PAC that represents your profession's interests to state policy makers
- ★ Support Georgia's CPA-friendly candidates
- ★ The GSCPA-PAC is not affiliated with any political party and is organized and operated on a non-partisan, independent basis.

Contribute Now

Contributing to the GSCPA-PAC is one of the easiest and most effective ways for CPAs to get involved in the political process and have an impact on the CPA profession.



THE EDUCATIONAL FOUNDATION of The Georgia Society of CPAs

The Educational Foundation was formed in 1957 to aid and advance education and research relating to the study, teaching and practice of accountancy and allied fields.



OUR MISSION



To encourage the best and the brightest individuals in Georgia to become Certified Public Accountants.

Donate today at foundation.gscpa.org

REGISTRATION



The Georgia Society
of CPAs

Name MI Last Member #

Company/Firm Name AICPA #

Address City State Zip

Phone Fax Email

Registration Confirmation: Mail **OR** Email Check here if registration includes a change of address:




MATERIALS

Choose how you wish to receive conference materials

- Download eMaterials **No printed materials provided**
 Printed Materials **Will receive printed materials**

ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

 If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

PAYMENT INFORMATION

- Use Money on Account
 Check for \$_____ made payable to The Georgia Society of CPAs
 Amount to charge credit card \$_____
 Personal Card **OR** Company Card
 Discover MasterCard AmEx Visa

Card Number Expiration Date

Name as it appears on card

Signature

EVENT REGISTRATION

Live Stream* or In Person	Event Date	Event Code	Event Name	Event Amount
<input type="checkbox"/>	<input type="checkbox"/>			\$
<input type="checkbox"/>	<input type="checkbox"/>			\$
<input type="checkbox"/>	<input type="checkbox"/>			\$
TOTAL				\$

*IF OPTION FOR LIVE STREAM IS AVAILABLE

CANCELLATION POLICY

Cancellations/transfers made up to three weeks before a seminar or conference will not incur an administration fee. Cancellations/Transfers made within the three weeks and up to three business days before a seminar or conference are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 administration fee for nonmembers. *Cancellations/No-shows on the date of the event forfeit the entire registration fee. No refunds or transfer of fees will be made after the date of the event.* Cancellations for webinars are subject to a \$20 administration fee. Cancellations/No-shows on the date of the event forfeit the entire registration fee. *No refunds or transfer of fees will be made after the date of the event.*

AICPA members are eligible for an additional \$30 per day discount on AICPA events (except 4-hour events). These events are indicated by () in all marketing pieces. This discount is available until the date of the event and cannot be applied retroactively. If you are claiming this discount, please include your AICPA member number:

REGISTER TODAY!

ONLINE registration available at www.gscpa.org

CALL GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

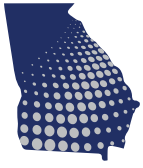
MAIL your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

The Georgia Society of CPAs
Six Concourse Parkway, Suite 800
Atlanta, GA 30328

CPE EVENT REGISTRY

Please use this registry to keep track of your non-GSCPA CPE credits. Members of GSCPA can check their CPE history and can add non-GSCPA events to their transcript at any time on the website at www.gscpa.org. From the home page, click on "My GSCPA", then "My CPE Transcript."

Event Date	Event Title	Sponsor	Location	Hours			<input type="checkbox"/> Event Outline	<input type="checkbox"/> Evidence of Completion
				Gen	A&A	Total		
Total Hours								



**The Georgia Society
of CPAs**

Six Concourse Parkway
Suite 800
Atlanta, GA 30328

PRE-SORTED
STANDARD
U.S. POSTAGE PAID
ATLANTA, GA
PERMIT NO. 6495

Benefits of **MEMBERSHIP**

RENEW YOUR MEMBERSHIP TODAY

YOUR PROFESSION

YOUR FUTURE

YOUR VOICE



**The Georgia Society
of CPAs**

YOUR EDUCATION

Take advantage of innovative and timely topics taught by leaders of the CPA profession.

YOUR NEWS

Stay informed on the latest news and analysis of the topics affecting the CPA profession.

YOUR PROFESSION

Be an active part of the collective voice of Georgia's CPAs with fellow GSCPA members.

YOUR CONNECTION

Expand your influence and connect with a diverse group of almost 14,000 peers.

AND MUCH MORE!

RENEW BY JUNE 30 at www.gscpa.org to continue taking advantage of your member benefits.